



Ho Chi Minh City, [] 2020

Ref. No. []/2020/NQ-ĐHĐCĐ

DRAFT

RESOLUTION
OF THE GENERAL MEETING OF SHAREHOLDERS OF
SSI SECURITIES CORPORATION
(The Draft of the Resolution has been prepared based on
the disclosure information regarding collecting opinions of shareholders.
Contents of the official Resolution depends on the voting results)

THE GENERAL MEETING OF SHAREHOLDERS OF
SSI SECURITIES CORPORATION

Pursuant to:

- The Charter of SSI Securities Corporation;
- The vote counting records for absentee ballots of shareholders dated [] 2020;

RESOLVES:

Article 1: To approve the amendment of the Employee Stock Ownership Plan (“ESOP”) in Article 7 of Resolution No. 01/2020/NQ-ĐHĐCĐ dated June 27, 2020 of the General Meeting of Shareholders as follows:

1. To amend the number of issued shares: Maximum 9,500,000 (Nine million five hundred thousand) shares. In which:
 - Newly issued: 7,500,000 (Seven million five hundred thousand) shares
 - Re-issuance of treasury shares: 2,000,000 (Two million) shares
2. To amend the implementation time: In 2020 and Quarter I of 2021
3. Other contents of the issuance plan remains the same as stipulated in the Article 7 of Resolution No. 01/2020/NQ-ĐHĐCĐ dated June 27, 2020 of the General Meeting of Shareholders

Article 2: To approval the extension of convertible bonds issued on February 09, 2018 according to the Resolution No. 01/2018/NQ-ĐHĐCĐ dated January 12, 2018 of the General Meeting of Shareholders as follows:

1. To amend the maturity: The new term is 6 years from the date of issuance on February 09, 2018
2. To amend Conversion price: conversion price is VND23,000 (twenty-three thousand Vietnam Dong) per share from February 10, 2021, included all dilution events until February 9, 2021
3. To change coupon: new coupon is 03% (three percent) per annum from February 10, 2021
4. Other terms remain the same as stipulated in the Article 2 of Resolution No. 01/2018/NQ-ĐHĐCĐ dated January 12, 2018 of the General Meeting of Shareholders.

Article 3: This Resolution comes into effect from the issuance date. The Board of Directors is assigned for implementation of this Resolution.

FOR AND ON BEHALF OF
THE GENERAL MEETING OF SHAREHOLDERS
CHAIRMAN OF THE BOARD OF DIRECTORS

Nguyen Duy Hung