

Ref. No. []/2019/NQ-DHDCD

DRAFT

**RESOLUTIONS
OF THE GENERAL MEETING OF SHAREHOLDERS OF
SSI SECURITIES CORPORATION**

(The Draft of the Resolution has been prepared based on the disclosure information regarding
absentee voting of shareholders to ratify resolutions of the GMS.

Contents of the official Resolutions depend on the voting results)

**THE GENERAL MEETING OF SHAREHOLDERS OF
SSI SECURITIES CORPORATION**

Pursuant to:

- The Charter of SSI Securities Corporation;
- The vote counting records for absentee ballots of shareholders dated November , 2019;

RESOLVES:

Article 1: Approving the issuance of shares to existing shareholders as stock dividend

I. Issuance purposes

To increase the Company's Charter Capital to meet the need of expansion.

II. Issuance plan

1. Name of share: Shares of SSI Securities Corporation
2. Ticker: SSI
3. Type of share: Common share
4. Par value: VND10,000/share
5. Current charter capital: VND5,100,636,840,000
6. Total issued shares as at October 25th, 2019: 510,063,684 shares
7. Estimated ESOP shares to be issued in 2019 under Resolution No. 01/2019/NQ-DHDCD dated April 25th, 2019: 10,000,000 shares
8. Total issued shares before stock dividend: 520,063,684 shares
9. Treasury shares that are not entitled to stock dividend (as at October 2nd, 2019): 2,008,954 shares
10. Number of outstanding shares (Total issued shares before stock dividend minus treasury shares): 518,054,730 shares
11. Stock dividend ratio: 16% (shareholder owning 100 shares will receive 16 new shares)
12. Estimated stock dividend to be issued at maximum: 82,888,756 shares
13. Total issuance value based on par value: VND828,887,560,000
14. Charter capital after the issuance: VND6,009,434,860,000
15. Beneficiaries: Shareholders in the Shareholder List as at record date entitled to receive stock dividend from equity. Treasury shares (if any) are not entitled to this benefit.
16. Source: Undistributed profit-after-tax as accumulated of December 31st, 2018.

17. Transferrable restrictions: Stock dividend is transferrable, except stock dividends arising from shares under ESOP 2019 that will also be blocked correspondingly to the blocked period.
18. Transfer of rights: Holders of stock dividend right are not allowed to transfer.
19. Handling for undistributed shares: odd shares under stock dividend will be rounded down to the unit. Fractional shares will be eliminated and deemed unissued.
20. Timeline of the issuance: The Board Chairman is authorized to decide appropriate timing to execute the issuance after GMS's approval and State Securities Commission ("SSC")'s approval.

III. Approval on charter capital increase and Company Charter amendment

Approval on registration of Charter Capital increase and amending the Company Charter reflecting adjustment of Charter Capital based on the actual issuance results.

IV. Registration, depository and additional listing of newly issued shares

Approval on registration and depository at Vietnam Securities Depository ("VSD"), and additional listing with HoChiMinh City Stock Exchange ("HOSE") based on the actual issuance results.

V. Authorization to the Board of Directors

AGM approve on authorization to the Board Chairman and his authorised persons to conduct the following activities, including but not limited to:

- To decide appropriate timing for the issuance, record date, and timing for shares distribution;
- To conduct necessary procedures to implement the issuance plan, including supplement or adjustment to the issuance plan as requested by SSC, HOSE and competent authorities and/or for compliance with relevant laws and regulations, and/or make any decisions and carry out any activities deemed necessary by the Board of Directors to complete the issuance;
- To implement procedures and determine appropriate timing for additional listing at HOSE and depository at VSD for the actually additional issued shares;
- To carry out necessary procedures for completion of the issuance in accordance with the Company Charter, applicable laws and regulations;
- To amend the business registration certificates and licenses, and adjust the Company Charter in respect of charter capital upon issuance completion and based on the actual issuance results;
- To conduct other necessary activities for completion these tasks.

Article 2: This Resolution comes into effect from the issuance date. The Board of Directors is assigned for implementation of this Resolution.

**FOR AND ON BEHALF OF
THE GENERAL MEETING OF SHAREHOLDERS
CHAIRMAN OF THE BOARD OF DIRECTORS**

Nguyen Duy Hung