



**SUBMISSION**  
**THE PLAN ON ADDITIONAL SHARE OFFERING FOR EXISTING SHAREHOLDERS**

Ladies and Gentlemen,

The Board of Directors (the "Board") of SSI Securities Corporation hereby proposes the General Meeting of Shareholders ("GMS") to approve the plan on additional share offering for existing shareholders with subscription rights with the following issues:

**1. Report on the progress in the implementation of the plan on shares issuance for capital injection**

The Board reports to the GMS on the progress in the implementation of the plan on shares issuance for capital injection stipulated in Article 7 and Article 8 of Resolution No. 01/2025/NQ-ĐHĐCĐ dated April 18<sup>th</sup>, 2025 of the 2025 Annual General Meeting of Shareholders, the details as below:

Contents of issuance	Estimated number of issued shares	Actual number of issued shares	Completion date	Notes
Issuance of shares under the Employee Stock Ownership Plan (according to Article 7 of Resolution No. 01/2024/NQ-ĐHĐCĐ dated April 25 <sup>th</sup> , 2024)	10,000,000	10,000,000	Implemented	Current charter capital: VND 19,738,639,180,000
Private placement of shares with the issued price is not lower than 90% of the average closed price of 10 consecutive trading days before the date of the Board approves the detailed plan on private placement	Maximum 104,042,344	-	Implementing	Estimated charter capital: VND 20,779,062,620,000
Issuance of shares under the Employee Stock Ownership Plan	10,000,000	-	Not implemented yet	Expected to implement after completing the plan on offering for the existing

Contents of issuance	Estimated number of issued shares	Actual number of issued shares	Completion date	Notes
				shareholders in this Submission

**2. The Plan on additional share offering for existing shareholders with subscription rights**

1.	Name of share	SSI Securities Corporation shares
2.	Type of share	Ordinary shares
3.	Par value	VND 10,000/share
4.	Charter capital before the offering (including 104,042,344 shares offered through private placement pursuant to Article 6 of Resolution No. 01/2023/NQ-ĐHĐCĐ dated April 25 <sup>th</sup> , 2023, Article 6 of Resolution No. 01/2024/NQ-ĐHĐCĐ dated April 25 <sup>th</sup> , 2024, and Article 7 of Resolution No. 01/2025/NQ-ĐHĐCĐ dated April 18 <sup>th</sup> , 2025)	VND 20,779,062,620,000
5.	Number of shares before the offering	2,077,906,262 shares
6.	Estimated number of shares to be offer	A maximum of <b>415,581,252</b> shares The number of shares offered to existing shareholders shall be determined based on the offering ratio applied to the total number of outstanding shares of the Company, and shall be rounded down.
7.	Total offering value at par value	Maximum VND 4,155,812,520,000
8.	Offering price	VND 15,000 (Fifteen thousand Vietnamese dong) per share
9.	Estimated number of shares after the offering	2,493,487,514 shares
10.	Estimated charter capital after the offering	VND 24,934,875,140,000
11.	Ratio of rights execution	5:1 (On the record date for exercising rights, each shareholder holding 01 share shall receive 01 right; for every 5 rights held, the shareholder is entitled to purchase 1 new share)

12.	Offering method	Offering to existing shareholders through the exercise of subscription rights
13.	Potential purchaser	Existing shareholders according to the list of shareholders finalized on the record date for exercising subscription rights to purchase additional shares
14.	Transfer of subscription rights	<p>The existing shareholders in the shareholders list on the record date for exercising subscription rights of this additional offering have the rights to transfer their rights to another for once within regulated deadline (the transferee is not allowed to transfer for the third party). The transferor and transferee are responsible for transferred price, payment and fulfilling their obligations as stipulated regarding the transfer.</p> <p>Example: On the record date, Shareholder A holds 200 shares and is entitled to 200 subscription rights. Shareholder A may transfer 100 rights to Investor B and 100 rights to Investor C. Investors B and C are not allowed to transfer the rights to any third party.</p>
15.	Rounding principle and handling of fractional shares, decimal of shares	<p>To ensure the total number of shares offered does not exceed the approved amount, the number of additional shares each shareholder is entitled to purchase shall be rounded down to units, fractional shares (if any) shall be rounded down to zero.</p> <p>Example: On the record date, Shareholder A holds 202 shares and is entitled to 202 rights. The number of additional shares A may purchase is: <math>(202 \times 1) / 5 = 40.4</math> shares. After rounding down, A is entitled to purchase 40 shares.</p>
16.	Handling for undistributed shares	The remaining undistributed shares for existing shareholders (including arising shares due to rounding, remaining shares due to non-execution by shareholders and undistributed shares due to other reasons) will be offered by the Board for other Investors (including the existing shareholders) with the offering price is not under the price offered for existing shareholder or the Board may end the offering.

		<p>The GMS authorizes the Board to build up the criteria and select Investors wishing to purchase the remaining undistributed shares.</p> <p>In case the time limit for distributing shares according to the law expires (including the extension period if any) and the shares have not yet been fully distributed, the undistributed shares will be canceled, and the Board shall decide to end the offering.</p>
17.	Transfer restrictions	<p>The additional shares offered to existing shareholders shall not be subject to any transfer restrictions.</p> <p>Existing shareholders who currently hold shares under transfer restrictions shall still be entitled to receive rights to purchase additional shares. The shares acquired through the exercise of such rights shall not be subject to transfer restrictions.</p> <p>Any remaining shares not fully distributed to existing shareholders and subsequently offered to other Investors shall be subject to a transfer restriction period of one (01) year from the ending date of the offering, in accordance with applicable regulations.</p>
18.	Public Tender Offer	<p>Approval is granted for shareholders and Investors (as selected by the Board) who purchase the shares not fully distributed to existing shareholders to be exempt from the public tender offer procedures as stipulated by the Law on securities, in cases where such purchases result in ownership ratios reaching or exceeding the thresholds specified in Clause 1, Article 35 of the Law on Securities.</p>
19.	Minimum successful offering ratio	Not applicable
20.	Expected offering period	<p>In 2025 - 2026, or another period as determined by the Board and upon approval from the State Securities Commission. This Plan shall be implemented prior to the Plan on Employee Stock Ownership Plan.</p>
21.	Purpose of the offering	To supplement capital for investment activities and margin lending activities

### 3. Evaluation of expected shares dilution after the offering

The share offering may involve dilution risks, including:

- (i) dilution of reference price on the ex-rights trading date;
- (ii) dilution of basic earnings per share (EPS);

- (iii) dilution of book value per share (BVPS);
- (iv) dilution of ownership ratio and voting rights.

The ownership ratio and voting rights of existing shareholders shall be reduced proportionally to the percentage of rights not exercised by shareholders in this offering (compared to the time before the record date for exercising rights to purchase the newly offered shares).

Authorize the Board to assess the expected level of share dilution after the offering based on actual conditions at the time of implementation.

#### **4. Approval of the Capital Utilization Plan from the Offering Proceeds**

The proceeds from the offering shall be used to supplement capital for margin lending activities and investments in bonds, certificates of deposit, and other valuable papers, in proportions determined by the Board.

#### **5. Approval of Additional Registration, Depository, and Listing**

Immediately upon completion of the offering, the Company commits to additionally registering and depositing the securities with the Vietnam Securities Depository and Clearing Corporation, and to registering the additional listing of shares on the Hochiminh Stock Exchange for the entire number of shares offered, in accordance with applicable laws.

#### **6. The General Meeting of Shareholders authorizes the Board of Directors to:**

- Implement the share offering, decide and conduct the procedures of shares distribution under the Plan on the share offering;
- Decide detailed contents of Plan on the share offering and/or amend, supplement and revise this Plan when necessary, adapting to the actual situation of the Company or request from competent agencies to ensure the success of the share offering and lawful capital mobilization, while safeguarding the rights of shareholders and the Company;
- Decide the number of offered shares based on the actual number of outstanding shares at the time of implementing plan on the share offering;
- Choose suitable time to implement the share offering after getting approval from the State Securities Commission;
- Handle fractional shares, decimal of shares, the number of shares which shareholders refused to purchase;
- Decide the details of capital use plan, proactively adjust the capital use, time of capital disbursement, purpose on capital use in necessary circumstances and adapting to the actual situation of the Company;
- Execute all necessary procedures to amend and supplement the Company Charter to record the additional charter capital from the offering result;

- Approve the charter capital injection and implement necessary works and legal procedures to update the charter capital to License on establishment and operation, Enterprise Registration Certificate equivalent to total actual par value of shares after completing the offering;
- Implement the necessary procedures to register and deposit additional securities at the Viet Nam Securities Depository and Clearing Corporation and register for additional listing at Hochiminh Stock Exchange for the entire number of the actual offered shares in compliance with applicable laws;
- Decide all other issues relevant to the share offering, the additional registration, depository and listing for these new shares.

Within the above scope of authorization, the Board is allowed to authorize the Chairman of the Board or Chief Executive Officer to implement above task(s) in compliance with the applicable laws.

The Board of Directors kindly proposes the General Meeting of Shareholders to approve.

Ho Chi Minh City, August 27<sup>th</sup>, 2025

**ON BEHALF OF THE BOARD OF DIRECTORS**  
**CHAIRMAN**



**Nguyen Duy Hung**

