

**REPORT ON THE RESULT OF ISSUING SHARES TO INCREASE SHAREHOLDING
CAPITAL FROM EQUITY**

**To: State Securities Commission
Ho Chi Minh Stock Exchange**

Name of Issuer: Saigon Securities Inc.

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I. The proposed share to issue:

1. Name of share to issue: Saigon Securities Inc. share
2. Charter capital before issuance: VND3,561,117,420,000
Charter capital before issuance: VND4,273,327,990,000
3. Total number of outstanding shares (before issuance): 356,105,450 shares
4. Number of treasury shares: 6,292 shares
5. Type of share: ordinary share
6. Ticker: SSI
7. Par value: VND10,000
8. Total number of the proposed shares to issue: 71,221,090 shares
9. Purpose of issuance: issuing shares to increase shareholding capital from equity
10. The record date for issuing shares to increase shareholding capital from equity: March 10, 2015
11. The ex-right date: March 6, 2015
12. The estimated date for trading: April 24, 2015

II. The result of issuance:

1. Total number of shares to allocate 71,221,057 shares
2. Total number of shareholders allocated: 19,175 shareholders
3. Treatment of fractional shares: the number of shares to be received by each shareholder shall be rounded down to the nearest integer number of shares, fractional shares (if any) will be omitted in accordance with the Resolution No. 02/2014/NQ-ĐHDCD on December 22, 2014 of the General Shareholders' Meeting
4. Total number of shares (on March 20, 2015), including:
 - Number of outstanding shares: 427,326,507 shares

(Including that 71,221,057 shares are additionally registered, deposited and listed in accordance with applicable laws)

- Number of treasury shares: 6,292 shares

THE CHAIRMAN

(Signed and sealed)

Nguyen Duy Hung