

INTERIM BALANCE SHEET

As at 30 June 2015

Currency: VND

ASSETS	Code	Notes	30 Jun 2015	31 Dec 2014
A. CURRENT ASSETS	100		7,935,937,305,287	6,163,508,096,185
I. Cash and cash equivalents	110		2,202,347,754,859	1,751,670,156,184
1. Cash in hand	111		1,952,347,754,859	1,451,670,156,184
<i>In which:</i>				
<i>investors' deposit for securities investment</i>			1,431,620,188,881	1,024,748,146,134
2. Cash equivalents	112		250,000,000,000	300,000,000,000
II. Short - term financial assets	120		2,623,389,997,785	1,972,285,905,012
1. Short-term investments	121		2,667,440,530,032	2,020,376,804,048
2. Provision for short-term investments	129		(44,050,532,247)	(48,090,899,036)
III. Short term receivables	130		2,980,269,366,656	2,421,558,584,794
1. Receivables from customers	131		2,382,333,905,009	2,107,173,592,328
2. Advances to suppliers	132		4,357,353,850	2,255,075,655
3. Short-term internal receivables	133		-	-
4. Receivables from securities trading activities	135		96,751,565,773	362,010,103
5. Other receivables	138		540,053,022,057	340,166,436,972
6. Provision for doubtful receivables	139		(43,226,480,033)	(28,398,530,264)
IV. Inventories	140		-	-
V. Other current assets	150		129,930,185,987	17,993,450,195
1. Pre-paid expenses	151		5,133,274,360	4,760,470,905
2. Value-added tax deductible	152		-	44,439,578
3. Tax and statutory obligations	154		-	-
4. Government bonds trading	157		-	-
5. Other current assets	158		124,796,911,627	13,188,539,712
B. NON-CURRENT ASSETS	200		2,589,838,873,764	2,390,144,815,553
I. Long-term receivables	210		728,283,349,208	941,392,879,465
1. Long-term receivables from customers	211		-	-
2. Capital at subsidiaries	212		-	-
3. Long-term internal receivables	213		-	-
4. Other long-term receivables	218		896,115,524,962	1,124,019,887,995
5. Provision for long-term investments devaluation			(167,832,175,754)	(182,627,008,530)
II. Fixed assets	220		134,198,611,863	139,383,414,286
1. Tangible fixed assets	221		15,849,693,688	19,380,118,523
<i>Cost</i>	222		85,209,435,629	85,471,911,442
<i>Accumulated depreciation</i>	223		(69,359,741,941)	(66,091,792,919)
2. Leased fixed assets	224		-	-
<i>Cost</i>	225		-	-
<i>Accumulated depreciation</i>	226		-	-
3. Intangible fixed assets	227		118,348,918,175	120,003,295,763
<i>Cost</i>	228		166,075,805,426	165,239,353,641
<i>Accumulated amortization</i>	229		(47,726,887,251)	(45,236,057,878)
4. Construction in progress	230		-	-
III. Investment properties	240		-	-
<i>Cost</i>	241		-	-
<i>Accumulated depreciation</i>	242		-	-
IV. Long-term financial investments	250		1,443,136,338,558	1,193,701,659,769
1. Investments in subsidiaries	251		342,000,000,000	342,000,000,000
2. Investments in associates and joint-ventures	252		-	-
3. Long-term securities investments	253		687,716,852,867	648,013,806,679
Available - for - sales	254		687,716,852,867	648,013,806,679
Held - to - maturity	255		-	-
4. Other long-term investments	258		457,000,000,000	538,617,000,000
5. Provision for long-term investmentenets	259		(43,580,514,309)	(334,929,146,910)
V. Other non-current assets	260		284,220,574,135	115,666,862,033
1. Long-term pre-paid expenses	261		1,122,511,376	756,245,245
2. Deffered income tax assets	262		27,247,665,738	88,452,941,782
3. Payment for Settlement Assistance Fund	263		20,000,000,000	19,982,911,796
4. Other long-term assets	268		235,850,397,021	6,474,763,210
TOTAL ASSETS	270		10,525,776,179,051	8,553,652,911,738

INTERIM BALANCE SHEET (continued)
As at 30 June 2015

RESOURCES	Code	30 Jun 2015	31 Dec 2014
A. LIABILITIES	300	4,528,947,849,599	3,111,056,469,578
I. Current liabilities	310	3,728,947,849,599	3,111,056,469,578
1. Short-term borrowings	311	1,456,395,515,225	1,506,127,466,877
2. Payables to suppliers	312	329,287,983	1,119,400,635
3. Advanced from customers	313	5,550,061,369	71,967,220,419
4. Statutory obligations	314	33,813,869,127	38,507,993,397
5. Payables to employees	315	3,299,377,644	3,301,862,273
6. Accrued expenses	316	43,471,927,587	22,665,399,700
7. Internal payables	317	-	-
8. Other short-term payables	319	366,456,472,315	254,556,316,042
9. Payables to securities trading activities	320	1,688,125,555,781	1,096,408,609,677
10. Dividend, principle and interest payables	321	12,909,372,683	9,609,207,880
11. Payables to securities issuers	322	921,104,660	1,884,039,160
12. Bonus and welfare fund	323	117,635,108,863	104,908,953,518
13. Government Bonds trading	327	-	-
14. Short-term unearned revenue	328	40,196,362	-
15. Provision for short-term payables	329	-	-
		-	-
II. Non-current liabilities	330	800,000,000,000	-
1. Long-term payables to sellers	331	-	-
2. Long-term internal payables	332	-	-
3. Other long-term payables	333	-	-
4. Long-term loans	334	800,000,000,000	-
5. Deferred income tax payables	335	-	-
6. Provisions for termination allowance	336	-	-
7. Provisions for Long-term payables	337	-	-
8. Long-term unearned revenue	338	-	-
9. Science and technology development fund	339	-	-
10. Provision for investors' compensation	359	-	-
B. EQUITY	400	5,996,828,329,452	5,442,596,442,160
I. Owners' equity	410	5,996,828,329,452	5,442,596,442,160
1. Chartered capital	411	4,273,327,990,000	3,537,949,420,000
2. Share premium	412	29,349,860,000	342,196,810,218
3. Other owners' capital	413	-	-
4. Treasury shares	414	(169,884,900)	(54,900)
5. Differences upon assets revaluation	415	-	-
6. Foreign exchange differences reserve	416	-	-
7. Investment and development fund	417	-	-
8. Financial and statutory reserves	418	447,423,045,314	372,998,887,930
9. Other funds belonging to owners' equity	419	-	-
10. Undistributed earnings	420	1,246,897,319,038	1,189,451,378,912
TOTAL LIABILITIES AND OWNERS' EQUITY	440	10,525,776,179,051	8,553,652,911,738

As at 30 June 2015

INTERIM OFF BALANCE SHEET ITEMS

Currency: VND

ITEMS	Code	30 Jun 2015	31 Dec 2014
1. Leased fixed assets	001	-	-
2. Pledged materials and valuable papers	002	-	-
3. Security assets	003	-	-
4. Bad debt written off	004	-	-
5. Foreign currencies	005	-	-
6. Custody securities	006	19,684,937,630,000	16,971,498,980,000
6.1. Tradable securities	007	14,948,220,920,000	13,385,339,520,000
6.1.1. Tradable securities of custody members	008	148,115,310,000	89,693,530,000
6.1.2. Tradable securities of local investors	009	13,169,471,490,000	11,856,981,100,000
6.1.3. Tradable securities of foreign investors	010	1,630,634,120,000	1,438,664,890,000
6.1.4. Tradable securities of other entities	011	-	-
6.2. Temporarily untradable securities	012	553,684,180,000	305,421,250,000
6.2.1. Temporarily untradable securities of custody members	013	-	-
6.2.2. Temporarily untradable securities local investors	014	545,042,020,000	295,550,450,000
6.2.3. Temporarily untradable securities foreign investors	015	8,642,160,000	9,870,800,000
6.2.4. Temporarily untradable securities of other entities	016	-	-
6.3. Mortgaged securities	017	2,957,626,170,000	2,519,004,810,000
6.3.1. Mortgaged securities of custody members	018	172,800,000,000	92,335,010,000
6.3.2. Mortgaged securities of local investors	019	2,784,826,170,000	2,426,669,800,000
6.3.3. Mortgaged securities of foreign investors	020	-	-
6.3.4. Mortgaged securities of other entities	021	-	-
6.4. Suspended securities	022	-	-
6.4.1. Suspended securities of custody customers	023	-	-
6.4.2. Suspended securities of local investors	024	-	-
6.4.3. Suspended securities of foreign investors	025	-	-
6.4.4. Suspended securities of other entities	026	-	-
6.5. Securities awaiting for settlement		1,079,301,010,000	741,167,730,000
6.5.1. Securities awaiting for settlement of custody customers	028	120,175,950,000	301,000,000
6.5.2. Securities awaiting for settlement of local investors	029	949,896,840,000	735,731,330,000
6.5.3. Securities awaiting for settlement of foreign investors	030	9,228,220,000	5,135,400,000
6.5.4. Securities awaiting for settlement of other entities	031	-	-
6.6. Isolated securities waiting for withdrawal	032	-	-
6.6.1. Isolated securities waiting for withdrawal of custody customers	033	-	-
6.6.2. Isolated securities waiting for withdrawal of local investors	034	-	-
6.6.3. Isolated securities waiting for withdrawal of foreign investors	035	-	-
6.6.4. Isolated securities waiting for withdrawal of other entities	036	-	-
6.7. Securities awaiting for trading	037	146,105,350,000	20,565,670,000
6.7.1. Securities awaiting for trading of custody customers	038	-	-
6.7.2. Securities awaiting for trading of local investors	039	145,075,220,000	20,309,180,000
6.7.3. Securities awaiting for trading of foreign investors	040	1,030,130,000	256,490,000
6.7.4. Securities awaiting for trading of other entities	041	-	-

INTERIM BALANCE SHEET (continued)

As at 30 June 2015

INTERIM OFF BALANCE SHEET ITEMS (continued)

ITEMS	Code	30 Jun 2015	31 Dec 2014
6.8. Securities collateralized for borrowings	042	-	-
6.8.1. Securities collateralized for borrowings of custody customers	043	-	-
6.8.2. Securities collateralized for borrowings of local investors	044	-	-
6.8.3. Securities collateralized for borrowings of foreign investors	045	-	-
6.8.4. Securities collateralized for borrowings of other entities	046	-	-
6.9. Securities used to correct trading errors	047	-	-
7. Custody securities of unlisted public company	050	1,401,785,300,000	1,025,917,840,000
<i>In which:</i>			
7.1. Tradable securities	051	1,177,597,470,000	824,916,770,000
7.1.1. Tradable securities of custody members	052	14,451,760,000	14,439,920,000
7.1.2. Tradable securities of local investors	053	995,262,730,000	652,581,860,000
7.1.3. Tradable securities of foreign investors	054	167,882,980,000	157,894,990,000
7.1.4. Tradable securities of other entities	055	-	-
7.2. Temporarily untradable securities	056	153,283,510,000	148,800,330,000
7.2.1. Temporarily untradable securities of custody members	057	1,000,000,000	1,000,000,000
7.2.2. Temporarily untradable securities local investors	058	64,860,530,000	60,377,350,000
7.2.3. Temporarily untradable securities foreign investors	059	87,422,980,000	87,422,980,000
7.2.4. Temporarily untradable securities of other entities	060	-	-
7.3. Mortgaged securities	061	59,944,250,000	45,999,520,000
7.3.1. Mortgaged securities of custody members	062	-	-
7.3.2. Mortgaged securities of local investors	063	59,944,250,000	45,999,520,000
7.3.3. Mortgaged securities of foreign investors	064	-	-
7.3.4. Mortgaged securities of other entities	065	-	-
7.4. Temporarily held securities	066	-	-
7.4.1. Temporarily held securities of custody members	067	-	-
7.4.2. Temporarily held securities of local investors	068	-	-
7.4.3. Temporarily held securities of foreign investors	069	-	-
7.4.4. Temporarily held securities of other entities	070	-	-
7.5. Securities awaiting for settlement	071	10,960,070,000	6,201,220,000
7.5.1. Securities awaiting for settlement of custody members	072	-	-
7.5.2. Securities awaiting for settlement of local investors	073	10,960,070,000	6,201,220,000
7.5.3. Securities awaiting for settlement of foreign investors	074	-	-
7.5.4. Securities awaiting for settlement of other entities	075	-	-
7.6. Isolated securities awaiting for withdrawal	076	-	-
7.6.1. Isolated securities waiting for withdrawal of custody customers	077	-	-
7.6.2. Isolated securities waiting for withdrawal of local investors	078	-	-
7.6.3. Isolated securities waiting for withdrawal of foreign investors	079	-	-
7.6.4. Isolated securities waiting for withdrawal of other entities	080	-	-
7.7. Securities used to adjust trading errors	081	-	-
8. Securities not in custody of investors	082	-	-
9. Securities not in custody of securities corporations	083	-	-
10. Trusted securities used for auction	084	-	-

INTERIM INCOME STATEMENT

For the three - month period ended 30 June 2015

Currency: VND

ITEMS	CODES	Q2		Accumulated	
		Current year	Prior year	Current year	Prior year
1	2	3	4	5	6
1. Revenue	01	396,500,537,347	488,520,348,028	761,594,650,378	871,185,114,618
<i>In which:</i>					
- Revenue from brokerage services	01.1	71,221,965,423	67,884,897,394	133,281,797,847	144,289,838,836
- Revenue from securities investments and capital contribution	01.2	181,527,381,058	284,306,534,211	349,459,490,890	509,089,361,575
- Revenue from securities underwriting services	01.3	-	-	-	-
- Revenue from securities underwriting agency	01.4	-	18,469,016	174,791,725	61,342,304
- Revenue from advisory services	01.5	8,078,202,493	8,811,581,115	17,000,748,007	11,065,648,720
- Revenue from securities custody services	01.6	1,781,076,614	1,251,692,735	3,413,734,742	2,595,785,755
- Revenue from entrusted auction services	01.7	-	-	-	-
- Revenue from property lease	01.8	178,105,399	177,885,399	364,798,071	364,518,070
- Other revenue	01.9	133,713,806,360	126,069,288,158	257,899,289,096	203,718,619,358
2. Deductions	02	8,570,008	-	909,212,457	-
3. Net revenue	10	396,491,967,339	488,520,348,028	760,685,437,921	871,185,114,618
4. Operating expenses	11	(52,696,462,672)	192,343,655,110	78,736,178,180	270,254,269,555
<i>In which:</i>					
Direct operating expenses	11.1	179,264,590,641	104,802,570,916	299,839,632,898	215,079,132,311
Securities provision expenses	11.2	(231,961,053,313)	87,541,084,194	(221,103,454,718)	55,175,137,244
5. Gross profit/(Loss) from operating activities	20	449,188,430,011	296,176,692,918	681,949,259,741	600,930,845,063
6. General and administrative expenses	25	3,383,772,032	3,423,398,155	6,121,420,621	6,438,053,316
7. Net profit/ (Loss) from operating activities	30	445,804,657,979	292,753,294,763	675,827,839,120	594,492,791,747
8. Other income	31	3,373,137,335	1,187,459,605	3,758,046,444	2,412,997,540
9. Other expenses	32	495,365	2,421,969	2,883,933	3,021,988
10. Other profit/(loss)	40	3,372,641,970	1,185,037,636	3,755,162,511	2,409,975,552
11. Profit/ (Loss) before tax	50	449,177,299,949	293,938,332,399	679,583,001,631	596,902,767,299
12. Current corporate income tax	51	19,834,665,639	64,312,006,999	64,113,583,505	122,278,460,502
13. Deferred corporate income tax (expense)/ income	52	60,856,182,614	(7,704,701,230)	61,413,191,814	(7,413,064,070)
14. Profit/(Loss) after tax	60	368,486,451,696	237,331,026,630	554,056,226,312	482,037,370,867
15. Basic earnings per share	70				

Saigon Securities Incorporation

B03a-CTCK

For the six - month period ended 30 June 2015

Currency: VND

ITEMS	Code	Accumulated	
		Current year	Prior year
I. Cash flow from operating activities			
1. Total accounting profit before tax	01	679,583,001,631	596,902,767,299
2. Adjustments for			
Depreciation	02	6,373,161,702	5,950,511,581
Provisions	03	(221,148,454,718)	55,175,137,244
Unrealised foreign exchange gain/loss	04	-	-
Gain/(loss) from investing activities	05	(124,364,671,037)	(164,381,478,322)
Interest expenses	06	46,604,815,874	2,167,415,785
3. Operating income befor changes in working capital	08	387,047,853,452	495,814,353,587
(Increase)/decrease in receivables	09	(484,796,626,396)	(341,961,034,501)
(Increase)/decrease in inventories	10	528,771,909,487	(1,822,667,519,444)
Increase/(decrease) in payables	11	691,299,201,590	2,740,587,159,167
(Increase)/decrease prepaid expenses	12	(739,069,586)	(3,498,461,995)
Interest paid	13	(23,923,164,647)	(2,247,131,941)
Coporate incom tax paid	14	(58,429,214,615)	(83,852,020,126)
Other gains from operating activities	15	3,225,000	27,000,000
Other payments from operating activities	16	(39,375,219,825)	(26,024,204,300)
Net cash flow provided by operating activities	20	999,858,894,460	956,178,140,447
II. Cash flow from investing activities			
1. Purchase of fixed assets	21	(2,225,467,879)	(2,724,673,036)
2. Gains from fixed assets disposal	22	12,136,004	1,000,000
3. Loan note issue, debt instrument purchase of other entities	23	(1,879,302,250,000)	-
4. Loan collections and sale of debt instruments	24	244,236,686,302	303,194,472,326
5. Payments for invesment in other entities	25	(6,367,298,050)	(16,041,550,850)
6. Collections from investments in other entities	26	209,819,125,762	199,893,223,000
7. Interest, dividends, and distributed profit	27	82,071,713,728	63,631,233,274
Net cash flows from/(used) in investing activities	30	(1,351,755,354,133)	547,953,704,714
III. Cash flow from financing activities			
1. Proceeds from issuing shares, capital contribution	31	52,517,860,000	
2. Capital repayments to shareholders, payments for treasury shares	32	(169,830,000)	
3. Drawdown of borrowings	33	9,216,174,539,622	4,097,549,175,426
4. Repayments of borrowings		(8,465,906,491,274)	(3,928,507,735,279)
5. Payments for finance leases	35	-	-
6. Dividends paid to shareholders	36	(42,020,000)	(64,299,000)
Net cash flows from / (used in) financial activities	40	802,574,058,348	168,977,141,147
Net increase/(decrease) in cash and cash equivalents during the year	50	450,677,598,675	1,673,108,986,308
Cash and cash equivalents at the beginning of the year	60	1,751,670,156,184	1,511,653,564,168
Affects of foreign exchange rate differences	61	-	-
Cash and cash equivalents at the end of the year	70	2,202,347,754,859	3,184,762,550,476

Saigon Securities Incorporation

B05a-CTCK

MOVEMENTS IN OWNERS' EQUITY

For the six - month period ended 30 Jun 2015

ITEMS - for the six - month period ended 30 Jun 2015	Opening balance	Increase	Decrease	Ending balance
1. Chartered capital	3,537,949,420,000	735,378,570,000	-	4,273,327,990,000
2. Share premium	342,196,810,218	29,423,360,000	342,270,310,218	29,349,860,000
3. Other owners' capital	-	-	-	-
4. Treasury shares	(54,900)	(169,830,000)	-	(169,884,900)
5. Asset revaluation reserve	-	-	-	-
6. Foreign exchange differences reserve	-	-	-	-
7. Investment and development fund	-	-	-	-
8. Financial reserve fund	372,998,887,930	74,424,157,384	-	447,423,045,314
9. Other funds belonging to owners' equity	-	-	-	-
10. Undistributed earnings	1,189,451,378,912	554,264,142,082	496,818,201,956	1,246,897,319,038
TOTAL	5,442,596,442,160	1,393,320,399,466	839,088,512,174	5,996,828,329,452

ITEMS - for the six - month period ended 30 Jun 2014

1. Chartered capital	3,537,949,420,000	-	-	3,537,949,420,000
2. Share premium	344,944,356,378	-	-	344,944,356,378
3. Other owners' capital	-	-	-	-
4. Treasury shares	(89,246,317,760)	-	-	(89,246,317,760)
5. Asset revaluation reserve	-	-	-	-
6. Foreign exchange differences reserve	-	-	-	-
7. Investment and development fund	-	-	-	-
8. Financial reserve fund	335,813,119,252	37,185,768,678	-	372,998,887,930
9. Other funds belonging to owners' equity	-	-	-	-
10. Undistributed earnings	866,129,290,773	482,037,370,867	420,919,485,692	927,247,175,948
TOTAL	4,995,589,868,643	519,223,139,545	420,919,485,692	5,093,893,522,496