



Số/No: 394/2026/CV-SSI.CTHĐQT

V/v: Công bố Nghị quyết Hội đồng quản trị thông qua chào bán chứng quyền có bảo đảm

Re: *Disclose Resolution of the Board of Directors on approval of the offering of covered warrants*

TP. Hồ Chí Minh, ngày 03 tháng 4 năm 2026  
*Ho Chi Minh City, April 3<sup>rd</sup>, 2026*

**CÔNG BỐ THÔNG TIN  
TRÊN CÔNG THÔNG TIN ĐIỆN TỬ CỦA ỦY BAN  
CHỨNG KHOÁN NHÀ NƯỚC VÀ SỞ GDCK**

**DISCLOSURE OF INFORMATION  
ON THE STATE SECURITIES COMMISSION'S  
PORTAL AND STOCK EXCHANGE PORTALS**

- Kính gửi/To:**
- Ủy ban Chứng khoán Nhà nước/ *The State Securities Commission*
  - Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Stock Exchange*
  - Sở Giao dịch Chứng khoán TP. Hồ Chí Minh/ *Hochiminh Stock Exchange*
  - Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*

Công ty:	<b>CÔNG TY CỔ PHẦN CHỨNG KHOÁN SSI</b>
<i>Organization name</i>	<b>SSI SECURITIES CORPORATION</b>
Mã chứng khoán:	SSI
<i>Ticker</i>	SSI
Địa chỉ trụ sở chính:	72 Nguyễn Huệ, Phường Sài Gòn, TP. Hồ Chí Minh
<i>Address</i>	<i>72 Nguyen Hue, Sai Gon Ward, Ho Chi Minh City</i>
Điện thoại/Telephone:	028-38242897
Fax:	028-38242997
Người thực hiện công bố thông tin:	Nguyễn Kim Long
<i>Spokesman</i>	<i>Nguyen Kim Long</i>
Chức vụ:	Giám đốc Luật và Kiểm soát tuân thủ
<i>Position</i>	<i>Director, Legal and Compliance</i>

Loại thông tin công bố  24 giờ  bất thường  theo yêu cầu  định kỳ

*Information disclosure type*  24 hours  irregular  on demand  periodic

Nội dung thông tin công bố/ *Contents of information disclosure:*

Nghị quyết số 06/2026/NQ-SSI.HĐQT ngày 02/4/2026 của Hội đồng quản trị Công ty Cổ phần Chứng khoán SSI thông qua chào bán chứng quyền có bảo đảm.

*Resolution No. 06/2026/NQ-SSI.HĐQT dated April 2<sup>nd</sup>, 2026 of the Board of Directors of SSI Securities Corporation on approval of the offering of covered warrants*

Thông tin này đã được công bố trên trang thông tin điện tử của Công ty vào ngày 03/4/2026 tại đường dẫn [www.ssi.com.vn](http://www.ssi.com.vn).

*This information was posted on SSI website on April 3<sup>rd</sup>, 2026 at this link [www.ssi.com.vn](http://www.ssi.com.vn)*



Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

*We hereby declare to be responsible for the accuracy and completeness of the above information*

**Đại diện tổ chức**  
**Organization representative**  
**Người được ủy quyền công bố thông tin**  
**Party authorized to disclose information**



**Nguyễn Kim Long**  
**Giám đốc Luật và Kiểm soát tuân thủ**  
**Director, Legal and Compliance**





No.: 06/2026/NQ-SSI.HĐQT

Ho Chi Minh City, April 2<sup>nd</sup>, 2026

**THE RESOLUTION  
OF THE BOARD OF DIRECTORS  
Re: The Offering of Covered Warrants**

**THE BOARD OF DIRECTORS  
SSI SECURITIES CORPORATION**

Pursuant to:

- *The Charter of SSI Securities Corporation;*
- *Resolution No. 01/2016/NQ-ĐHĐCĐ dated April 25<sup>th</sup>, 2016 of the General Meeting of Shareholders of SSI;*
- *The minutes of collecting voting opinions of members of the Board of Directors (the Board) dated April 2<sup>nd</sup>, 2026;*

**RESOLVED**

**Article 1: To approve the offering of covered warrants, as detailed in the attached Appendix I.**

**Article 2: To approve the registration and depository of covered warrants with Viet Nam Securities Depository and Clearing Corporation, and the listing of covered warrants on Hochiminh Stock Exchange.**

Upon completion of the distribution of covered warrants, all covered warrants approved for offering shall be registered and deposited with Viet Nam Securities Depository and Clearing Corporation and listed on Hochiminh Stock Exchange in accordance with the provisions of law.

**Article 3: To authorize the implementation**

The Board hereby authorizes the Chairman or CEO to carry out the following tasks:

1. To decide on the implementation of the offering of covered warrants and specify the details of the offering of covered warrants as approved in Article 1 of this Resolution, including without limitation to the following tasks:
  - Deciding offering date, last trading date, maturity date;
  - Deciding exercise price/strike price, offering price in compliance with the laws and market conditions;
  - Covered warrant distribution;
  - Performing all necessary procedures for covered warrant offering to comply with the laws and regulations, and requirements from competent authorities.



2. To approve and sign all documents, dossiers, contracts relating to warrant offering, including: Prospectus, Offering Notice, reports, documents in the covered warrant offering registration dossier, contracts with the investors and any relevant documents, dossiers related to the covered warrant offering to comply with applicable laws.
3. To decide on collateral value, select custodian banks, and sign contracts and documents with selected custodian banks for receipt and depository of collaterals for payment and to implement other tasks by laws.
4. To decide and implement all procedures, sign all necessary documents, dossiers as required by the laws for depository and registration of covered warrants with Viet Nam Securities Depository and Clearing Corporation and listing of covered warrant on Hochiminh Stock Exchange (including dossiers for adjustment, if any).

**Article 4: This Resolution takes effect from the signing date. Members of the Board of Directors, members of the Board of Management, related departments and individuals shall take responsibility for the implementation of this Resolution.**

**Recipients:**

- Article 4;
- BOD, BOI, BOM;
- For archives.

**ON BEHALF OF THE BOARD OF DIRECTORS**

**THE CHAIRMAN**



**NGUYEN DUY HUNG**

**APPENDIX I: INITIAL OFFERING OF COVERED WARRANTS**

*(Attached to Resolution No. 06/2026/NQ-SSI.HĐQT dated April 2<sup>nd</sup>, 2026 of the Board of Directors of SSI Securities Corporation)*

No.	Warrant name	Underlying stock ticker	Underlying stock issuer	Warrant type	Warrant form	Settlement method	Warrant period (month)	Estimated Issuing date	Estimated Last trading date	Maturity date	Conversion ratio	Estimated Strike price (VND/share) (*)	Value of the collaterals for payment	Estimated Offering price (VND/warrant) (*)	Offering quantity	Estimated Listed Date
1	Warrant ACB/3M-1/SSI/2026-01	ACB	Asia Commercial Joint Stock Bank	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	2:1	From 7,000 to 35,000	Min 50% of the issued-covered-warrant value	From 1,000 to 3,100	18,000,000	Subject to HOSE decision
2	Warrant ACB/3M-2/SSI/2026-01	ACB	Asia Commercial Joint Stock Bank	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	2:1	From 7,000 to 35,000	Min 50% of the issued-covered-warrant value	From 1,000 to 3,100	18,000,000	Subject to HOSE decision
3	Warrant ACB/3M-3/SSI/2026-01	ACB	Asia Commercial Joint Stock Bank	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	2:1	From 7,000 to 35,000	Min 50% of the issued-covered-warrant value	From 1,000 to 3,100	18,000,000	Subject to HOSE decision
4	Warrant FPT/3M-1/SSI/2026-01	FPT	FPT Corporation	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	4:1	From 22,000 to 111,000	Min 50% of the issued-covered-warrant value	From 1,000 to 4,800	12,000,000	Subject to HOSE decision

No.	Warrant name	Underlying stock ticker	Underlying stock issuer	Warrant type	Warrant form	Settlement method	Warrant period (month)	Estimated Issuing date	Estimated Last trading date	Maturity date	Conversion ratio	Estimated Strike price (VND/share) (*)	Value of the collaterals for payment	Estimated Offering price (VND/warrant) (*)	Offering quantity	Estimated Listed Date
5	Warrant FPT/3M-2/SSI/2026-01	FPT	FPT Corporation	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	4:1	From 22,000 to 111,000	Min 50% of the issued-covered-warrant value	From 1,000 to 4,800	12,000,000	Subject to HOSE decision
6	Warrant FPT/3M-3/SSI/2026-01	FPT	FPT Corporation	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	4:1	From 22,000 to 111,000	Min 50% of the issued-covered-warrant value	From 1,000 to 4,800	12,000,000	Subject to HOSE decision
7	Warrant HPG/3M-1/SSI/2026-01	HPG	Hoa Phat Group Joint Stock Company	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	2:1	From 8,000 to 39,000	Min 50% of the issued-covered-warrant value	From 1,000 to 3,300	25,000,000	Subject to HOSE decision
8	Warrant HPG/3M-2/SSI/2026-01	HPG	Hoa Phat Group Joint Stock Company	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	2:1	From 8,000 to 39,000	Min 50% of the issued-covered-warrant value	From 1,000 to 3,300	25,000,000	Subject to HOSE decision
9	Warrant HPG/3M-3/SSI/2026-01	HPG	Hoa Phat Group Joint Stock Company	Call Warrant	Warrant that may only be exercised by its holder on	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	2:1	From 8,000 to 39,000	Min 50% of the issued-covered-warrant value	From 1,000 to 3,300	25,000,000	Subject to HOSE decision

No.	Warrant name	Underlying stock ticker	Underlying stock issuer	Warrant type	Warrant form	Settlement method	Warrant period (month)	Estimated Issuing date	Estimated Last trading date	Maturity date	Conversion ratio	Estimated Strike price (VND/share) (*)	Value of the collaterals for payment	Estimated Offering price (VND/warrant) (*)	Offering quantity	Estimated Listed Date
					the maturity date											
10	Warrant MBB/3M-1/SSI/2026-01	MBB	Military Commercial Joint Stock Bank	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	2:1	From 8,000 to 39,000	Min 50% of the issued-covered-warrant value	From 1,000 to 3,300	25,000,000	Subject to HOSE decision
11	Warrant MBB/3M-2/SSI/2026-01	MBB	Military Commercial Joint Stock Bank	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	2:1	From 8,000 to 39,000	Min 50% of the issued-covered-warrant value	From 1,000 to 3,300	25,000,000	Subject to HOSE decision
12	Warrant MBB/3M-3/SSI/2026-01	MBB	Military Commercial Joint Stock Bank	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	2:1	From 8,000 to 39,000	Min 50% of the issued-covered-warrant value	From 1,000 to 3,300	25,000,000	Subject to HOSE decision
13	Warrant MSN/3M-1/SSI/2026-01	MSN	Masan Group Corporation	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	4:1	From 22,000 to 108,000	Min 50% of the issued-covered-warrant value	From 1,000 to 4,700	12,000,000	Subject to HOSE decision

No.	Warrant name	Underlying stock ticker	Underlying stock issuer	Warrant type	Warrant form	Settlement method	Warrant period (month)	Estimated Issuing date	Estimated Last trading date	Maturity date	Conversion ratio	Estimated Strike price (VND/share) (*)	Value of the collaterals for payment	Estimated Offering price (VND/warrant) (*)	Offering quantity	Estimated Listed Date
14	Warrant MSN/3M-2/SSI/2026-01	MSN	Masan Group Corporation	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	4:1	From 22,000 to 108,000	Min 50% of the issued-covered-warrant value	From 1,000 to 4,700	12,000,000	Subject to HOSE decision
15	Warrant MSN/3M-3/SSI/2026-01	MSN	Masan Group Corporation	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	4:1	From 22,000 to 108,000	Min 50% of the issued-covered-warrant value	From 1,000 to 4,700	12,000,000	Subject to HOSE decision
16	Warrant MWG/3M-1/SSI/2026-01	MWG	Mobile World Investment Corporation	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	4:1	From 24,000 to 118,000	Min 50% of the issued-covered-warrant value	From 1,000 to 5,300	10,000,000	Subject to HOSE decision
17	Warrant MWG/3M-2/SSI/2026-01	MWG	Mobile World Investment Corporation	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	4:1	From 24,000 to 118,000	Min 50% of the issued-covered-warrant value	From 1,000 to 5,300	10,000,000	Subject to HOSE decision
18	Warrant MWG/3M-3/SSI/2026-01	MWG	Mobile World Investment Corporation	Call Warrant	Warrant that may only be exercised by its holder on	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	4:1	From 24,000 to 118,000	Min 50% of the issued-covered-warrant value	From 1,000 to 5,300	10,000,000	Subject to HOSE decision

No.	Warrant name	Underlying stock ticker	Underlying stock issuer	Warrant type	Warrant form	Settlement method	Warrant period (month)	Estimated Issuing date	Estimated Last trading date	Maturity date	Conversion ratio	Estimated Strike price (VND/share) (*)	Value of the collaterals for payment	Estimated Offering price (VND/warrant) (*)	Offering quantity	Estimated Listed Date
					the maturity date											
19	Warrant STB/3M-1/SSI/2026-01	STB	Sai Gon Thuong Tin Commercial Joint Stock Bank	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	4:1	From 18,000 to 91,000	Min 50% of the issued-covered-warrant value	From 1,000 to 4,100	13,000,000	Subject to HOSE decision
20	Warrant STB/3M-2/SSI/2026-01	STB	Sai Gon Thuong Tin Commercial Joint Stock Bank	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	4:1	From 18,000 to 91,000	Min 50% of the issued-covered-warrant value	From 1,000 to 4,100	13,000,000	Subject to HOSE decision
21	Warrant STB/3M-3/SSI/2026-01	STB	Sai Gon Thuong Tin Commercial Joint Stock Bank	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	4:1	From 18,000 to 91,000	Min 50% of the issued-covered-warrant value	From 1,000 to 4,100	13,000,000	Subject to HOSE decision
22	Warrant TCB/3M-1/SSI/2026-01	TCB	Vietnam Technological and Commercial Joint Stock Bank	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	2:1	From 9,000 to 45,000	Min 50% of the issued-covered-warrant value	From 1,000 to 3,900	15,000,000	Subject to HOSE decision

No.	Warrant name	Underlying stock ticker	Underlying stock issuer	Warrant type	Warrant form	Settlement method	Warrant period (month)	Estimated issuing date	Estimated Last trading date	Maturity date	Conversion ratio	Estimated Strike price (VND/share) (*)	Value of the collaterals for payment	Estimated Offering price (VND/warrant) (*)	Offering quantity	Estimated Listed Date
23	Warrant TCB/3M-2/SSI/2026-01	TCB	Vietnam Technological and Commercial Joint Stock Bank	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	2:1	From 9,000 to 45,000	Min 50% of the issued-covered-warrant value	From 1,000 to 3,900	15,000,000	Subject to HOSE decision
24	Warrant TCB/3M-3/SSI/2026-01	TCB	Vietnam Technological and Commercial Joint Stock Bank	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	2:1	From 9,000 to 45,000	Min 50% of the issued-covered-warrant value	From 1,000 to 3,900	15,000,000	Subject to HOSE decision
25	Warrant VHM/3M-1/SSI/2026-01	VHM	Vinhomes Joint Stock Company	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	8:1	From 30,000 to 152,000	Min 50% of the issued-covered-warrant value	From 1,000 to 4,000	12,000,000	Subject to HOSE decision
26	Warrant VHM/3M-2/SSI/2026-01	VHM	Vinhomes Joint Stock Company	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	8:1	From 30,000 to 152,000	Min 50% of the issued-covered-warrant value	From 1,000 to 4,000	12,000,000	Subject to HOSE decision
27	Warrant VHM/3M-3/SSI/2026-01	VHM	Vinhomes Joint Stock Company	Call Warrant	Warrant that may only be exercised by its holder on	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	8:1	From 30,000 to 152,000	Min 50% of the issued-covered-warrant value	From 1,000 to 4,000	12,000,000	Subject to HOSE decision

No.	Warrant name	Underlying stock ticker	Underlying stock issuer	Warrant type	Warrant form	Settlement method	Warrant period (month)	Estimated Issuing date	Estimated Last trading date	Maturity date	Conversion ratio	Estimated Strike price (VND/share) (*)	Value of the collaterals for payment	Estimated Offering price (VND/warrant) (*)	Offering quantity	Estimated Listed Date
					the maturity date											
28	Warrant VIC/3M-1/SSI/2026-01	VIC	Vingroup Joint Stock Company	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	8:1	From 39,000 to 195,000	Min 50% of the issued-covered-warrant value	From 1,000 to 4,800	10,000,000	Subject to HOSE decision
29	Warrant VIC/3M-2/SSI/2026-01	VIC	Vingroup Joint Stock Company	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	8:1	From 39,000 to 195,000	Min 50% of the issued-covered-warrant value	From 1,000 to 4,800	10,000,000	Subject to HOSE decision
30	Warrant VIC/3M-3/SSI/2026-01	VIC	Vingroup Joint Stock Company	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	8:1	From 39,000 to 195,000	Min 50% of the issued-covered-warrant value	From 1,000 to 4,800	10,000,000	Subject to HOSE decision
31	Warrant VNM/3M-1/SSI/2026-01	VNM	Vietnam Dairy Products Joint Stock Company	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	4:1	From 18,000 to 92,000	Min 50% of the issued-covered-warrant value	From 1,000 to 4,100	11,000,000	Subject to HOSE decision

No.	Warrant name	Underlying stock ticker	Underlying stock issuer	Warrant type	Warrant form	Settlement method	Warrant period (month)	Estimated Issuing date	Estimated Last trading date	Maturity date	Conversion ratio	Estimated Strike price (VND/share) (*)	Value of the collaterals for payment	Estimated Offering price (VND/warrant) (*)	Offering quantity	Estimated Listed Date
32	Warrant VNM/3M-2/SSI/2026-01	VNM	Vietnam Dairy Products Joint Stock Company	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	4:1	From 18,000 to 92,000	Min 50% of the issued-covered-warrant value	From 1,000 to 4,100	11,000,000	Subject to HOSE decision
33	Warrant VNM/3M-3/SSI/2026-01	VNM	Vietnam Dairy Products Joint Stock Company	Call Warrant	Warrant that may only be exercised by its holder on the maturity date	In cash	3	In April-June 2026	In July-September 2026	In July-September 2026	4:1	From 18,000 to 92,000	Min 50% of the issued-covered-warrant value	From 1,000 to 4,100	11,000,000	Subject to HOSE decision

(\*) Strike price, offering price shall be specified in the Notice of issuance of covered warrants by SSI.

