

Instruction on subscription transfer and execution of offered shares for the existing shareholders with non-depository shares

SSI Securities Corporation (SSI) kindly informs the Valued Shareholder with non-depository shares on period and procedures for subscription rights execution, with details as follows:

1. Information on offered shares:

- Name of share: SSI Securities Corporation shares
- Type of share: Ordinary shares
- Quantity of estimated shares to offer: 109,550,851 shares
- Ratio of rights execution: 6:1 (shareholder owns 01 purchasing right per 01 share, shareholder owns 06 purchasing rights enable to buy 01 newly offered share)
- Principle of rounding and handling the fractional shares, decimal of shares: For the decimal of shares (if any) arising after execution, in order to not excess of total quantity of offered shares, the additional shares for each shareholder shall be rounded down to units, the decimal of shares (if any) shall be rounded down to zero.
Ex: On the record date, shareholder A owns 200 shares shall have 200 subscription rights. The eligible shares be bought by shareholder A will be calculated on $200/6 = 33.33$ shares. After rounded down to units, the eligible shares are 33 shares. The decimal 0.33 shall be rounded down to 0.
- Offering price: VND 10,000/share

2. Procedures for shares purchase registration:

- Period on registering and depositing the purchase amount: **From September 17, 2021 to October 07, 2021**
- Registration Method: Valued Shareholder registers for shares purchase as one of the following methods:
 - Call Contact Center 1900545471 and verify completely, accurately the registered information with SSI; or
 - Submit dossier directly or by post to address stipulated in Item 5; or
 - Send scanned files to email: dhcd@ssi.com.vn
- Dossier includes:
 - Application for share subscription (as attachment)
 - Other attachments of this Application.
- Method of depositing the amount for purchasing shares: Bank transfer to the following blocked account of SSI:
 - Account holder: SSI Securities Corporation
 - Account No.: 22210004224012
 - At Bank: Joint Stock Commercial Bank for Investment and Development of Vietnam – Thanh Xuan Branch
 - Content: <Shareholder Name> <Passport/BRC No.> deposit the purchasing amount <number> SSI shares in 2021.

Notes:

- Please kindly find the detailed information on share offering stipulated in the Notice of Public offering in the link: <https://www.ssi.com.vn/en/investor-relation/information-disclosure/detail/notice-of-public-offering>
- In case, the Application for share subscription is not sent promptly to the Company stipulated in our Announcement, it shall be considered as your refusal for purchase priority. The quantity of shares expected to offer has not been registered to purchase completely by the shareholders and transferees, which shall be handled by the Board of Directors under the Resolution No. 01/2021/NQ-ĐHĐCĐ dated May 22, 2021 of the General Meeting of Shareholders of the Company and in compliance with the applicable laws.

3. Procedures for subscription right transfer:

- Period on subscription right transfer registration: **From September 17, 2021 to September 30, 2021**
 - Valued Shareholder may register on subscription right transfer as one of the following methods:
 - Submit dossier directly or by post to address stipulated in Item 5; or
 - Send scanned files to email: dhcd@ssi.com.vn
 - Dossier includes:
 - Request for subscription rights transfer (as attached template)
 - Declaration on personal income tax of individual transferors
 - Dossiers for purchase registration (stipulated in Item 2 herein)
 - Other attachments.
 - Method of depositing the amount for shares purchase of the transferees: bank transfer to the blocked account stipulated in Item 2 herein.
 - Shareholder owns the subscription rights is able to transfer these rights to another once. Another is not allowed to transfer to any other party.
 - SSI Securities Corporation shall deduct the personal income tax of individual shareholders from the subscription transfer with the rate of 0.1% on each transferring to comply with the laws. The transferors deposit or transfer the personal income tax amount into the following bank accounts:

At Ho Chi Minh City	At Hanoi
Account holder: SSI Securities Corporation	Account holder: SSI Securities Corporation – Hanoi Branch
Account No.: 119 10 00 038019 5	Account No.: 222.10.000.055.955
At Bank: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch	At Bank: Joint Stock Commercial Bank for Investment and Development of Vietnam – Thanh Xuan Branch
- Content: <Shareholder Name> <Passport No.> deposit the transferring amount of SSI shares in 2021.

4. Distribution of the Share Certificate

Time for distribution: expected in October 2021. The Company shall inform the particular date after getting approval from the competent agencies.

5. Contact

For more details, please kindly call Contact Center 1900545471 or via the following information channels:

At Ho Chi Minh City	At Hanoi
SSI Securities Corporation	SSI Securities Corporation – Hanoi Branch
No. 72 Nguyen Hue, District 1, Ho Chi Minh City, Vietnam	No. 1C Ngo Quyen, Hoan Kiem District, Hanoi City, Vietnam
Recipient: Mrs. Nguyen Thi Hong Diep	Recipient: Mrs. Luong Thanh Loan

Valued Shareholder with depository shares shall make the registration procedures for subscription rights execution, deposit the purchase amount or subscription transfer at the securities company where opening your depository account and follow their instructions.

Sincerely.