



Số/No: 117/2026/CV-SSI.CTHĐQT
 V/v: Công bố Báo cáo kết quả đợt chào bán cổ phiếu ra công chúng
 Re: Disclose the Report on the results of the public offering

TP. Hồ Chí Minh, ngày 23 tháng 01 năm 2026
 Ho Chi Minh City, January 23rd, 2026

**CÔNG BỐ THÔNG TIN
 TRÊN CÔNG THÔNG TIN ĐIỆN TỬ CỦA ỦY BAN
 CHỨNG KHOÁN NHÀ NƯỚC VÀ SỞ GDCK**

**DISCLOSURE OF INFORMATION
 ON THE STATE SECURITIES COMMISSION'S
 PORTAL AND STOCK EXCHANGE PORTALS**

- Kính gửi/To: - Ủy ban Chứng khoán Nhà nước/ *The State Securities Commission*
 - Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Stock Exchange*
 - Sở Giao dịch Chứng khoán TP. Hồ Chí Minh/ *Hochiminh Stock Exchange*
 - Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*

Công ty:	CÔNG TY CỔ PHẦN CHỨNG KHOÁN SSI
<i>Organization name</i>	SSI SECURITIES CORPORATION
Mã chứng khoán:	SSI
<i>Ticker</i>	SSI
Địa chỉ trụ sở chính:	72 Nguyễn Huệ, Phường Sài Gòn, TP. Hồ Chí Minh
<i>Address</i>	72 Nguyen Hue, Sai Gon Ward, Ho Chi Minh City
Điện thoại/Telephone:	028-38242897
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Người thực hiện công bố thông tin:	Nguyễn Kim Long
<i>Spokesman</i>	Nguyen Kim Long
Chức vụ:	Giám đốc Luật và Kiểm soát tuân thủ
<i>Position</i>	Director, Legal and Compliance

Loại thông tin công bố 24 giờ bất thường theo yêu cầu định kỳ
Information disclosure type 24 hours irregular on demand periodic

Nội dung thông tin công bố/ *Contents of information disclosure:*

Báo cáo kết quả đợt chào bán cổ phiếu ra công chúng số 113/2026/CV-SSI.CTHĐQT ngày 23/01/2026 của Công ty Cổ phần Chứng khoán SSI ("Công ty") theo Giấy chứng nhận đăng ký chào bán cổ phiếu ra công chúng số 445/GCN-UBCK do Chủ tịch Ủy ban Chứng khoán Nhà nước cấp ngày 21/11/2025 và Thông báo chào bán cổ phiếu ra công chúng số 2026/2025/CV-SSI.CTHĐQT ngày 25/11/2025 của Công ty.

Report on the results of the public offering No. 113/2026/CV-SSI.CTHĐQT dated January 23rd, 2026 of SSI Securities Corporation ("the Company") according to the Certificate of registration for public offering No. 445/GCN-UBCK issued by the Chairman of the State Securities Commission on November 21st, 2025 and Notice on public offering No. 2026/2025/CV-SSI.CTHĐQT dated November 25th, 2025 of the Company.



Thông tin này đã được công bố trên trang thông tin điện tử của Công ty vào ngày 23/01/2026 tại đường dẫn www.ssi.com.vn.

This information was posted on SSI website on January 23rd, 2026 at this link www.ssi.com.vn

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby declare to be responsible for the accuracy and completeness of the above information

Đại diện tổ chức
Organization representative
Người được ủy quyền công bố thông tin
Party authorized to disclose information



Nguyễn Kim Long
Giám đốc Luật và Kiểm soát tuân thủ
Director, Legal and Compliance





SSI SECURITIES CORPORATION

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THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

No: 113/2026/CV-SSI.CTHĐQT

Ho Chi Minh City, January 23rd, 2026

REPORT

ON RESULTS OF THE PUBLIC OFFERING

(Certificate of registration for public offering No. 445/GCN-UBCK
issued by the Chairman of the State Securities Commission on November 21st, 2025)

To: State Securities Commission

A. WITH RESPECT TO THE ISSUER

I. About the Issuer

1. Name of the Issuer (full name): **SSI SECURITIES CORPORATION**
2. Abbreviation: SSI
3. Headquarters: 72 Nguyen Hue, Sai Gon Ward, Ho Chi Minh City
4. Tel: 028-38242897 Fax: 028-38242997 Website: www.ssi.com.vn
5. Charter capital: VND 20,779,062,620,000
6. Ticker: **SSI**
7. Payment account opened at: Vietnam Joint Stock Commercial Bank for Investment and Development – Nam Ky Khoi Nghia Branch, Ho Chi Minh City
Account number: 1190380195
8. Enterprise Registration Certificate No. 0301955155 issued by Ho Chi Minh City Department of Planning and Investment with the first registration dated April 5th, 2000, the 35th registration for change dated November 3rd, 2025 issued by Department of Finance of Ho Chi Minh City
9. License on securities business No. 03/GPHĐKD issued by the State Securities Commission on April 5th, 2000, and the latest amended by Amended License No. 100/GPĐC-UBCK dated September 29th, 2025.

II. Plan on offering

1. Name of share: SSI Securities Corporation shares
2. Type of share: Ordinary shares
3. The number of shares offered: **415,182,958** shares, in which:
 - The number of shares the Issuer registered to be offered: 415,182,958 shares
 - The number of shares the shareholders/owners/members registered to be offered: 0 share
4. Offering price: **VND 15,000/share.**
5. Total estimated value of mobilized capital: VND **6,227,744,370,000**, in which:



- Mobilized capital value of the Issuer: VND 6,227,744,370,000;
 - Mobilized capital value of the shareholders/owners/members: VND 0.
6. Distribution method: by executing shareholders' subscription rights on record date to finalize the list of shareholders (December 9th, 2025)
 7. Period for share subscription and payment:
 - 7.1. Period for transfer of subscription rights: **From December 17th, 2025 to December 30th, 2025**
 - 7.2. Period for share subscription and payment:
 - For existing shareholders with subscription rights: **From December 17th, 2025 to January 8th, 2026**
 - For shareholders further distributed unsubscribed shares from the additional share offering to existing shareholders: **From January 21st, 2026 to 12:00 on January 23rd, 2026**
 8. Ending date of the offering: **January 23rd, 2026**
 9. Expected date of share transfer: expected in March 2026 (after completing the registration and depository of additional securities at the Vietnam Securities Depository and Clearing Corporation (VSDC) and registering for additional listing of shares at the Hochiminh Stock Exchange)

III. Results of the public offering

Purchaser	Offering price (VND/ share)	Number of offered shares	Number of subscribed shares	Number of distributed shares	Number of subscribed investors	Number of investors distributed shares	Number of investors not distributed shares	Number of remaining shares	Ratio of distributed shares (**)
1	2	3	4	5	6	7	8= 6-7	9=3-5	10
1. Public offering (Phase 1)	15,000	415,182,958	403,590,993	403,590,993	88,689	88,689	0	11,591,965	97.21%
2. Handling the undistributed shares (Phase 2)	15,000	11,591,965	11,591,965	11,591,965	10	10 (*)	0	0	2.79%
Total		415,182,958	415,182,958	415,182,958	88,690	88,690	0	0	100%
1. Domestic investors	15,000	281,032,186	286,574,281	286,574,281	87,186	87,186	0	(5,542,095)	69.02%
2. Foreign investors, Economic entities with foreign investors holding more than 50% of charter capital	15,000	134,150,772	128,608,677	128,608,677	1,504	1,504	0	5,542,095	30.98%
Total		415,182,958	415,182,958	415,182,958	88,690	88,690	0	0	100%

(*) Among these 10 investors, 09 investors were distributed shares in Phase 1 (included in the 88,689 shareholders who were distributed shares) from the public offering, and 01 investor was distributed shares in Phase 2 (this investor had transferred 100% of subscription rights in Phase 1).

(**) Ratio of allocated shares (Column 10) = (Column 5)/415,182,958 shares (number of offered shares)

- In case of underwriting, state the results of share distribution to the underwriting organization as committed in the contract (*number, price, in case of a syndicate, specify each organization*): None
- In case of distributing the remaining shares to one or several specific investors: The Company has further distributed 11,591,965 shares to 10 investors, all of these shares are subject to a transfer restriction for a period of one (01) year from the date of completion of the offering (from January 23rd, 2026 until and including January 22nd, 2027), in accordance with the plan approved under Resolution No. 01/2026/NQ-SSI.HĐQT dated January 20th, 2026 of the Board of Directors of SSI Securities Corporation. Details in the attached Appendix:
 - The number of shares, offering ratio to each investor and their affiliated persons on charter capital in this offering and in offerings, issuances in the last 12 months;
 - The ownership ratio of each investor and their affiliated person after the offering.

IV. Summary of the results of the public offering

1. Total of distributed shares: **415,182,958** shares, equivalent to 100% of the total offered shares, in which:
 - The number of shares of the Issuer: 415,182,958 shares;
 - The number of shares of the shareholders/owners/members: 0 share.
2. Total proceeds from the offering: VND **6,227,744,370,000**, in which:
 - Total amount of the Issuer: VND 6,227,744,370,000;
 - Total amount of the shareholders/owners/members: VND 0.
3. Total expenses (including VAT): VND **128,784,040**
 - Underwriting fee (if any): VND 0
 - Share distribution fee (if any): VND 0
 - License fee for public offering of shares: VND 25,000,000
 - Fee for finalizing the list of shareholders executing the share subscription rights: VND 15,400,000
 - Fee for transferring money from VSDC to the blocked account: VND 1,100,000
 - Audit fee for the public offering (expected): VND 32,400,000
 - Expense for publishing the Notice on public offering in newspapers: VND 16,200,000
 - Other expenses: VND 38,684,040
4. Total net proceeds from the offering: VND **6,227,615,585,960**

V. Capital structure of the Issuer after the public offering

1. Capital structure

Total shares after the offering: **2,493,089,220** shares, in which:

- *The number of shares before the offering: 2,077,906,262 shares*
- *The number of shares offered with the subscription rights: 415,182,958 shares*

No.	Category	Number of shareholders	Number of owned shares	Value of owned shares at par value	Ownership ratio (%)
I	Domestic, foreign shareholders				
1	Domestic investors	124,648	1,693,726,683	16,937,266,830,000	67.94%
1.1	State	0	0	0	0%
1.2	Institutions (*)	215	428,468,611	4,284,686,110,000	17.19%
1.3	Individuals	124,433	1,265,258,072	12,652,580,720,000	50.75%
2	Foreign shareholders	3,591	799,362,537	7,993,625,370,000	32.06%
2.1	Foreign institutions, Economic entities with foreign investors holding more than 50% of charter capital	151	764,107,456	7,641,074,560,000	30.65%
2.2	Individuals	3,440	35,255,081	352,550,810,000	1.41%
	Total (1 + 2)	128,239	2,493,089,220	24,930,892,200,000	100%
II	Founding shareholders, major shareholders, other shareholders				
1	Founding shareholders	0	0	0	0%
2	Major shareholders	2	577,701,792	5,777,017,920,000	23.18%
3	Shareholder holding less than 5% of voting shares	128,237	1,915,387,428	19,153,874,280,000	76.82%
	Total (1 + 2 + 3)	128,239	2,493,089,220	24,930,892,200,000	100%

(*) The number of shares of domestic institutions included 1,991,468 treasury shares as at the record date for rights execution (December 9th, 2025).

2. List and ownership percentages of major shareholders

No.	Name of shareholder	Enterprise Registration Certificate or other relevant documents	Number of owned shares	Ownership ratio (*)
1	DAIWA SECURITIES GROUP INC.	CS6098	380,585,607	15.27%
2	NDH Invest Company Limited	0104285751	197,116,185	7.91%
Total			577,701,792	23.18%

(*) The ownership ratio calculated based on the total number of shares of the Company after the offering: 2,493,089,220 shares

VI. Attached documents

1. Confirmation Letter of the Bank where the blocked account is opened about purchasing amount from the offering dated January 23rd, 2026;
2. Resolution No. 01/2026/NQ-SSI.HĐQT dated January 20th, 2026 of the SSI's Board of Directors on approval of the results of executing the share subscription rights additionally offered to existing shareholders and the continued distribution of unsubscribed shares;
3. Resolution No. 02/2026/NQ-SSI.HĐQT dated January 23rd, 2026 of the SSI's Board of Directors on approval of the results of additional shares offering for existing shareholders with subscription rights;
4. Other documents (if any).

Ho Chi Minh City, January 23rd, 2026

**SSI SECURITIES CORPORATION
LEGAL REPRESENTATIVE
CHAIRMAN OF THE BOARD OF DIRECTORS**



NGUYEN DUY HUNG

APPENDIX

(Attached to the Report on the results of the public offering

No. 113/2026/CV-SSI.CTHĐQT dated January 23rd, 2026 of SSI Securities Corporation)

The list of investors distributed the remaining shares and their affiliated persons as follows:

No.	Full name	Position at SSI/ Relationship with the investor distributed the remaining shares	Offerings and issuances in the past 12 months (including the number of shares in this offering)		This offering			After the offering	
			Number of offered shares	Ratio of shares on charter capital (equivalent to 2,077,906,262 shares)	Number of shares offered in Phase 1	Number of shares offered in Phase 2	Ratio of shares on charter capital (equivalent to 2,077,906,262 shares)	Number of owned shares (*)	Ownership ratio on charter capital after the offering (equivalent to 2,493,089,220 shares)
I. Investors distributed the remaining shares									
1.	Nguyen Duc Thong	Chief Executive Officer	3,428,000	0.17%	528,000	1,600,000	0.10%	4,768,000	0.19%
2.	Nguyen Vu Thuy Huong	Senior Managing Director - Treasury & Principal Investment	6,321,505	0.30%	1,221,505	1,600,000	0.13%	8,929,031	0.36%

No.	Full name	Position at SSI/ Relationship with the investor distributed the remaining shares	Offerings and issuances in the past 12 months (including the number of shares in this offering)		This offering			After the offering	
			Number of offered shares	Ratio of shares on charter capital (equivalent to 2,077,906,262 shares)	Number of shares offered in Phase 1	Number of shares offered in Phase 2	Ratio of shares on charter capital (equivalent to 2,077,906,262 shares)	Number of owned shares (*)	Ownership ratio on charter capital after the offering (equivalent to 2,493,089,220 shares)
3.	Nguyen Ngoc Anh	Chief Executive Officer (CEO) of SSI Asset Management Ltd.	6,215,005	0.30%	1,115,005	1,600,000	0.13%	8,290,032	0.33%
4.	Nguyen Thi Thanh Ha	Chief Financial Officer	1,700,000	0.08%	0	1,200,000	0.06%	5,630,043	0.23%
5.	Bui The Tan	Chief Retail Officer	2,384,000	0.11%	384,000	1,500,000	0.09%	2,954,000	0.12%
6.	Thomas Nguyen	Chief Global Markets Officer	745,000	0.04%	245,000	300,000	0.03%	970,000	0.04%
7.	Mai Hoang Khanh Minh	Managing Director – Institutional Brokerage	1,883,500	0.09%	226,000	1,300,000	0.07%	2,373,500	0.10%
8.	Nguyen Khac Hai	Managing Director – Legal and Compliance	1,150,000	0.06%	50,000	1,000,000	0.05%	1,200,000	0.05%
9.	Bui Thi Hong Nhung	Deputy Chief Financial Officer	1,165,742	0.06%	465,742	700,000	0.06%	2,090,452	0.08%

No.	Full name	Position at SSI/ Relationship with the investor distributed the remaining shares	Offerings and issuances in the past 12 months (including the number of shares in this offering)		This offering			After the offering	
			Number of offered shares	Ratio of shares on charter capital (equivalent to 2,077,906,262 shares)	Number of shares offered in Phase 1	Number of shares offered in Phase 2	Ratio of shares on charter capital (equivalent to 2,077,906,262 shares)	Number of owned shares (*)	Ownership ratio on charter capital after the offering (equivalent to 2,493,089,220 shares)
10.	Duong Minh Duc	Director of Ha Noi Branch	906,665	0.04%	32,700	791,965	0.04%	1,064,668	0.04%
Total I			25,899,417	1.25%	4,267,952	11,591,965	0.76%	38,269,726	1.54%
II. Affiliated persons of Investor distributed the remaining shares									
1.	Vu Thi Hien	Mother of No. I.2	182,016	0.01%	182,016	0	0.01%	1,092,096	0.04%
2.	Tran Thi Ngoc Tram	Mother of No. I.3	28,012	0%	28,012	0	0%	168,073	0.01%
3.	Nguyen Thi Minh Ngoc	Sister of No. I.3	24	0%	24	0	0%	147	0%
4.	Phung Thi Ngoc Linh	Director of Financial Services at SSI/Sister- in-law of No. I.4	42,200	0%	17,200	0	0%	103,200	0%

No.	Full name	Position at SSI/ Relationship with the investor distributed the remaining shares	Offerings and issuances in the past 12 months (including the number of shares in this offering)		This offering			After the offering	
			Number of offered shares	Ratio of shares on charter capital (equivalent to 2,077,906,262 shares)	Number of shares offered in Phase 1	Number of shares offered in Phase 2	Ratio of shares on charter capital (equivalent to 2,077,906,262 shares)	Number of owned shares (*)	Ownership ratio on charter capital after the offering (equivalent to 2,493,089,220 shares)
5.	Dang Thi Xuan Hong	Mother-in-law of No. I.10	3,440	0%	3,440	0	0%	20,640	0%
Total II			255,692	0.01%	230,692	0	0.01%	1,384,156	0.05%
Total of I + II			26,155,109	1.26%	4,498,644	11,591,965	0.77%	39,653,882	1.59%

(*) Number of owned shares equals the number of shares owned prior to the offering plus the number of shares offered in This offering (in which the number of shares owned prior to the offering is based on the list of shareholders of SSI Securities Corporation provided by the Vietnam Securities Depository and Clearing Corporation as of December 9th, 2025)

