

SSI Securities Corporation

2nd Quarter of 2020 separate financial statements

30 June 2020

2nd QUARTER OF 2020 SEPARATE STATEMENT OF FINANCIAL POSITION
as at 30 June 2020

Code	ITEMS	Notes	Ending balance VND	Opening balance VND
100	A. CURRENT ASSETS		19,769,386,051,878	22,005,111,571,256
110	I. Financial assets		19,732,638,840,991	21,971,190,412,584
111	1. Cash and cash equivalents	5	39,957,978,473	841,451,737,371
111.1	1.1. Cash		39,957,978,473	91,451,737,371
111.2	1.2. Cash equivalents		-	750,000,000,000
112	2. Financial assets at fair value through profit and loss (FVTPL)	7.1	7,375,082,942,483	4,263,610,960,357
113	3. Held-to-maturity (HTM) investments	7.3	7,755,702,569,796	10,712,429,740,057
114	4. Loans	7.4	3,979,491,363,017	5,359,342,228,084
115	5. Available-for-sale (AFS) financial assets	7.2	311,599,739,030	758,196,865,504
116	6. Provision for impairment of financial assets and mortgage assets	8	(41,158,801,390)	(41,167,505,065)
117	7. Receivables		379,838,308,860	338,942,187,287
117.1	7.1. Receivables from disposal of financial assets	9	335,541,766,650	318,467,747,950
117.2	7.2. Receivables and accruals from dividend and interest income	9	44,296,542,210	20,474,439,337
117.4	7.2.1. Accruals for undue dividend and interest income		44,296,542,210	20,474,439,337
118	8. Advances to suppliers	9	220,445,255,403	9,247,337,843
119	9. Receivables from services provided by the Company	9	17,833,874,815	35,359,191,164
122	10. Other receivables	9	1,730,986,071	2,051,563,026
129	11. Provision for impairment of receivables	9	(307,885,375,567)	(308,273,893,044)
130	II. Other current assets	10	36,747,210,887	33,921,158,672
131	1. Advances		14,654,154,998	8,187,814,975
132	2. Tools and supplies		992,094,799	1,265,969,684
133	3. Short-term prepaid expenses		13,397,146,630	19,932,511,086
134	4. Short-term deposits, collaterals and pledges		1,887,762,460	860,194,960
137	5. Other current assets		5,816,052,000	3,674,667,967

2nd QUARTER OF 2020 SEPARATE STATEMENT OF FINANCIAL POSITION (continued)
as at 30 June 2020

Code	ITEMS	Notes	Ending balance VND	Opening balance VND
200	B. NON-CURRENT ASSETS		5,819,938,925,471	4,675,359,295,085
210	I. Long-term financial assets		5,527,261,156,510	4,377,542,547,760
212	1. Long-term Investments	11	5,527,261,156,510	4,377,542,547,760
212.1	1.1. HTM investments		4,594,259,121,284	3,444,540,512,534
212.2	1.2. Investments in subsidiaries		304,400,000,000	304,400,000,000
212.3	1.3. Investment in associates		628,602,035,226	628,602,035,226
220	II. Fixed assets		143,305,389,192	145,897,339,464
221	1. Tangibles fixed assets	12	94,749,080,785	96,560,532,972
222	1.1. Cost		211,535,577,327	204,776,386,865
223a	1.2. Accumulated depreciation		(116,786,496,542)	(108,215,853,893)
227	2. Intangible fixed assets	13	48,556,308,407	49,336,806,492
228	2.1. Cost		128,480,162,528	126,220,482,032
229a	2.2. Accumulated amortisation		(79,923,854,121)	(76,883,675,540)
230	III. Investment properties		-	-
240	IV. Construction in progress	14	39,400,764,046	29,450,054,289
250	V. Other long-term assets		109,971,615,723	122,469,353,572
251	1. Long-term deposits, collaterals and pledges		27,790,222,406	28,125,461,156
252	2. Long-term prepaid expenses	15	27,261,289,723	36,613,184,890
253	3. Deferred income tax assets	16.1	19,920,103,594	22,730,707,526
254	4. Payment for Settlement Assistance Fund	17	20,000,000,000	20,000,000,000
255	5. Other long-term assets		15,000,000,000	15,000,000,000
260	VI. Provision for impairment of long-term assets		-	-
270	TOTAL ASSETS		25,589,324,977,349	26,680,470,866,341

2nd QUARTER OF 2020 SEPARATE STATEMENT OF FINANCIAL POSITION (continued)
as at 30 June 2020

Code	ITEMS	Notes	Ending balance VND	Opening balance VND
300	C. LIABILITIES		16,072,200,035,209	17,576,710,676,258
310	I. Current liabilities		16,049,385,501,064	16,390,787,928,499
311	1. Short-term borrowings and financial leases	19	13,984,289,000,000	15,550,226,155,457
312	1.1. Short-term borrowings		13,984,289,000,000	15,550,226,155,457
315	2. Short-term convertible bonds – debt component	20	1,125,848,338,478	-
318	3. Payables for securities trading activities	21	5,228,221,511	30,254,764,400
320	4. Short-term trade payables	22	10,176,162,613	28,222,324,569
321	5. Short-term advance from customers		23,479,191,260	5,121,736,077
322	6. Statutory obligation	23	158,615,897,876	51,644,323,962
323	7. Payables to employees		6,783,731,021	24,345,950,059
324	8. Employee benefits		9,007,947	188,706,947
325	9. Short-term accrued expenses	24	112,635,140,580	94,201,485,407
327	10. Short-term unearned revenue		69,615,385	10,000,000
329	11. Other short-term payables	25	389,640,541,729	343,612,835,873
331	12. Bonus and welfare fund		232,610,652,664	262,959,645,748
340	II. Non-current liabilities		22,814,534,145	1,185,922,747,759
345	1. Long term convertible bonds – debt component	20	-	1,105,937,946,170
351	2. Long-term unrealized revenue		1,900,000,000	-
356	3. Deferred income tax payables	16.2	20,914,534,145	79,984,801,589
400	D. OWNERS' EQUITY		9,517,124,942,140	9,103,760,190,083
410	I. Owners' equity	26	9,517,124,942,140	9,103,760,190,083
411	1. Share capital		6,153,576,131,685	5,224,760,213,535
411.1	1.1. Capital contribution		6,029,456,130,000	5,100,636,840,000
411.1a	a. Ordinary shares		6,029,456,130,000	5,100,636,840,000
411.2	1.2. Share premium		29,470,756,034	29,470,756,034
411.3	1.3. Convertible bonds - equity component		113,779,095,785	113,779,095,785
411.5	1.4. Treasury shares		(19,129,850,134)	(19,126,478,284)
412	2. Difference from revaluation of assets at fair value	27.2, 38	36,157,160,517	260,974,419,033
414	3. Charter capital supplementary reserve		519,187,344,649	474,303,674,335
415	4. Operational risk and financial reserve		434,679,749,965	389,796,079,651
417	5. Undistributed profit		2,373,524,555,324	2,753,925,803,529
417.1	5.1 Realized profit	26.1	2,485,865,006,792	3,008,744,489,381
417.2	5.2 Unrealized profit	26.1	(112,340,451,468)	(254,818,685,852)
420	II. Other sources and funds		-	-
440	TOTAL LIABILITIES AND OWNERS' EQUITY		25,589,324,977,349	26,680,470,866,341

2nd QUARTER OF 2020 SEPARATE STATEMENT OF FINANCIAL POSITION (continued)
as at 30 June 2020

OFF-BALANCE SHEET ITEMS

<i>Code</i>	<i>ITEMS</i>	<i>Notes</i>	<i>Ending balance</i>	<i>Opening balance</i>
	A. ASSETS OF THE COMPANY AND ASSETS MANAGED UNDER AGREEMENTS			
004	Bad debts written off (VND)		4,158,365,047	3,769,847,570
005	Foreign currencies			-
006	Outstanding shares (number of shares)		600,936,373	508,054,676
007	Treasury shares (number of shares)		2,009,240	2,009,008
008	Financial assets listed/registered for trading at Vietnam Securities Depository ("VSD") of the Company (VND)		795,637,280,000	982,788,000,000
009	Non-traded financial assets deposited at Vietnam Securities Depository of the Company (VND)		10,480,260,000	10,480,260,000
010	Awaiting financial assets of the Company (VND)		3,144,600,000	2,370,800,000
012	Financial assets which have not been deposited at Vietnam Securities Depository of the Company (VND)		6,281,041,340,000	4,689,605,260,000
013	Entitled financial assets of the Company (VND)		99,360,000	60,000
014	Covered warrant (quantity)		31,073,660	6,440,710
	B. ASSETS AND PAYABLES UNDER AGREEMENT WITH INVESTORS			
021	Financial assets listed/registered for trading at Vietnam Securities Depository of investors (VND)		48,925,203,069,200	47,970,765,433,700
021.1	<i>Unrestricted financial assets</i>		39,103,386,699,100	40,264,432,904,400
021.2	<i>Restricted financial assets</i>		773,575,220,000	609,448,260,000
021.3	<i>Mortgaged financial assets</i>		7,922,206,430,000	6,311,732,090,000
021.4	<i>Blocked financial assets</i>		469,154,460,000	457,518,280,000
021.5	<i>Financial assets awaiting for settlement</i>		656,880,260,100	327,633,899,300

2nd QUARTER OF 2020 SEPARATE STATEMENT OF FINANCIAL POSITION (continued)
as at 30 June 2020

OFF-BALANCE SHEET ITEMS (continued)

<i>Code</i>	<i>ITEMS</i>	<i>Notes</i>	<i>Ending balance VND</i>	<i>Opening balance VND</i>
	B. ASSETS AND PAYABLES UNDER AGREEMENT WITH INVESTORS (continued)			
022	Non-traded financial assets deposited at Vietnam Securities Depository of investors		312,115,430,000	382,623,990,000
022.1	<i>Unrestricted and non-traded financial assets deposited at VSD</i>		259,980,430,000	330,441,990,000
022.2	<i>Restricted and non-traded financial assets deposited at VSD</i>		51,990,000,000	52,037,000,000
022.4	<i>Blocked and non-traded financial assets deposited at VSD</i>		145,000,000	145,000,000
023	Awaiting financial assets of investors		754,516,695,300	278,568,854,100
024b	Financial assets which have not been deposited at VSD of investors		49,524,780,000	35,217,990,000
025	Entitled financial assets of investors		47,091,250,000	97,275,710,000
026	Investors' deposits		3,978,055,490,649	2,531,793,630,697
027	Investors' deposits for securities trading activities managed by the Company		3,592,632,989,855	2,065,881,233,987
027.1	Investors' deposits at VSD		377,430,577,018	415,120,594,227
028	Investors' synthesizing deposits for securities trading activities		6,925,489,930	3,790,098,239
030	Deposits of securities issuers		1,066,433,846	47,001,704,244
031	Payables to investors - investors' deposits for securities trading activities managed by the Company		3,970,063,566,873	2,481,001,828,214
031.1	<i>Payables to domestic investors for securities trading activities managed by the Company</i>		3,464,009,983,894	1,986,051,905,846
031.2	<i>Payables to foreign investors for securities trading activities managed by the Company</i>		506,053,582,979	494,949,922,368

2nd QUARTER OF 2020 SEPARATE STATEMENT OF FINANCIAL POSITION (continued)
as at 30 June 2020

OFF-BALANCE SHEET ITEMS (continued)

<i>Code</i>	<i>ITEMS</i>	<i>Notes</i>	<i>Ending balance VND</i>	<i>Opening balance VND</i>
	B. ASSETS AND PAYABLES UNDER AGREEMENT WITH INVESTORS (continued)			
032	Payables to securities issuers		3,095,000	46,112,406,060
035	Dividend, bond principal and interest payables		1,063,338,846	889,298,184

Ms. Nguyen Thi Hai Anh
Prepared by

Ms. Hoang Thi Minh Thuy
Chief Accountant

Mr. Nguyen Hong Nam
Deputy Chief Executive Officer

Ho Chi Minh City, Vietnam

20 July 2020

2nd QUARTER OF 2020 SEPARATE INCOME STATEMENT
for the three-month period ended 30 June 2020

Code	ITEMS	Notes	2 nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
	I. OPERATING INCOME					
01	1. Gain from financial assets at fair value through profit and loss (FVTPL)		728,133,521,933	131,812,256,820	924,437,800,432	277,328,117,578
01.1	1.1 Gain from disposal of financial assets at FVTPL	27.1	216,467,090,768	54,463,896,204	296,742,617,066	131,382,593,309
01.2	1.2 Gain from revaluation of financial assets at FVTPL	27.2	427,824,381,825	43,460,099,228	476,195,491,390	112,052,544,081
01.3	1.3 Dividend, interest income from financial assets at FVTPL	27.4	81,863,163,830	33,888,261,388	139,612,976,090	33,892,980,188
01.4	1.4 Gain from revaluation of outstanding covered warrant payables	27.3	1,978,885,510		11,886,715,886	
02	2. Gain from held-to-maturity (HTM) investments	27.4	249,371,011,315	254,098,614,922	508,178,167,773	468,756,144,464
03	3. Gain from loans and receivables	27.4	108,339,267,042	178,170,013,425	253,837,752,256	334,871,835,116
04	4. Gain from available-for-sale (AFS) financial assets	27.4	4,480,186,000	12,436,209,516	163,949,548,765	12,507,295,516
06	5. Revenue from brokerage services		190,785,162,101	131,013,773,906	314,015,506,756	284,820,569,407
07	6. Revenue from underwriting and issuance agency services		4,386,329,000	2,681,080,000	18,258,620,000	3,294,425,455
08	7. Revenue from securities investment advisory services		973,406,904	1,285,802,581	3,876,624,451	3,490,513,679
09	8. Revenue from securities custodian services		9,022,805,911	7,041,048,539	21,136,691,691	13,306,124,012
10	9. Revenue from financial advisory services		15,827,485,911	10,518,934,037	37,138,735,452	19,038,619,140
11	10. Revenue from other operating activities	29	2,568,405,444	9,221,457,340	5,539,276,596	17,750,499,493
20	Total operating revenue		1,313,887,581,561	738,279,191,086	2,250,368,724,172	1,435,164,143,860

2nd QUARTER OF 2020 SEPARATE INCOME STATEMENT (continued)
for the three-month period ended 30 June 2020

Code	ITEMS	Notes	2 nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
	II. OPERATING EXPENSES					
21	1. Loss from financial assets at fair value through profit and loss (FVTPL)		223,375,392,365	64,688,243,722	712,472,607,399	141,951,034,581
21.1	1.1 Loss from disposal of financial assets at FVTPL	27.1	204,273,292,025	12,083,862,403	328,710,655,050	47,361,203,222
21.2	1.2 Loss from revaluation of financial assets at FVTPL	27.2	1,029,648,219	51,929,946,328	361,692,076,573	93,587,182,065
21.3	1.3 Transaction costs of acquisition of financial assets at FVTPL		528,239,526	440,435,791	1,108,039,561	768,650,094
21.4	1.4 Loss from revaluation of outstanding covered warrant payables	27.3	17,544,212,595	233,999,200	20,961,836,215	233,999,200
23	2. Loss from revaluation of AFS financial assets arising from reclassification		-	-	-	93,850,886
24	3. Provision expense/(reversal of provision) for diminution in value and impairment of financial assets and doubtful debts and borrowing costs of loans	28	(10,812,746)	(28,869,915)	(8,703,675)	430,510,631
26	4. Expenses for proprietary trading activities	32	7,267,765,036	3,756,726,679	13,702,623,604	6,604,676,163
27	5. Expenses for brokerage services	30	152,964,426,554	135,238,823,808	276,128,214,964	266,267,971,079
28	6. Expenses for underwriting and issuance agency services	30	1,248,839,231	1,184,817,416	2,678,645,505	1,220,039,731
29	7. Expenses for securities investment advisory services	30	4,793,967,789	6,371,893,115	9,264,864,103	11,230,388,700
30	8. Expenses for securities custodian services	30	7,995,640,271	7,518,862,964	14,946,557,840	14,268,618,461
31	9. Expenses for financial advisory services	30	10,715,393,430	4,244,432,829	17,984,246,354	4,844,972,943
32	10. Other operating expenses	30, 31	16,744,830,092	22,476,608,720	41,308,978,902	43,133,959,501
40	Total operating expenses		425,095,442,022	245,451,539,338	1,088,478,034,996	490,046,022,676

2nd QUARTER OF 2020 SEPARATE INCOME STATEMENT (continued)
for the three-month period ended 30 June 2020

Code	ITEMS	Notes	2 nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
	III. FINANCE INCOME					
41	1. Realized and unrealized gain from changes in foreign exchange rates		22,509,847,392	219,429,987	23,243,324,492	256,581,198
42	2. Dividend from investment in subsidiaries, associates and interest income from demand deposits		2,971,023,148	3,706,216,397	6,851,150,577	8,235,432,000
44	3. Other investment incomes		38,613,676,804	-	71,628,740,229	-
50	Total finance income	33	64,094,547,344	3,925,646,384	101,723,215,298	8,492,013,198
	IV. FINANCE EXPENSES					
51	1. Realized and unrealized loss from changes in foreign exchange rates		527,999,811	4,875,813,691	11,252,240,095	9,026,747,521
52	2. Borrowing costs		207,393,538,004	203,922,344,805	430,249,411,666	368,899,439,609
55	3. Other finance expenses		55,913,740,474	2,955,273,065	81,258,573,894	3,852,710,867
60	Total finance expenses	34	263,835,278,289	211,753,431,561	522,760,225,655	381,778,897,997
61	V. SELLING EXPENSES		-	-	-	-
62	VI. GENERAL AND ADMINISTRATIVE EXPENSES	35	38,262,222,596	46,995,077,292	76,689,885,142	95,455,514,350
70	VII. OPERATING PROFIT		650,789,185,998	238,004,789,279	664,163,793,677	476,375,722,035

2nd QUARTER OF 2020 SEPARATE INCOME STATEMENT (continued)
for the three-month period ended 30 June 2020

Code	ITEMS	Notes	2 nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
	VIII. OTHER INCOME AND EXPENSES					
71	Other income		981,825,761	1,341,633,893	2,622,834,572	2,815,152,100
72	Other expenses		40,901	97,948,516	326,191	98,478,676
80	Total other operating profit	36	981,784,860	1,243,685,377	2,622,508,381	2,716,673,424
90	IX. PROFIT BEFORE TAX		651,770,970,858	239,248,474,656	666,786,302,058	479,092,395,459
91	Realized profit		218,161,564,337	252,804,483,996	521,475,140,401	468,346,531,910
92	Unrealized profit		433,609,406,521	(13,556,009,340)	145,311,161,657	10,745,863,549
100	X. CORPORATE INCOME TAX (CIT) EXPENSES	37	128,661,685,988	40,398,567,631	128,600,919,635	88,030,078,117
100.1	Current CIT expense	37.1	122,587,850,072	43,234,754,185	122,957,388,430	91,557,208,924
100.2	Deferred CIT (income)/expense	37.2	6,073,835,916	(2,836,186,554)	5,643,531,205	(3,527,130,807)
200	XI. PROFIT AFTER TAX		523,109,284,870	198,849,907,025	538,185,382,423	391,062,317,342

2nd QUARTER OF 2020 SEPARATE INCOME STATEMENT (continued)
for the three-month period ended 30 June 2020

Code	ITEMS	Notes	2 nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
300	XII. OTHER COMPREHENSIVE INCOME AFTER TAX					
301	1. Gain/ (Loss) from revaluation of AFS financial assets	39	14,659,554,042	4,610,455,259	(224,817,258,516)	31,495,366,876
400	TOTAL COMPREHENSIVE INCOME		14,659,554,042	4,610,455,259	(224,817,258,516)	31,495,366,876

Ms. Nguyen Thi Hai Anh
Prepared by

Ms. Hoang Thi Minh Thuy
Chief Accountant

Mr. Nguyen Hong Nam
Deputy Chief Executive Officer

Ho Chi Minh City, Vietnam

20 July 2020

2nd QUARTER OF 2020 SEPARATE STATEMENT OF CASH FLOW
for the six-month period ended 30 June 2020

Code	ITEMS	Notes	Accumulated	
			Current year VND	Previous year VND
	I. CASH FLOWS FROM OPERATING ACTIVITIES			
01	1. Profit before tax		666,786,302,058	479,092,395,459
02	2. Adjustments for:		(435,510,501,978)	(276,512,582,486)
03	Depreciation and amortization expense		21,363,800,561	16,013,364,865
04	Provisions		-	-
05	(Gain)/Loss from changes in unrealised foreign exchange rate		(39,882,867,169)	7,485,499,267
06	Interest expenses		430,249,411,666	368,899,439,609
07	Gain from investment activities		(449,114,768,524)	(287,860,207,423)
08	Accrued interest income		(398,126,078,512)	(381,050,678,804)
09	Other adjustments			
10	3. Increase in non-monetary expenses		382,645,209,113	94,345,542,782
11	Loss from revaluation of financial assets at FVTPL, loss from revaluation of outstanding covered warrant payables		382,653,912,788	93,821,181,265
13	(Reversal of provision)/ Loss from impairment of loans		(8,703,675)	430,510,631
14	Loss from revaluation of AFS financial assets arising from reclassification		-	93,850,886
18	4. Decrease in non-monetary income		(647,416,405,875)	(112,273,976,097)
19	Gain from revaluation of financial assets at FVTPL, gain from revaluation of outstanding covered warrant payables		(488,082,207,276)	(112,052,544,081)
20	Gain from revaluation of AFS financial assets arising from reclassification		(159,274,198,599)	(221,432,016)
21	Other gains		(60,000,000)	
30	Operating profit before changes in working capital		(33,495,396,682)	184,651,379,658
31	(Increase)/ decrease in financial assets at FVTPL		(2,548,252,822,701)	(370,640,613,482)
32	(Increase)/ decrease in HTM investments		(539,160,024,814)	158,769,467,080
33	(Increase)/decrease in loans		1,379,850,865,067	(320,438,394,068)
34	(Increase)/ decrease in AFS financial assets		(30,750,693,159)	(70,593,945,378)
35	(Increase)/ decrease in receivables from disposal of financial assets		(17,074,018,700)	(30,889,009,892)
37	(Increase)/ decrease in receivables from services provided by the Company		17,525,316,349	(2,721,031,201)
39	(Increase)/ decrease in other receivables		(205,935,169,972)	(2,764,788,474)
40	(Increase)/ decrease in other assets		(8,333,849,171)	(12,406,801,702)
41	Increase/ (decrease) in payable expenses (excluding interest expenses)		18,301,536,677	8,322,224,868
42	(Increase)/ decrease prepaid expenses		15,887,259,623	(7,440,059,735)
43	Current income tax paid		(24,387,931,536)	(88,243,929,748)
44	Interest expenses paid		(410,214,493,528)	(372,467,671,487)
45	Increase/ (decrease) in trade payables		(17,259,937,836)	3,726,120,942
46	Increase/(decrease) in welfare benefits		(179,699,000)	19,685,600
47	Increase/(decrease) in statutory obligation		8,402,117,020	(11,253,230,929)
48	Increase/ (decrease) in payables to employees		(17,562,219,038)	(30,764,491,637)
50	Increase/ (decrease) in other payables, covered warrant payables		46,583,973,041	(211,853,702,797)
51	Other receipts from operating activities		374,774,106,613	369,989,491,653
	- Interest received		374,303,975,640	369,914,491,653
	- Other receipts		470,130,973	75,000,000
52	Other payments for operating activities		(31,511,452,807)	(40,806,444,873)
60	Net cash flows (used in)/ from operating activities		(2,022,792,534,554)	(847,805,745,602)

2nd QUARTER OF 2020 SEPARATE STATEMENT OF CASH FLOW (continued)
for the six-month period ended 30 June 2020

Code	ITEMS	Notes	Accumulated	
			Current year VND	Previous year VND
	II. CASH FLOWS FROM INVESTING ACTIVITIES			
61	Purchase and construction of fixed assets, investment properties and other long-term assets		(32,090,979,126)	(24,698,378,142)
62	Proceeds from disposal and sale of fixed assets, investment properties and other long-term assets		435,227,273	191,990,908
63	Cash payments for investment in subsidiaries, associates, joint ventures and other investments		(2,700,000,000,000)	(7,540,996,448,830)
64	Cash receipt from capital withdrawal from subsidiaries, associates, joint ventures and other investments		5,090,000,000,000	4,425,549,999,996
65	Dividends and interest from long-term investments received		303,285,454,816	314,426,286,958
70	Net cash flow (used in)/from investing activities		2,661,629,702,963	(2,825,526,549,110)
	III. CASH FLOWS FROM FINANCING ACTIVITIES			
71	Cash receipt from issuance of shares, or capital contributed by shareholders		100,000,000,000	-
72	Repayment of capital contributed by shareholders, repurchase of issued shares		(3,371,850)	(791,700)
73	Drawdown of borrowings		68,102,084,433,069	46,283,248,012,386
73.2	- Other borrowings		68,102,084,433,069	46,283,248,012,386
74	Repayment of borrowings		(69,642,111,588,526)	(43,000,913,186,338)
74.3	- Other repayment of borrowings		(69,642,111,588,526)	(43,000,913,186,338)
76	Dividends, profit distributed to shareholders		(300,400,000)	-
80	Net cash flow (used in)/from financing activities		(1,440,330,927,307)	3,282,334,034,348

2nd QUARTER OF 2020 SEPARATE STATEMENT OF CASH FLOW (continued)
for the six-month period ended 30 June 2020

Code	ITEMS	Notes	Accumulated	
			Current year VND	Previous year VND
90	IV. NET INCREASE/ (DECREASE) IN CASH DURING THE PERIOD		(801,493,758,898)	(390,998,260,364)
101	V. CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	5	841,451,737,371	452,434,851,416
101.1	Cash		91,451,737,371	152,418,413,398
101.2	Cash equivalents		750,000,000,000	300,016,438,018
103	VI. CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	5	39,957,978,473	61,436,591,052
103.1	Cash		39,957,978,473	61,436,591,052
103.2	Cash equivalents		-	-

2nd QUARTER OF 2020 SEPARATE STATEMENT OF CASH FLOW (continued)
for the six-month period ended 30 June 2020

CASH FLOWS FROM BROKERAGE AND TRUST ACTIVITIES OF THE CUSTOMERS

Code	ITEMS	Notes	Accumulated	
			Current year VND	Previous year VND
	I. Cash flows from brokerage and trust activities of the customers			
01	1. Cash receipts from disposal of brokerage securities of customers		69,377,307,989,781	47,716,915,135,749
02	2. Cash payments for acquisition of brokerage securities of customers		(67,619,285,444,216)	(48,126,610,068,372)
07	3. Cash receipts for settlement of securities transactions of customers		71,428,708,233,750	58,071,634,303,603
07.1	4. Investor's deposit at VSD (increase/ (decrease))		(37,690,017,211)	(128,836,675,540)
8	5. Cash payments for securities transactions of customers		(70,831,938,782,484)	(56,888,687,960,467)
11	6. Cash payments for custodian fees of customers		(11,212,766,860)	(11,630,216,644)
14	7. Cash receipt from securities issuers		136,586,198,000	486,827,733,000
15	8. Cash payment to securities issuers		(996,213,550,808)	(1,357,351,050,036)
20	Net increase/(decrease) in cash during the period		1,446,261,859,952	(237,738,798,707)
30	II. Cash and cash equivalents of customers at the beginning of the year		2,531,793,630,697	3,283,456,420,063
31	Cash at banks at the beginning of the year:		2,531,793,630,697	3,283,456,420,063
32	- Investors' deposits managed by the Company for securities trading activities		2,481,001,828,214	3,277,099,541,551
33	- Investors' synthesizing deposits for securities trading activities		3,790,098,239	4,553,932,668
35	- Deposits of securities issuers		47,001,704,244	1,802,945,844

2nd QUARTER OF 2020 SEPARATE STATEMENT OF CASH FLOW (continued)
for the six-month period ended 30 June 2020

CASH FLOWS FROM BROKERAGE AND TRUST ACTIVITIES OF THE CUSTOMERS (continued)

Code	ITEMS	Notes	Accumulated	
			Current year VND	Previous year VND
40	III. Cash and cash equivalents of the customers at the end of the period (40 = 20 + 30)		3,978,055,490,649	3,045,717,621,356
41	Cash at banks at the end of the period:		3,978,055,490,649	3,045,717,621,356
42	Investors' deposits managed by the Company for securities trading activities		3,970,063,566,873	2,966,348,907,192
43	Investors' synthesizing deposits for securities trading activities		6,925,489,930	5,549,995,590
45	Deposits of securities issuers		1,066,433,846	73,818,718,574

Ms. Nguyen Thi Hai Anh
Prepared by

Ms. Hoang Thi Minh Thuy
Chief Accountant

Mr. Nguyen Hong Nam
Deputy Chief Executive Officer

Ho Chi Minh City, Vietnam

20 July 2020

2nd QUARTER OF 2020 SEPARATE STATEMENT OF CHANGES IN OWNERS' EQUITY
for the six-month period ended 30 June 2020

ITEMS	Notes	Opening balance		Increase/(Decrease)				Ending balance	
		01/01/2019	01/01/2020	Previous period		Current period		30/06/2019	30/06/2020
		VND	VND	Increase	Decrease	Increase	Decrease	VND	VND
A	B	1	2	3	4	5	6	7	8
I. CHANGES IN OWNERS' EQUITY									
1. Share capital		5,235,152,952,935	5,224,760,213,535	(791,700)	-	928,815,918,150	-	5,235,152,161,235	6,153,576,131,685
1.1. Ordinary share		5,100,636,840,000	5,100,636,840,000	-	-	928,819,290,000	-	5,100,636,840,000	6,029,456,130,000
1.2. Share premium		29,470,756,034	29,470,756,034	-	-	-	-	29,470,756,034	29,470,756,034
1.3. Convertible bonds - equity component		113,779,095,785	113,779,095,785	-	-	-	-	113,779,095,785	113,779,095,785
1.4. Treasury share		(8,733,738,884)	(19,126,478,284)	(791,700)	-	(3,371,850)	-	(8,734,530,584)	(19,129,850,134)
2. Charter capital supplementary reserve		409,057,165,307	474,303,674,335	65,246,509,028	-	44,883,670,314	-	474,303,674,335	519,187,344,649
3. Operational risk and financial reserve		324,549,570,623	389,796,079,651	65,246,509,028	-	44,883,670,314	-	389,796,079,651	434,679,749,965
4. Difference from revaluation of financial assets at fair value		236,127,124,138	260,974,419,033	69,573,942,938	(38,078,576,062)	11,808,172,870	(236,625,431,386)	267,622,491,014	36,157,160,517
5. Undistributed profit		2,658,626,538,419	2,753,925,803,529	488,865,572,207	(319,641,385,560)	928,349,844,874	(1,308,751,093,079)	2,827,850,725,066	2,373,524,555,324
5.1. Realized profit		2,917,855,477,655	3,008,744,489,381	375,862,609,592	(221,838,130,695)	395,707,148,039	(918,586,630,628)	3,071,879,956,552	2,485,865,006,792
5.2. Unrealized profit		(259,228,939,236)	(254,818,685,852)	113,002,962,615	(97,803,254,865)	532,642,696,835	(390,164,462,451)	(244,029,231,486)	(112,340,451,468)
TOTAL	26	8,863,513,351,422	9,103,760,190,083	688,931,741,501	(357,719,961,622)	1,958,741,276,522	(1,545,376,524,465)	9,194,725,131,301	9,517,124,942,140

2nd QUARTER OF 2020 SEPARATE STATEMENT OF CHANGES IN OWNERS' EQUITY (continued)
for the six-month period ended 30 June 2020

ITEMS	Notes	Opening balance		Increase/(Decrease)				Ending balance	
		01/01/2019	01/01/2020	Previous period		Current period		30/06/2019	30/06/2020
				Increase	Decrease	Increase	Decrease		
		VND	VND	VND	VND	VND	VND	VND	VND
A	B	1	2	3	4	5	6	7	8
II. OTHER COMPREHENSIVE INCOME									
1. Gain/(Loss) from revaluation of AFS financial assets		236,127,124,138	260,974,419,033	69,573,942,938	(38,078,576,062)	11,808,172,870	(236,625,431,386)	267,622,491,014	36,157,160,517
TOTAL	38	236,127,124,138	260,974,419,033	69,573,942,938	(38,078,576,062)	11,808,172,870	(236,625,431,386)	267,622,491,014	36,157,160,517

Ms. Nguyen Thi Hai Anh
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