

SSI SECURITIES CORPORATION
INSTRUCTION ON EXERCISING THE RIGHT TO PURCHASE SHARES
OFFERED TO EXISTING SHAREHOLDERS

SSI Securities Corporation (SSI) would like to inform the Valued Shareholders named in the List of shareholders at the record date on September 24th, 2024 provided by VSDC of the time and procedure for the subscription rights execution to purchase shares offered to existing shareholders of the Company, details as follows:

I. FOR SHAREHOLDERS WITH DEPOSITORY SHARES

Valued Shareholders implement the procedure for registration of subscription rights execution, deposit money and/or transfer subscription rights at the Depository Members where the Depository Accounts are opened and follow their instructions.

II. FOR SHAREHOLDERS WITH NON-DEPOSITORY SHARES

1. Information on offered shares:

- Name of share: SSI Securities Corporation shares
- Type of share: Ordinary shares
- Estimated quantity of offered shares: Maximum 151,113,013 shares
- Ratio of rights execution: 100:10 (01 share is entitled to 01 right, 100 rights are entitled to purchase 10 new shares)
- Offering price: VND 15,000/share
- Principle of rounding and handling the fractional shares, decimal of shares:
 - For the decimal of shares (if any) arising after execution, in order to not excess of total quantity of offered shares, the additionally offered shares owned by shareholders shall be rounded down to units. The fractional shares (if any) shall be rounded to 0 share.
 - Example: On the record date, shareholder A owns 202 shares shall have 202 subscription rights. The eligible shares purchased by shareholder A will be calculated on $(202 \times 10) / 100 = 20.2$ shares. After rounded down to units, the eligible shares are 20 shares.

2. Procedure for registering to purchase shares:

- Time to register and make payment: **From October 7th, 2024 to November 4th, 2024.**
- Valued Shareholders who have **NOT** deposited shares can register to purchase shares in one of the following ways:
 - Contact hotline 1900545471 and fully, accurately verify the information registered with SSI; or
 - Submit the dossier directly or by post to the address in Section III. Contact; or
 - Send the scanned copy of the dossier to the email address dhcd@ssi.com.vn

- The dossier includes:
 - Application to purchase shares (according to the attached form);
 - Documents attached to the Application.
- Method of payment for shares purchase (**only applicable to shareholders who have NOT deposited shares**): Transfer to the following blocked account:
 - Account holder: SSI Securities Corporation
 - Account number: 143001536941
 - At the bank: Vietnam Joint Stock Commercial Bank for Industry and Trade - Hanoi Branch
 - **Payment content: <Shareholder name> <ID Card/Enterprise Registration Certificate No.> pay for <quantity> SSI shares in 2024.**

Notes:

- Please refer to the detailed information about the offered shares in the Notice on public offering at the link: [Disclosing the Notice on public offering \(ssi.com.vn\)](http://ssi.com.vn)
- If Valued Shareholders do not register to purchase shares within the specified time above, it will be assumed that Valued Shareholders have waived the priority rights to purchase these shares.

3. Procedure for transferring subscription rights:

- Time to register for transferring subscription rights: **From October 7th, 2024 to October 24th, 2024**
- Valued Shareholders who have **NOT** deposited shares can register to transfer subscription rights **by submitting the dossier directly to the address in Section III. Contact.**
- The dossier includes:
 - Application to transfer subscription rights (according to the attached form);
 - Personal income tax declaration of the individual shareholder transferring the subscription rights;
 - Attached documents.
- Shareholders who own the subscription rights can transfer the subscription rights to the other party and can only transfer once. The transferee is not allowed to transfer for the third party.
- After SSI confirms the completion of the subscription rights transfer procedure, the transferee shall carry out the procedure for registering to purchase shares according to the provisions of Section II.2 above.
- SSI Securities Corporation will collect the personal income tax on the transfer of subscription rights of individual shareholders at a rate of 0.1% of the securities transfer price per transaction according to the legal provisions. Shareholders transferring subscription rights shall pay or transfer personal income tax to the following account:

In Ho Chi Minh City

In Hanoi City

Account name: SSI Securities Corporation

Account number: **1190380195**

At the Bank: Vietnam Joint Stock
Commercial Bank for Investment and
Development – Nam Ky Khoi Nghia Branch

Account name: SSI Securities Corporation - Hanoi
Branch

Account number: **2220055955**

At the Bank: Vietnam Joint Stock Commercial Bank
for Investment and Development - Thanh Xuan
Branch

Content: **<Shareholder name> <ID Card No.> pay personal income tax on transfer of SSI
subscription rights in 2024.**

4. Distribution of Share Ownership Certificate

Distribution time: expected in January 2025 (after completing the procedures for registering securities additionally at Vietnam Securities Depository and Clearing Corporation and listing additionally at Ho Chi Minh City Stock Exchange)

III. CONTACT

For further information, Valued Shareholders please contact hotline 1900545471 or follow the information below:

In Ho Chi Minh City
SSI Securities Corporation
72 Nguyen Hue, District 1, Ho Chi Minh City,
Vietnam
Recipient: Ms. Nguyen Thi Hong Diep

In Hanoi City
SSI Securities Corporation - Hanoi Branch
1C Ngo Quyen, Hoan Kiem District, Hanoi,
Vietnam
Recipient: Ms. Luong Thanh Loan

Sincerely.