

USER GUIDE FOR I-BOARD


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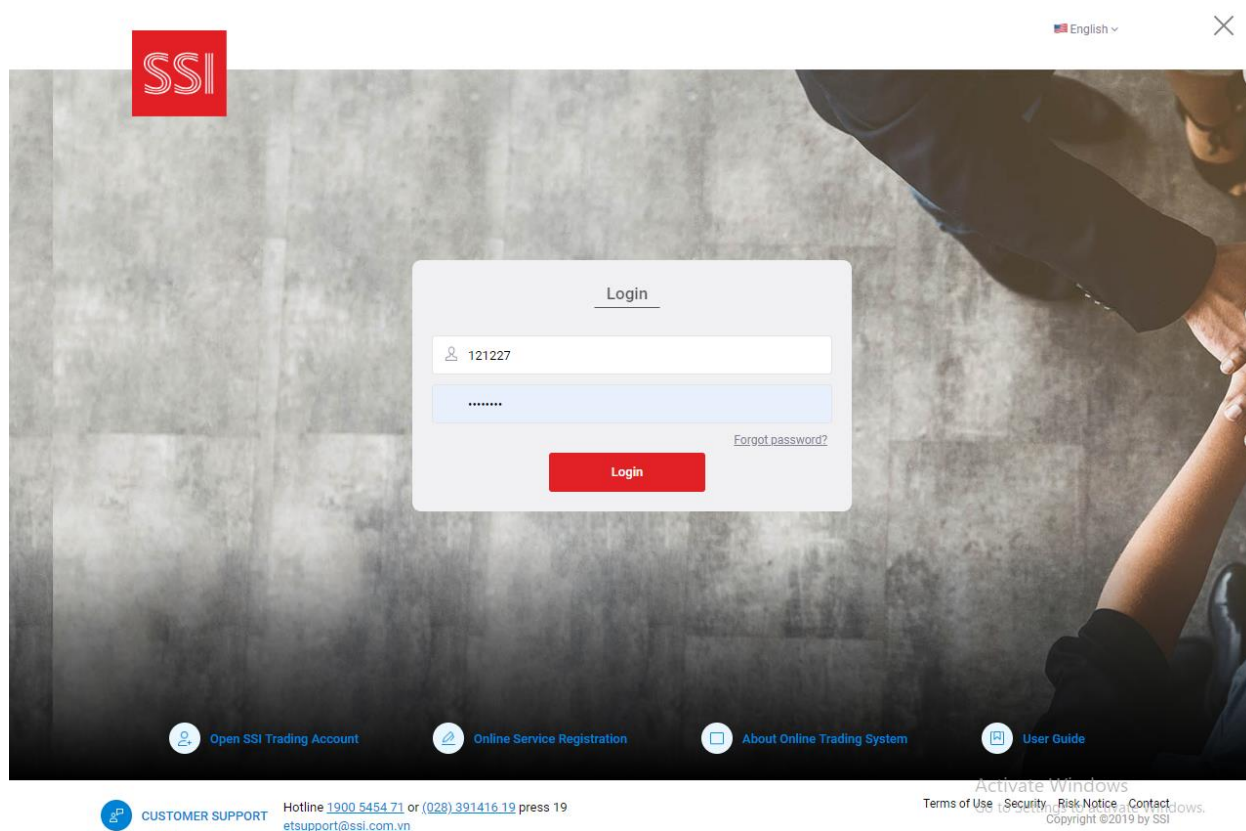
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A. TRADING

1. Log in

- You can log in to iBoard in 3 ways:
 - Option 1: Click on bid/ask price on priceboard
 - Option 2: Click Trading Dashboard > Normal Trade/Speed Trade
 - Option 3: Click on button  at the top right corner of the screen > Click Log in

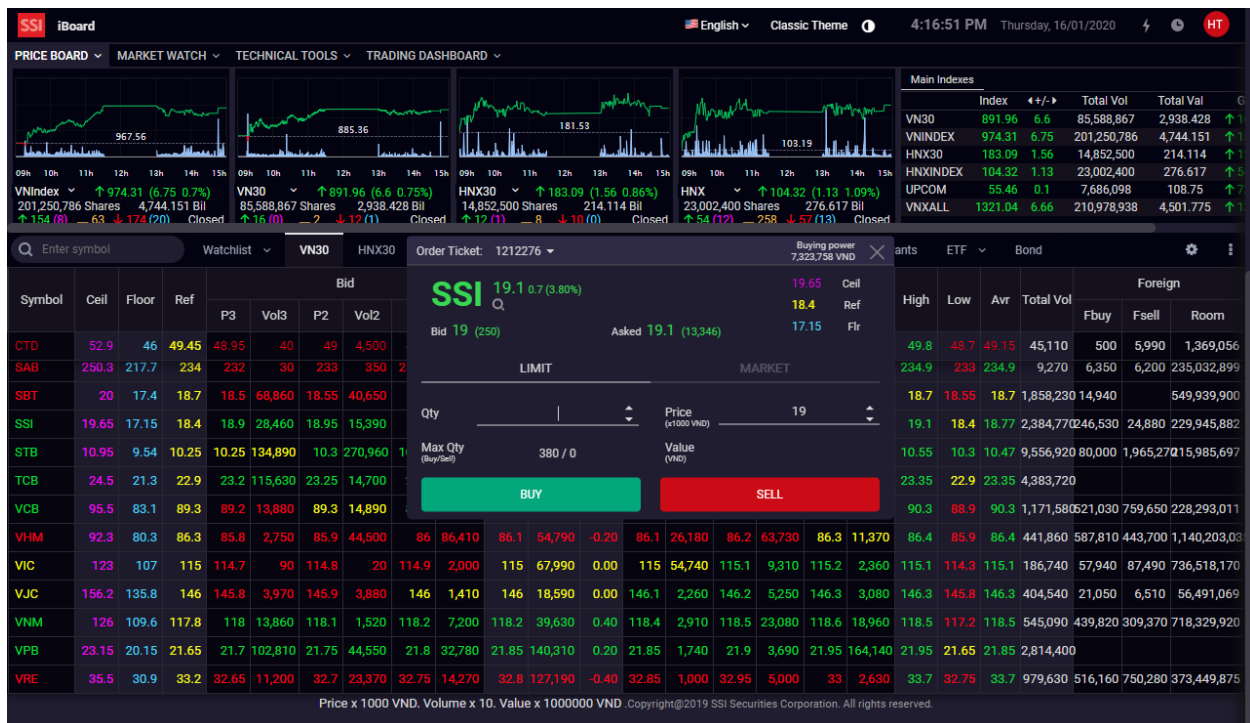
=> Here is the Log in screen



2. Place order

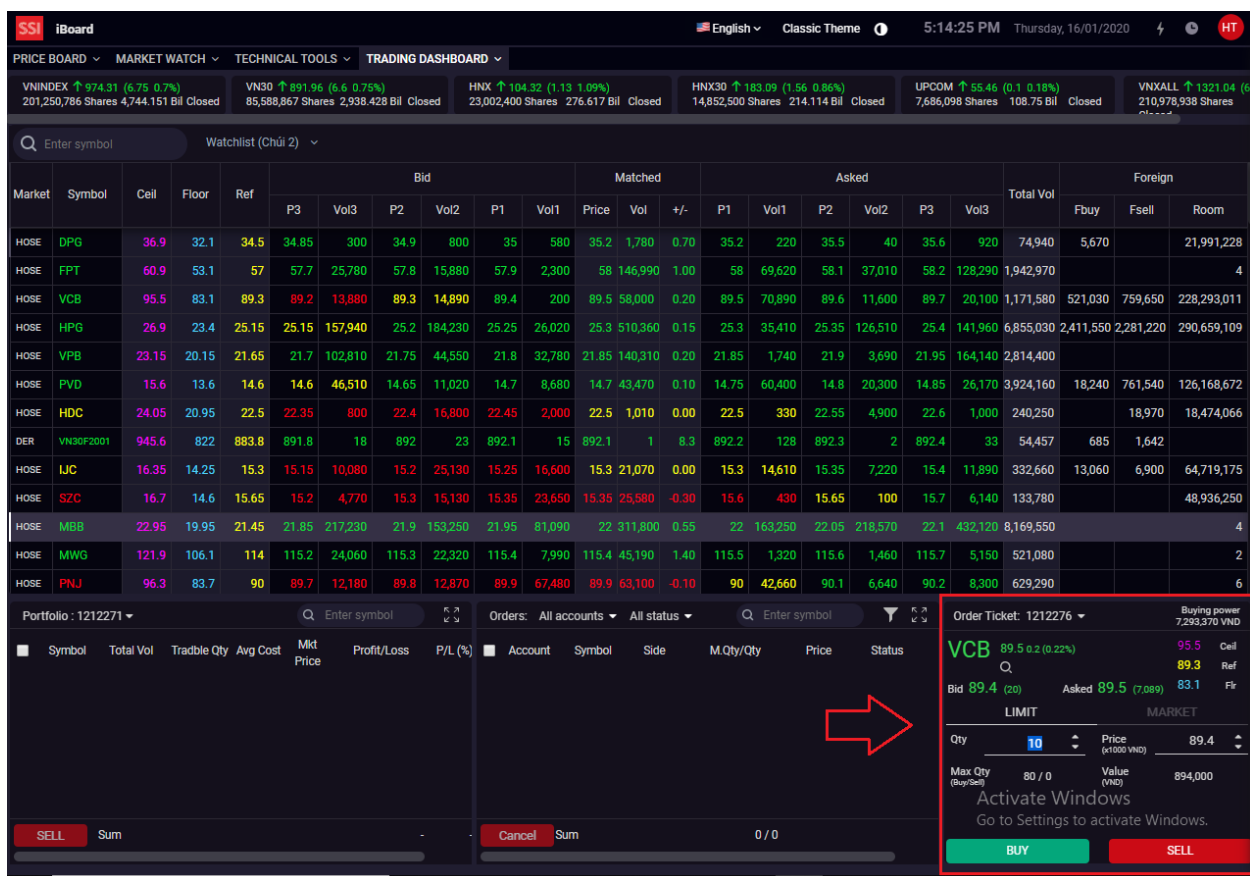
a. How to place order

- There are 3 ways to place order:
 - Option 1: Click on bid/ask price, matched price, order ticker will pop up. Depending on Order mode currently selected (Normal order or Quick order), the system will open the corresponding Order ticket.



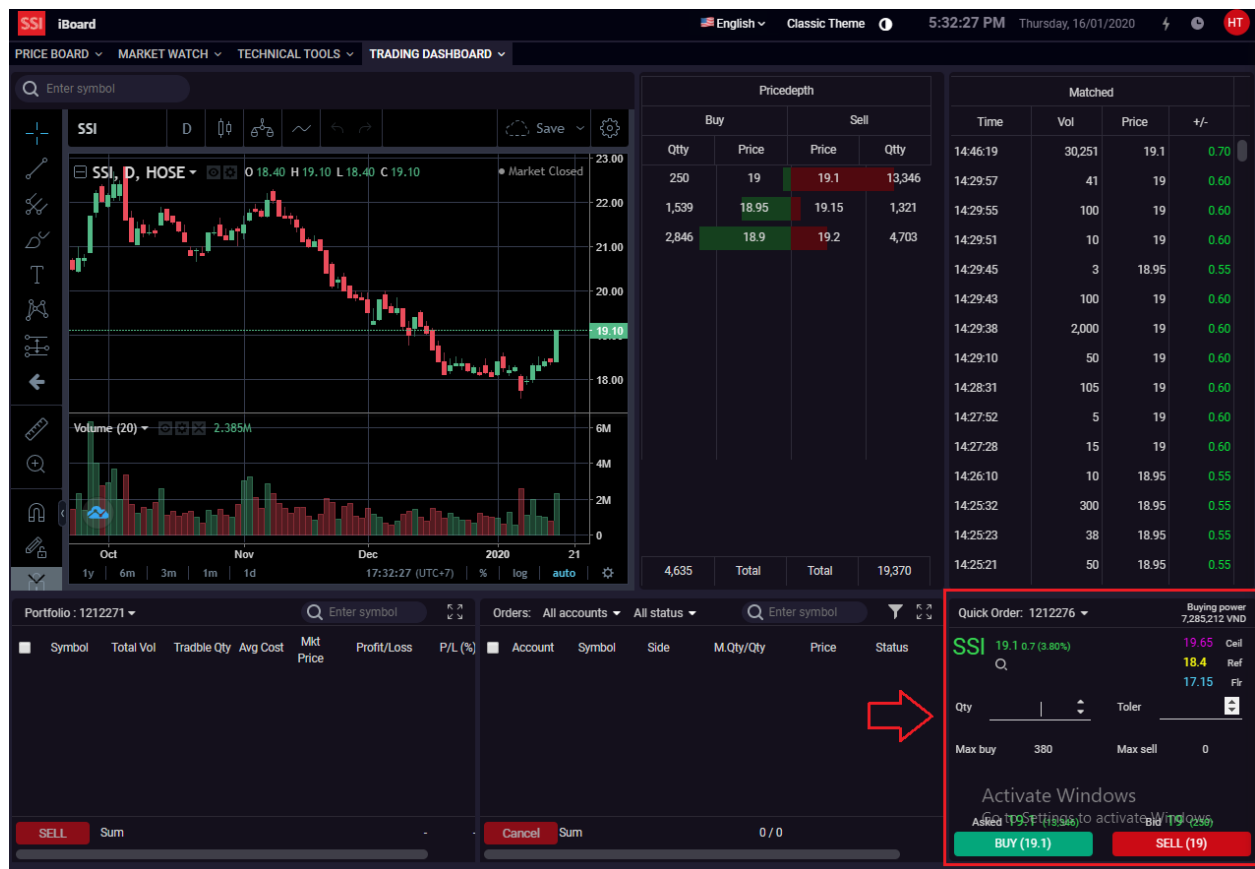
- Option 2: Click on Trading Dashboard > Normal Trade

In this layout, the default order ticket is Normal order ticket




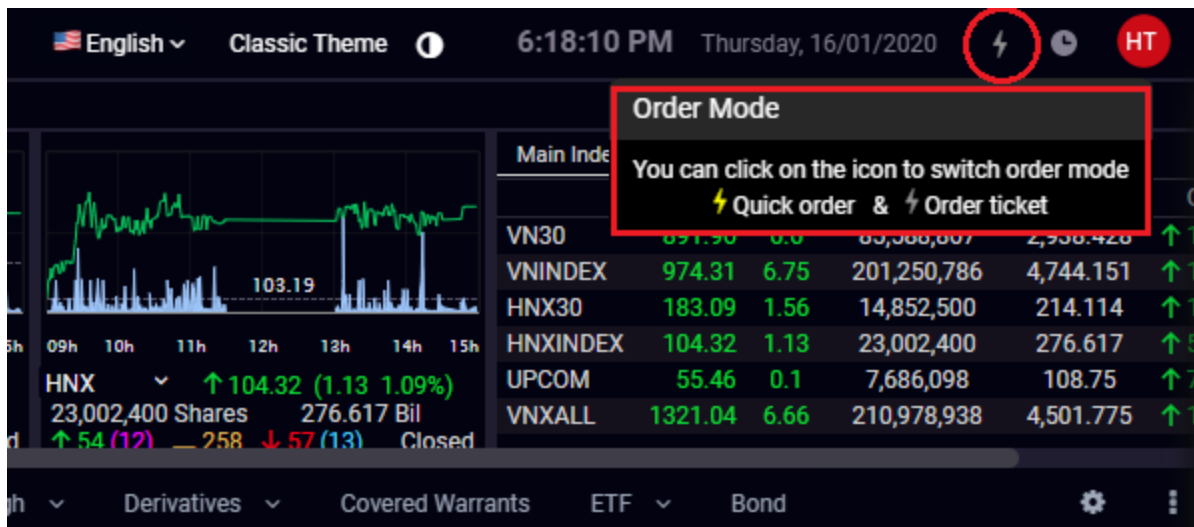
- Option 3: Click on Trading Dashboard > Speed Trade

In this layout, the default order ticket is Quick order ticket

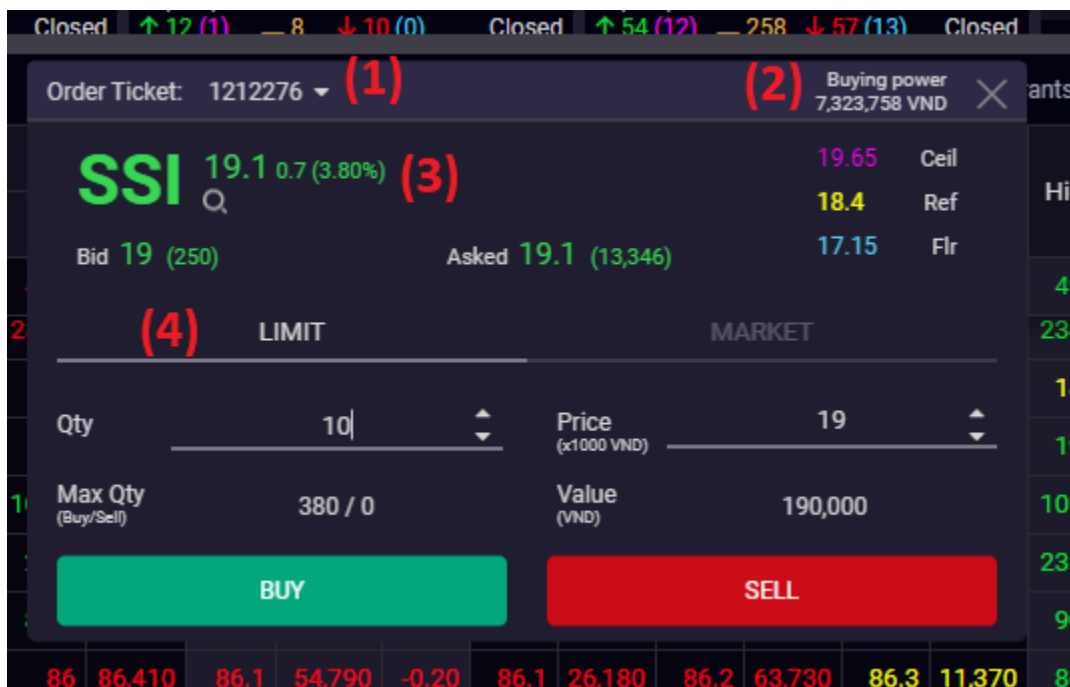


b. Order mode

- There are 2 types of order mode: Normal order and Quick order
- You can select default order mode by clicking on button  at the top right corner of the screen
 - White button: Normal order ticket
 - Yellow button: Quick order ticket



- Normal order ticket



- Normal order ticket includes:
 - (1) Account number
 - (2) Buying power
 - (3) Stock information
 - (4) Limit/Market Order: Limit is used to place Limit order , Market is used to place Market order (ATO, ATC, MP, PLO, MTL, MOK, MAK)
 - (4) Quantity, Price, Max Qty, Value, PIN
- Quick order ticket

Quick Order: 1212276 (1) (2) Buying power 7,285,212 VND

SSI 19.1 0.7 (3.80%) (3)

19.65 Ceil
18.4 Ref
17.15 Flr

(4) Qty Toler

Max buy 380 Max sell 0

Asked 19.1 (13,346) (5) Bid 19 (250)

BUY (19.1) SELL (19)

86	86,410	86.1	54,790	-0.20	86.1	26,180	86.2	63,730	86.3	11,370
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- Quick order ticket includes:
 - (1) Account number
 - (2) Buying power
 - (3) Stock information
 - (4) Quantity, Toler, Max Buy Qty, Max Sell Qty
 - (4) Button Buy/Sell:
- Price order rule:
 - Buy order: Order price = Ask price 1 + Toler,
 - Sell order: Order price = Bid price 1 – Toler

c. Skip Order confirmation

- After placing the order (Buy/Sell), the order confirmation screen will appear for users to confirm the input information (Symbol, order type, price, quantity).


Do you want to Place the order?

Account 1220168

Side BUY Symbol VN30F2003

Order Qty 6 Price 675.9

Confirm Cancel

- If you choose 1-click (skip order confirmation), your order will be sent immediately after clicking Buy/Sell on order ticket or Sell on Portfolio.
- It's able to skip order confirmation step for the next orders by click on button  at the top right corner of the screen
 - White button: Order confirmation is turned on
 - Yellow button: Skip order confirmation



d. Place conditional orders for derivative

- Step 1: Open order ticket. There are 2 ways to open:
 - Option 1: Double click on price
 - Option 2: Click Trading Dashboard > Normal Trade

Note: Conditional orders is only available for derivative symbols

- Step 2: Click on tab Condition
- Step 3: Fill Quantity, Price, choose conditional type, and fill in the fields corresponding to each type of conditional order
 - **Up/Down orders**
 - Up/Down order is the conditional order in which the order price and trigger price are predefined. When the market price touches or increases above (for Up order)/ decrease below (for Down order) the trigger price, the order will be activated and sent to the floor with the order price set up by customers.
 - Fields need to be filled in:
 - (1) Quantity
 - (2) Price: order will be sent to the market with this price
 - (3) Conditional type: Up/Down
 - (4) Trigger price: your order will be activated and sent to the market when the market price touches trigger price

Note:

- ✓ Trigger price > Market price (for Up order)
- ✓ Trigger price < Market price (for Down order)

Order Ticket: 1212278

Buying power
541,220,000 VND

VN30F2006
799.5 0.5 (0.06%)

854.9 Ceil
799 Ref
743.1 Flr

Bid 799.4 (6)
Asked 799.5 (55)

LIMIT
MARKET
CONDITIONS

Qty
(1) 1
Price
(2) 806

Max Qty
(Buy/Sell) 72 / 74
Condition type
(3) Up

Trigger price
(4) 805

BUY
SELL

- **OCO order**

- OCO is an order to close position with expected target price (take profit), combined with a cut loss order, which help investors to take profit automatically or the order will act as an automatic cut loss one at a predetermined price if the market price fluctuates in the opposite direction.
- OCO order includes information as:
 - ✓ Order price: is the expected profit price to close position.
 - ✓ Trigger price: is the cut loss price customer has been predetermined. If market price touches trigger price, your order will be modified to cut loss price
 - ✓ Toler: is the increasing/decreasing range based on the setting trigger price, to adjust the order price to cut loss, which help to increase the successful matching opportunities.
 - ✓ Cut loss price: is the stop loss price which has been adjusted following the toler value.

If OCO is a buy order: $\text{Cut loss price} = \text{Trigger price} + \text{Toler}$, Cut loss price is activated when $\text{Market Price} \geq \text{Trigger Price}$.

If OCO is a sell order: $\text{Cut loss price} = \text{Trigger price} - \text{Toler}$, Cut loss price is activated when $\text{Market Price} \leq \text{Trigger Price}$.

- Fields need to be filled in:
 - (1) Quantity
 - (2) Price: is the expected profit price to close position
 - (3) Conditional type: OCO
 - (4) Trigger price: if market price touches trigger price, your order will be modified to cut loss price
 - (5) Toler

Order Ticket: 1212278
Buying power 541,220,000 VND

VN30F2006
798.4 -0.6 (-0.08%)

854.9 Ceil
799 Ref
743.1 Flr

Bid 798.1 (5)
Asked 798.4 (1)

LIMIT		MARKET		CONDITIONS	
Qty	(1) 1	Price	(2) 805		
Max Qty (Buy/Sell)	72 / 74	Condition type	(3) OCO		
Trigger price	(4) 795	Toler	(5) 1		

BUY
SELL

- BullBear order**

- Bull & Bear is the conditional order to open new positions, combined with 2 orders to close position: One is to lock in gains and the other is to limit losses. Accordingly, Bull & Bear is considered as a combination of 3 orders:
 - (1) A limit order to Buy/Sell (original order) to open new position
 - (2) A limit order to close position at the expected profit price
 - (3) A limit order to cut loss in case the market price fluctuates with bad direction
- When Bull & Bear order (known as the original order (1)) is fully matched, an OCO order (combination of (2) and (3)) to take profit or cut loss will be automatically generated.
- Fields need to be filled in:
 - (1) Quantity
 - (2) Price: is the price to open new position
 - (3) Conditional type: Bull Bear
 - (4) Profit step: distinct value between order price and expected profit price of customers.
 - (5) Loss step: distinct value between order price and cut loss price which has been predetermined by customer within a range of risk.
 - (6) Toler: is the increasing/decreasing range based on the setting loss price, to adjust the order price to cut loss, which help to increase the successful matching opportunities.

Order Ticket: 1212278

Buying power
545,720,000 VND

VN30F2007

770.6 10.1 (1.33%)

813.7 Ceil
760.5 Ref
707.3 Flr

Bid 770.6 (1)
Asked 771.7 (1)

LIMIT
MARKET
CONDITIONS

Qty

(1) 1

Price

(2) 772

Max Qty
(Buy/Sell)

0 / 0

Condition type

(3) BullBear

Profit step

(4) 10

Loss step

(5) 3

Toler

(6) 1

BUY

SELL

- **T.Up order**

- Trailing up order is a BUY order with the buying price automatically adjusted downward according to changes in the market trend to get the good price. When the market price moves downward and creates a new bottom point since placing the order, trigger price will be adjusted by a predefined spread value (distinct value between the current market price and the market price when placing order). When the market price increases, trigger price and order price will remain unchanged. The market price fluctuates until the adjusted trigger price and the market price are concurrent, order will be sent to the floor with the order price being calculated by the initial order price + (the last trigger price – the initial trigger price).
- Order regulation: Order price and trigger price > market price
- Fields need to be filled in:
 - (1) Quantity
 - (2) Price
 - (3) Conditional type: T.Up
 - (4) Trigger price

Order Ticket: 1212278 ▾ Buying power
545,720,000 VND ✕

VN30F2007 770.6 10.1 (1.33%) 813.7 Ceil
760.5 Ref
707.3 Flr

Bid 770.6 (2) Asked 771.6 (1)

LIMIT		MARKET		CONDITIONS	
Qty	(1) 1	Price	(2) 776	Condition type	(3) T.Up
Max Qty (Buy/Sell)	0 / 0	Trigger price	(4) 775		

BUY
SELL

- **T.Down order**

- Trailing down order is a SELL order with the buying price automatically adjusted upward according to changes in the market trend to get the good price. When the market price moves upward and creates a new top point since placing the order, trigger price will be adjusted by a predefined spread value (distinct value between the current market price and the market price when placing order). When the market price decreases, trigger price and order price will remain unchanged. The market price fluctuates until the adjusted trigger price and the market price are concurrent, order will be sent to the floor with the order price being calculated by the initial order price + (the last trigger price – the initial trigger price).
- Order regulation: Order price and trigger price < market price
- Fields need to be filled in:
 - (1) Quantity
 - (2) Price
 - (3) Conditional type: T.Down
 - (4) Trigger price

Order Ticket: 1212278 ▾ Buying power 545,720,000 VND ✕

VN30F2007 770.6 10.1 (1.33%)

Bid 770.5 (1)
Asked 771.6 (1)

813.7 Ceil
760.5 Ref
707.3 Flr

LIMIT		MARKET		CONDITIONS	
Qty	(1) 1		Price	(2) 764	
Max Qty (Buy/Sell)	0 / 0		Condition type	(3) T.Down	▾
Trigger price	(4) 765				

BUY
SELL

e. Trading SBond

- In order to trading SBond, click on Sbond > Bond Trading

SSI iBoard English ▾ Classic Theme 2:20:49 PM Thứ Sáu, 15/05/2020 HT

PRICE BOARD ▾ MARKET WATCH ▾ TECHNICAL TOOLS ▾ TRADING DASHBOARD ▾ S-BOND

Trái phiếu

Q Nhập mã CK... Ngày đáo hạn Từ ngày Đến ngày

STT	Mã trái phiếu	Ngày đáo hạn	Số ngày đến đáo hạn	Coupon	Giá mua - Lãi suất	Giá bán - Lãi suất	Hạn mức mua	Hạn mức bán
1	TASECO.BOND	23/08/2020	100	10.5%/Năm	-	102,532,468 - 9.7%/Năm	-	500
2	CONCUNG.BOND.6.2019	28/12/2020	227	11%/Năm	104,710 - 10.1%/Năm	104,533 - 10.4%/Năm	230,120	98,538

- In order to search for a specific bond symbol, you can use the searching function:
Search by bond symbol or maturity date

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PRICE BOARD ▾ MARKET WATCH ▾ TECHNICAL TOOLS ▾ TRADING DASHBOARD ▾ S-BOND

Trái phiếu

Q Nhập mã CK... Ngày đáo hạn Từ ngày Đến ngày ↩

STT	Mã trái phiếu	Ngày đáo hạn	Số ngày đến đáo hạn	Coupon	Giá mua - Lãi suất	Giá bán - Lãi suất	Hạn mức mua	Hạn mức bán
1	TASECO.BOND	23/08/2020	100	10.5%/Năm	-	102,532,468 - 9.7%/Năm	-	500
2	CONCUNG.BOND.6.2019	28/12/2020	227	11%/Năm	104,710 - 10.1%/Năm	104,533 - 10.4%/Năm	230,120	98,538

- Here are information of the bond, you can click on the bond symbol you want to see detailed information

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PRICE BOARD MARKET WATCH TECHNICAL TOOLS TRADING DASHBOARD S-BOND

Trái phiếu

Q Nhập mã CK... Ngày đáo hạn Từ ngày Đến ngày

STT	Mã trái phiếu	Ngày đáo hạn	Số ngày đến đáo hạn	Coupon	Giá mua - Lãi suất	Giá bán - Lãi suất	Hạn mức mua	Hạn mức bán
1	TASECO.BOND	23/08/2020	100	10.5%/Năm	-	102,532,468 - 9.7%/Năm	-	500
2	CONCUNG.BOND.6.2019	28/12/2020	227	11%/Năm	104,710 - 10.1%/Năm	104,533 - 10.4%/Năm	230,120	98,538

Q Nhập mã CK... Trái Phiếu : CONCUNG.BOND.6.2019 MUA BÁN



CHI TIẾT TRÁI PHIẾU CONCUNG.BOND.6.2019

Tổ chức phát hành	Công ty Cổ phần Đầu tư Con cung
Mệnh giá	100,000 VND
Tài sản đảm bảo	Không có
Ngày phát hành	28/06/2019
Ngày đáo hạn	28/12/2020
Tỷ lệ Coupon	11%/Năm
Thuế suất Coupon	5%
Kỳ trả Coupon	Mỗi 6 tháng
TP Chuyển đổi	Không

CÁC MỐC THỜI GIAN TRẢ LÃI & DÒNG TIỀN

Ngày trả lãi	Ngày GDKHQ	Dòng tiền dự kiến trước thuế (VND)
28/12/2019	19/12/2019	5,515
28/06/2020	18/06/2020	5,515
28/12/2020	17/12/2020	5,515
28/12/2020	-	100,000
Tổng		116,545

✓ Place order:

- Step 1: Click Buy button  or Sell button , the system will open order ticket
- Step 2: Enter Quantity > Next

MUA TRÁI PHIẾU XÁC NHẬN

1 2

Tài khoản	1212271	Số dư tiền (VND)	1,577,399,484
Mã TP	CONCUNGBOND62019	Số ngày đến ngày đáo hạn	227
Ngày mua	15/05/2020	Ngày đáo hạn	28/12/2020
Giá mua (VND)	104,000		
Khối lượng	1,000		
Giá trị mua (VND)	104,000,000	Phí (VND)	104,000
Giá trị mua KH thực trả (VND)	104,104,000		

KL lệnh tối thiểu: 1,000
Hạn mức mua: 426,190

Thoát Tiếp tục

Đáo hạn

Ngày đáo hạn	28/12/2020	Lãi đáo hạn (%)	10 %/Năm
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Chi tiết trái phiếu

Tổ chức phát hành	CTCP Đầu tư Con cung
Mệnh giá	100,000 VND
Tài sản đảm bảo	Không có
Ngày phát hành	28/06/2019
Ngày đáo hạn	28/12/2020
Tỷ lệ Coupon	11%/Năm
Thuế suất Coupon	5%
Kỳ trả Coupon	Mỗi 6 tháng
TP Chuyển đổi	Không
TP có thể mua lại	Có
Mô tả	Trái phiếu không chuyển đổi, không có tài sản bảo đảm và không kèm chứng quyền
Tài liệu	-

- Step 3: Confirm Reading contract > Enter PIN > Click Buy/Sell

MUA TRÁI PHIẾU 1 **XÁC NHẬN** 2

Thông tin khách hàng

Họ tên: Le Thi SSI
Số TKCK: 1212271

Thông tin hợp đồng trái phiếu

Mã Trái phiếu: CONCUNGBOND62019
Số ngày đến ngày đáo hạn: 227 Ngày
Ngày mua: 15/05/2020
Ngày đáo hạn: 28/12/2020
Khối lượng mua: 1,000
Giá trị mua KH thực trả: 104,104,000 VND

☒ Tôi đồng ý với các điều kiện và điều khoản trong [Hợp Đồng](#)

PIN: ☒ Lưu PIN 60 Phút

[Quay lại](#) [Mua](#)

Đáo hạn

Ngày đáo hạn: 28/12/2020 Lãi đáo hạn (%): 10 %/Năm

Chi tiết trái phiếu

Thời gian trả lãi & đồng tiền

Tổ chức phát hành: CTCP Đầu tư Con cưng

Mệnh giá: 100,000 VND

Tài sản đảm bảo: Không có

Ngày phát hành: 28/06/2019

Ngày đáo hạn: 28/12/2020

Tỷ lệ Coupon: 11%/Năm

Thuế suất Coupon: 5%

Kỳ trả Coupon: Mỗi 6 tháng

TP Chuyển đổi: Không

TP có thể mua lại: Có

Mô tả: Trái phiếu không chuyển đổi, không có tài sản bảo đảm và không kèm chứng quyền

Tài liệu: -

✓ **Order book:**

- After place order, you can check status of your order in Order book
- There are some statuses in Bond order:
 - Chờ xử lý: Bond order is waiting for SSI staff to check. You can cancel this transaction by clicking button
 - Đang thực hiện: Your order is being processed by SSI staff
 - Không thành công: Your order is rejected
 - Đã khớp: Your order is filled
 - Chờ hủy: Request to cancel order is just created and still waiting for approval
 - Từ chối hủy: Request to cancel order is rejected
 - Đã hủy: Request to cancel order succeed

SSI iBoard English Classic Theme LS

PRICE BOARD MARKET WATCH TECHNICAL TOOLS TRADING DASHBOARD **S-BOND**

Trái phiếu

Q Nhập mã CK... Ngày đáo hạn Từ ngày Đến ngày

STT	Mã trái phiếu	Ngày đáo hạn	Số ngày đến đáo hạn	Coupon	Giá mua - Lãi suất	Giá bán - Lãi suất	Hạn mức mua	Hạn mức bán
26	Keds	01/02/2030	3,549	5%/Năm	-	-	303	MUA 99,888,603,556 BÁN
27	OUTRIGHT	01/01/2024	1,326	10.98%/Năm	-	-	883,233,967	MUA 899,918,778 BÁN
28	Repo_OUT	12/02/2024	1,368	10.01%/Năm	-	-	99,999,890	MUA 9,999,999,800 BÁN
29	FPT	01/02/2025	1,723	10%/Năm	-	-	4,989,770	MUA 4,099,824 BÁN
30	CTG	01/02/2030	3,549	10%/Năm	-	-	999,000	MUA 4,980,950 BÁN
31	Trang test 3	05/03/2021	294	10%/Năm	-	-	497,629	MUA - BÁN
32	CONCUNGBOND62019	28/12/2020	227	11%/Năm	104,000 - 10%/Năm	103,500 - 10.3%/Năm	426,190	MUA 142,866 BÁN
33	BONDACB	18/10/2022	886	8%/Năm	-	-	9,980	MUA 99,996 BÁN

Số lệnh: Trái Phiếu Danh mục: Trái Phiếu

1212271 Q Nhập mã CK... Ngày giao dịch 15/05/2020 15/05/2020 Mua/Bán Trạng thái Kênh Xóa bộ lọc

Tài khoản	Mã TP	Mua / Bán	Khối lượng	Giá	Giá trị lệnh	Trạng thái	Ngày giao dịch	Ngày thanh toán	Kênh	Số hiệu lệnh
1212271	CONCUNGBOND62019	MUA	1,000	104,000	104,000,000	Chờ xử lý	15/05/2020	15/05/2020	IM	BCONCUNGBOND6201900001002

✓ **Portfolio:** In order to check SBond portfolio, click on tab Portfolio: SBond

SSI iBoard English Classic Theme 7:18:57 PM Friday, 15/05/2020 HT

PRICE BOARD MARKET WATCH TECHNICAL TOOLS TRADING DASHBOARD **S-BOND**

Trái phiếu

Q Nhập mã CK... Ngày đáo hạn Từ ngày Đến ngày

STT	Mã trái phiếu	Ngày đáo hạn	Số ngày đến đáo hạn	Coupon	Giá mua - Lãi suất	Giá bán - Lãi suất	Hạn mức mua	Hạn mức bán
1	TASECO.BOND	23/08/2020	100	10.5%/Năm	-	102,532,468 - 9.7%/Năm	-	MUA 500 BÁN
2	CONCUNG.BOND.6.2019	28/12/2020	227	11%/Năm	104,710 - 10.1%/Năm	104,533 - 10.4%/Năm	222,120	MUA 98,538 BÁN

Số lệnh: Trái Phiếu Danh mục: Trái Phiếu

1212271 Q Nhập mã CK... Ngày đáo hạn Từ ngày Đến ngày Xóa bộ lọc

Tài khoản	Mã trái phiếu	Ngày đáo hạn	Số ngày đến ngày đáo hạn	Coupon kỳ hiện tại	KL Năm giữ	KL chờ khớp bán	KL phong tỏa	KL có thể GD	Giá bán hiện tại
1212271	CONCUNG.BOND.6.20	28/12/2020	227	11%/Năm	1,000	-	1,000	-	104,533

3. Authentication method

Besides authentication method using PIN, customers can use other authentication methods, such as SMS OTP, Email OTP, Smart OTP) and Certificate Authentication (CA).

a. OTP Registration

- Step 1: Log in to iBoard
- Step 2: Choose OTP & CA



- Step 3: Choose authentication method: Smart OTP, SMS OTP, Email OTP

X

Two – factor authentication Registration

(For security of online transactions, in addition to authenticating accounts by username and password, SSI provides a layer 2 authentication solution with OTP code which taken from the **Smart OTP** Application installed on the phone **SMS/Email OTP** or **Certificate authority**

☐ Smart OTP ☐ SMS OTP ☒ **Email OTP** ☐ Certificate authority

Account 121227 **has not been registered** for authentication method using OTP via **EMAIL OTP** Please follow the steps below to register:

Step 1: Select a method to get the activation code: Get the activation code via Email password@ssi.com.vn

Step 2: Enter the activation code and click Register

☐ I agree to [the terms of use and privacy policy](#)

Register

- Step 4: Get activation code

Two – factor authentication Registration

(For security of online transactions, in addition to authenticating accounts by username and password, SSI provides a layer 2 authentication solution with OTP code which taken from the **Smart OTP** Application installed on the phone **SMS/Email OTP** or **Certificate authority**



Phương thức xác thực đang sử dụng : PIN

☐ Smart OTP
 ☐ SMS OTP
 ☒ Email OTP
 ☐ Certificate authority

Account 121227 **has not been registered** for authentication method using OTP via **EMAIL OTP** Please follow the steps below to register:

Step 1: Select a method to get the activation code: Get the activation code via Email 121227@ssi.com.vn

Step 2: Enter the activation code and click Register

☐ I agree to [the terms of use and privacy policy](#)

Register

Two – factor authentication Registration

(For security of online transactions, in addition to authenticating accounts by username and password, SSI provides a layer 2 authentication solution with OTP code which taken from the **Smart OTP** Application installed on the phone **SMS/Email OTP** or **Certificate authority**



Phương thức xác thực đang sử dụng : PIN

☐ Smart OTP
 ☐ SMS OTP
 ☒ Email OTP
 ☐ Certificate authority

Account 121227 **has not been registered** for authentication method using OTP via **EMAIL OTP** Please follow the steps below to register:

Step 1: Select a method to get the activation code: Get the activation code via Email

Step 2: Enter the activation code

Vui lòng nhập mã PIN

Xác Nhận **Hủy**

☐ I agree to [the terms of use and privacy policy](#)

Register

- Step 5: Enter activation code

- If you register for authentication method using OTP via Email OTP or SMS OTP, please enter activation code sent to your Email/SMS

Two – factor authentication Registration

(For security of online transactions, in addition to authenticating accounts by username and password, SSI provides a layer 2 authentication solution with OTP code which taken from the **Smart OTP** Application installed on the phone **SMS/Email OTP** or **Certificate authority**



Phương thức xác thực đang sử dụng : PIN

☐ Smart OTP
 ☐ SMS OTP
 ☒ Email OTP
 ☐ Certificate authority

Account 121227 **has not been registered** for authentication method using OTP via **EMAIL OTP** Please follow the steps below to register:

Step 1: Select a method to get the activation code:

Get the activation code via Email
gssm@ssi.com.vn

Step 2: Enter the activation code and click Register

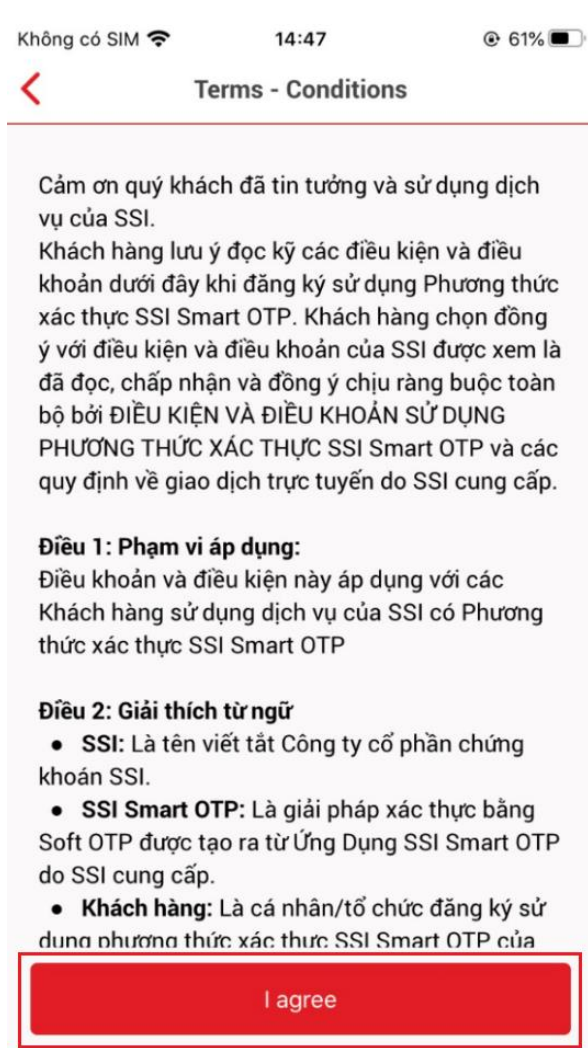
☒ I agree to [the terms of use and privacy policy](#)

Register

- If you register for authentication method using Smart OTP: Download SSI Smart OTP application on your computer/tablet => Enter activation code sent to your phone number on SSI Smart OTP => Set up PIN code to log in Smart OTP => Active Touch ID to log in (if needed)



=>



< Enter activation code

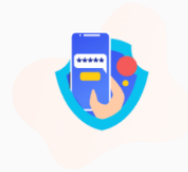


Activation code has been sent to your registered phone. Please enter the code to activate the service

Activate

=>

< Enter activation code



Activat
registere
to your
e code to

✓
Activate successfully

5 9 1 5 6 3

Activate

Setup PIN code

Please enter 6 number to login

New PIN code

Re-enter new PIN code

Next

Xong

1	2	3
4	5	6
7	8	9
	0	✕

=>

Setup PIN code

Please enter 6 number to login

New PIN code

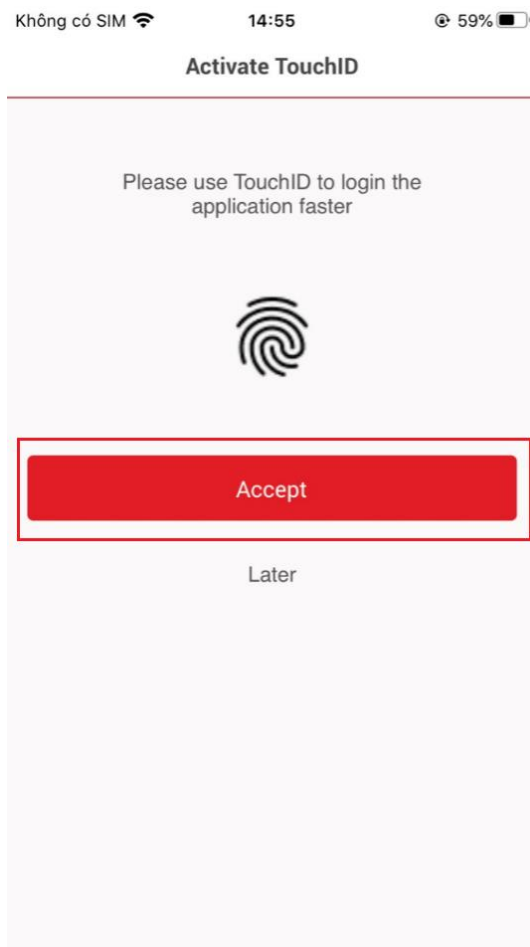
Setup PIN code successfully

Re-enter new PIN code

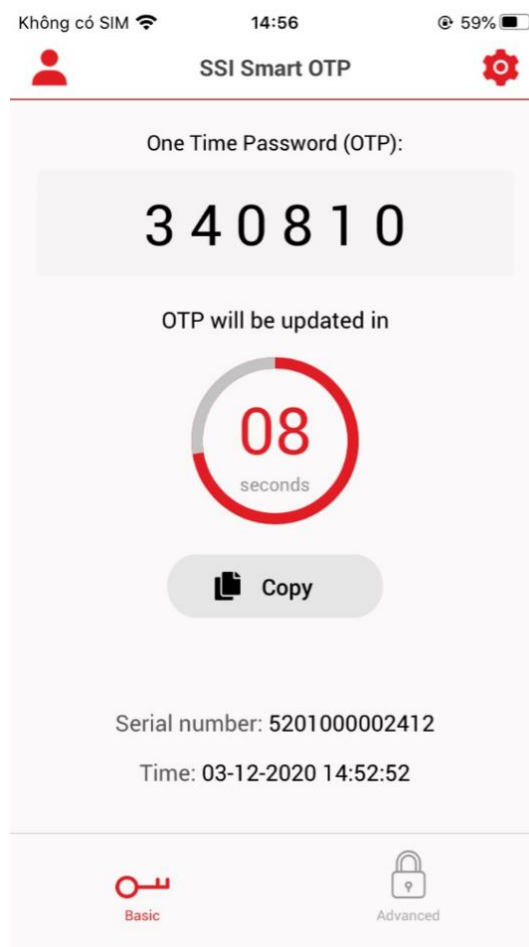
Next

Xong

1	2	3
4	5	6
7	8	9
	0	✕

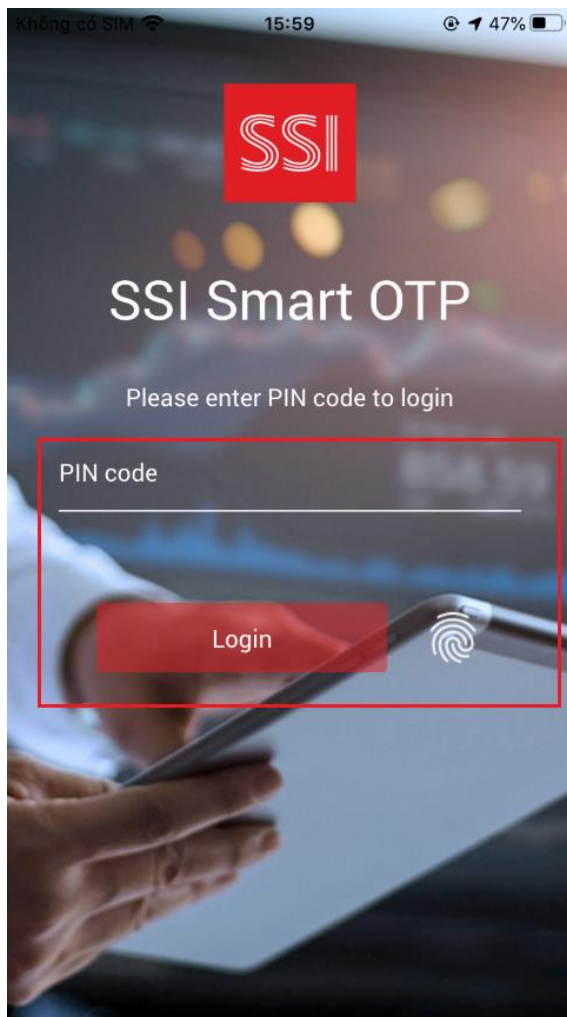


(if needed) =>

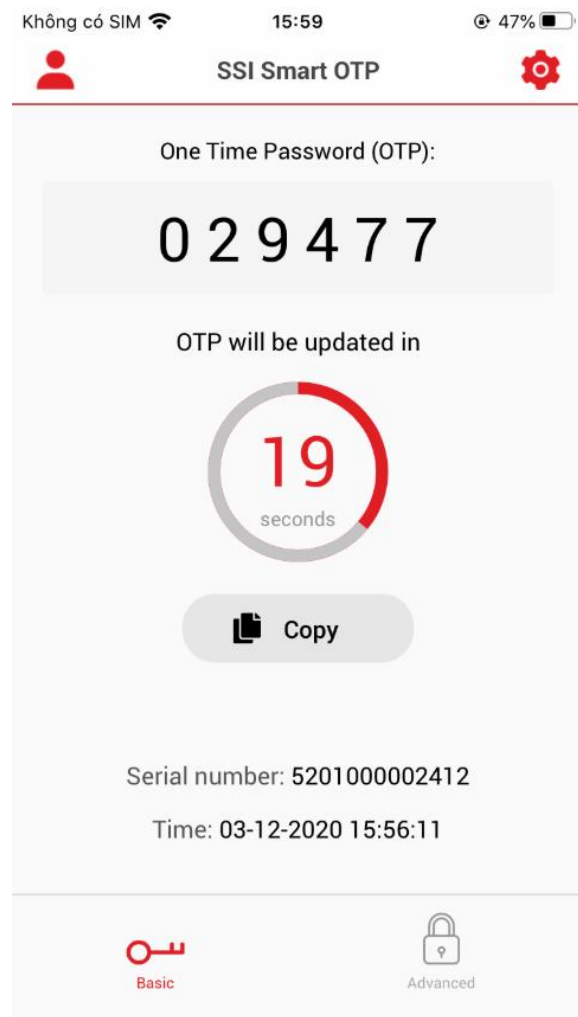


- Step 6: When placing order or system require OTP, you need to get OTP via SMS/Email/Smart OTP based on your registered method.

Only for Smart OTP, you need PIN code or Touch ID to log in the application before getting OTP



=>



b. Unsubscribe OTP

- After unsubscribing OTP, you will use your old PIN code. In case you do not remember it, please reset PIN code in Web Trading/ Mobile Trading/ Pro Trading: Account Management → Change PIN and verification types → Forgot PIN code

- In order to unsubscribe OTP:

- Step 1: Click on Unsubscribe, the system will send confirmation code according to your registered type of OTP: SMS <-> SMS, Email <-> Email, Smart OTP <-> Smart OTP.
- Step 2: Enter confirmation code on the screen, and click Confirm to finish.

Two – factor authentication Registration

(For security of online transactions, in addition to authenticating accounts by username and password, SSI provides a layer 2 authentication solution with OTP code which taken from the **Smart OTP** Application installed on the phone **SMS/Email OTP** or **Certificate authority**



Phương thức xác thực đang sử dụng : **EMAIL OTP**

☐ Smart OTP
 ☐ SMS OTP
 ☒ **Email OTP**
☐ Certificate authority

Account **121227** **registered** for authentication method using OTP via **EMAIL OTP** You can change to another method of authentication by clicking on the desired method and registering.

To **Unsubscribe** please click [Unsubscribe](#)

The unsubscribe code has been sent to your Email

Two – factor authentication Registration

(For security of online transactions, in addition to authenticating accounts by username and password, SSI provides a layer 2 authentication solution with OTP code which taken from the **Smart OTP** Application installed on the phone **SMS/Email OTP** or **Certificate authority**

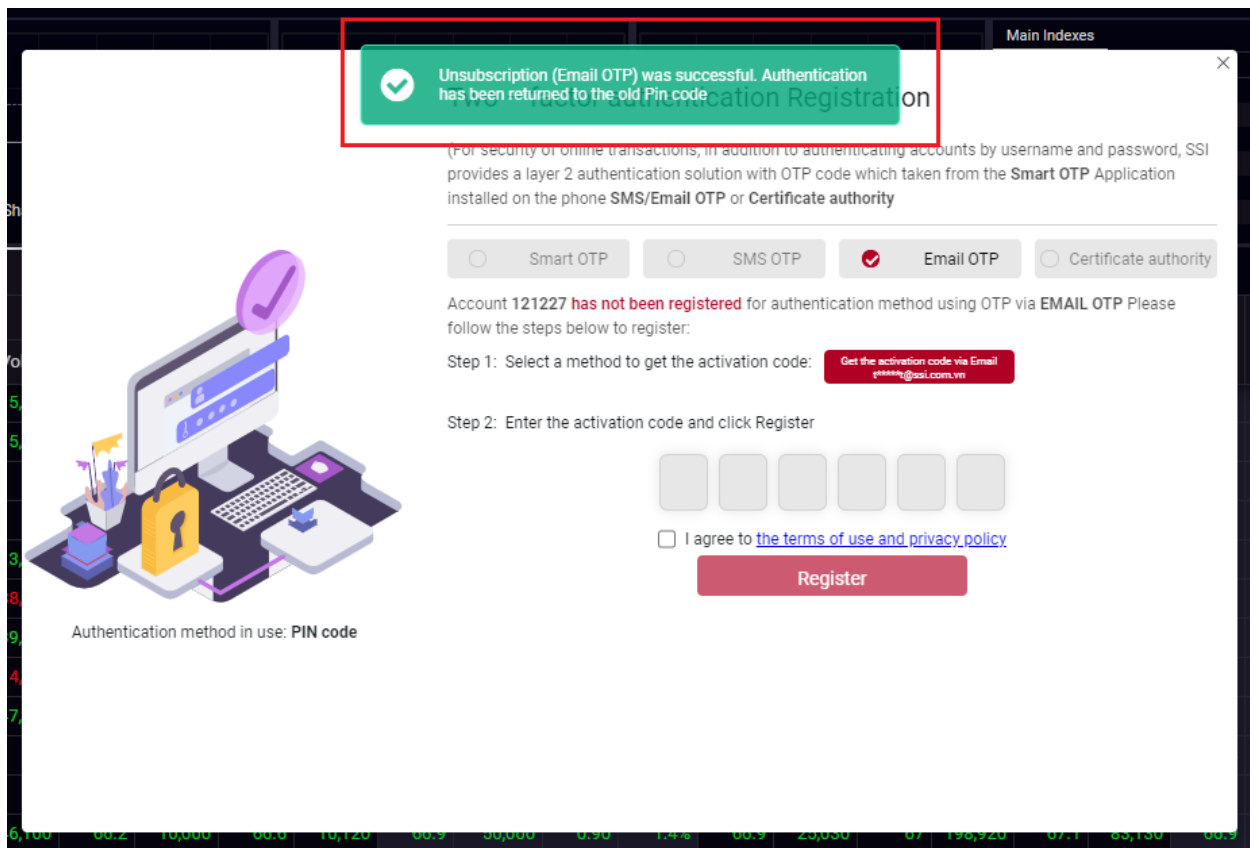
☐ Smart OTP
 ☐ SMS OTP
 ☒ **Email OTP**
☐ Certificate authority

Account **121227** **registered** for authentication method using OTP via **EMAIL OTP** You can change to another method of authentication by clicking on the desired method and registering.

Enter the confirmation code sent to your phone number to unsubscribe

Confirm

Authentication method in use: **EMAIL OTP**



c. Change authentication method

- To change authentication method, you need to choose the new method and do the same as new registration.

4. Certificate Authority (CA)

- Before setting, you need to buy CA and provide necessary information to CA provider.

- To use CA as an authentication method, you need to setup VNPT Plugin and Token manager, then setting CA on SSI iBoard.

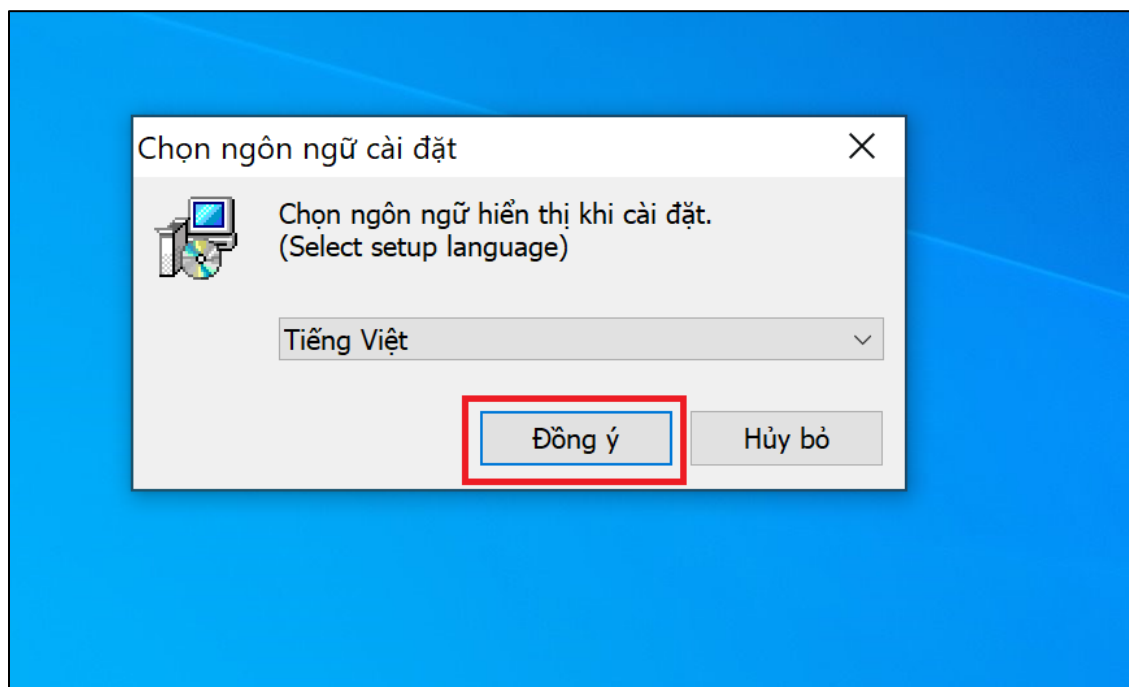
a. Download and setup VNPT Plugin

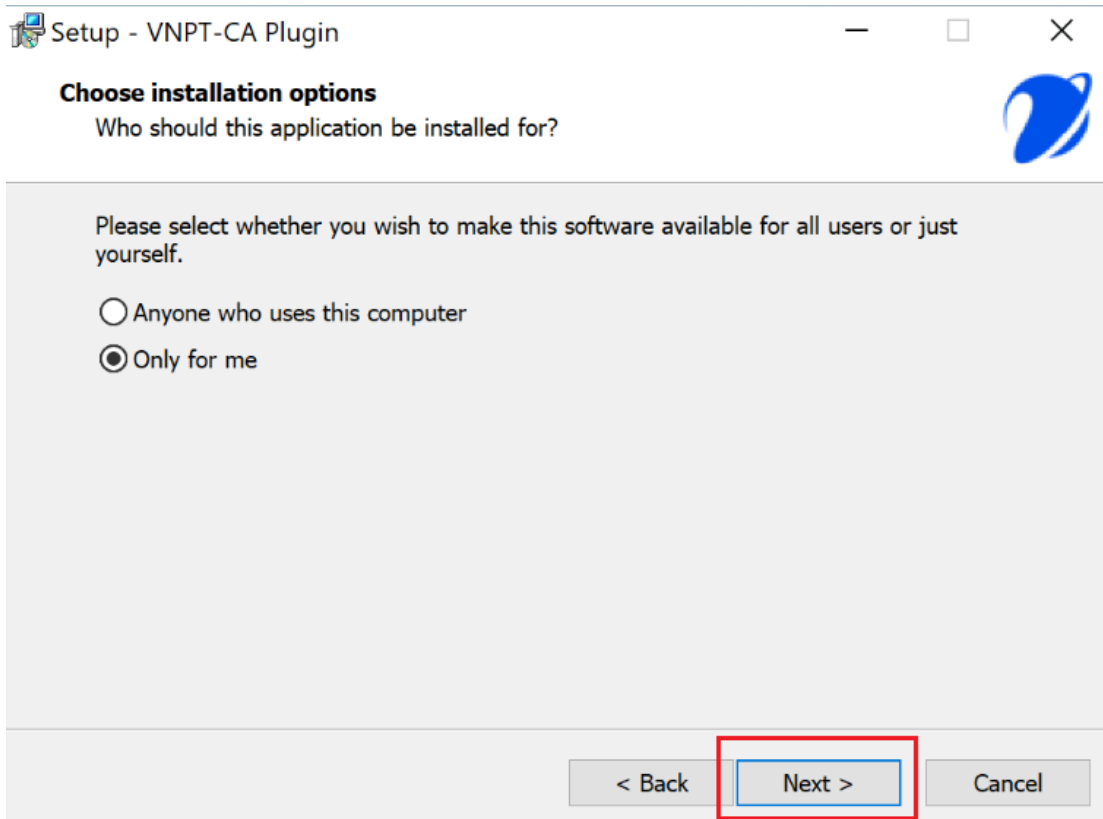
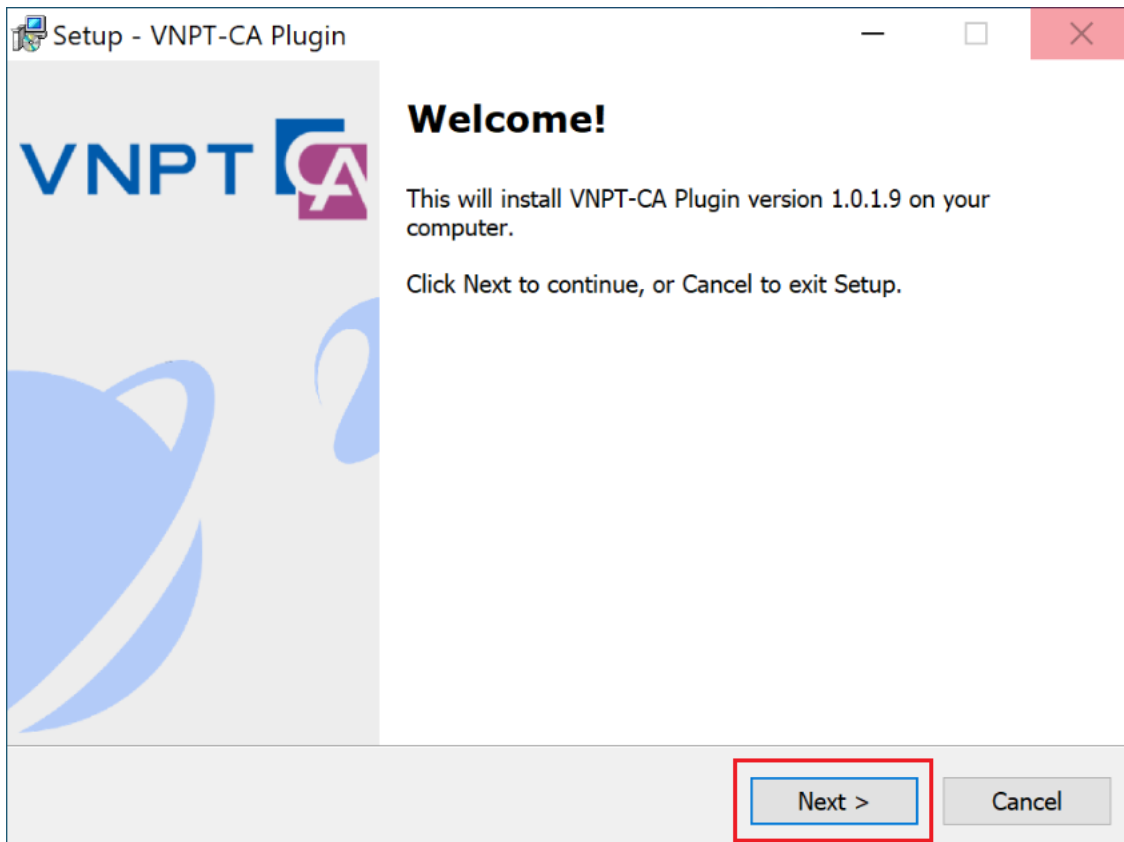
- For Window operating system

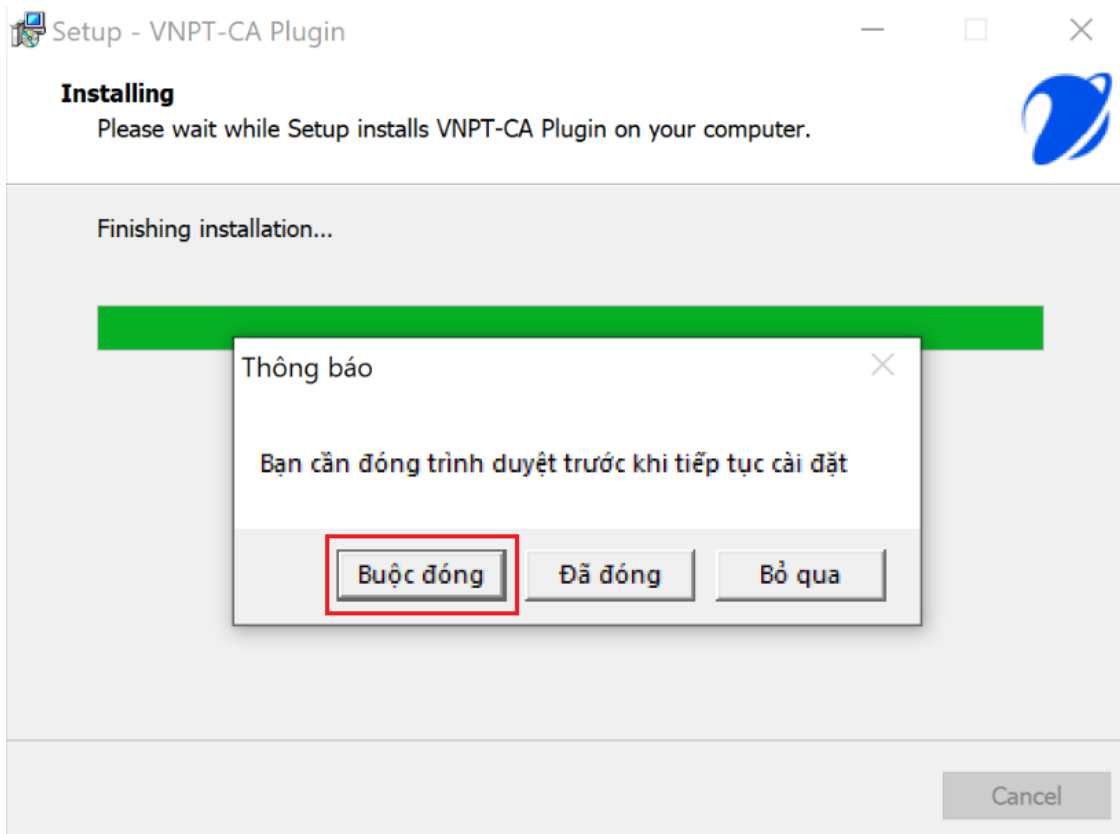
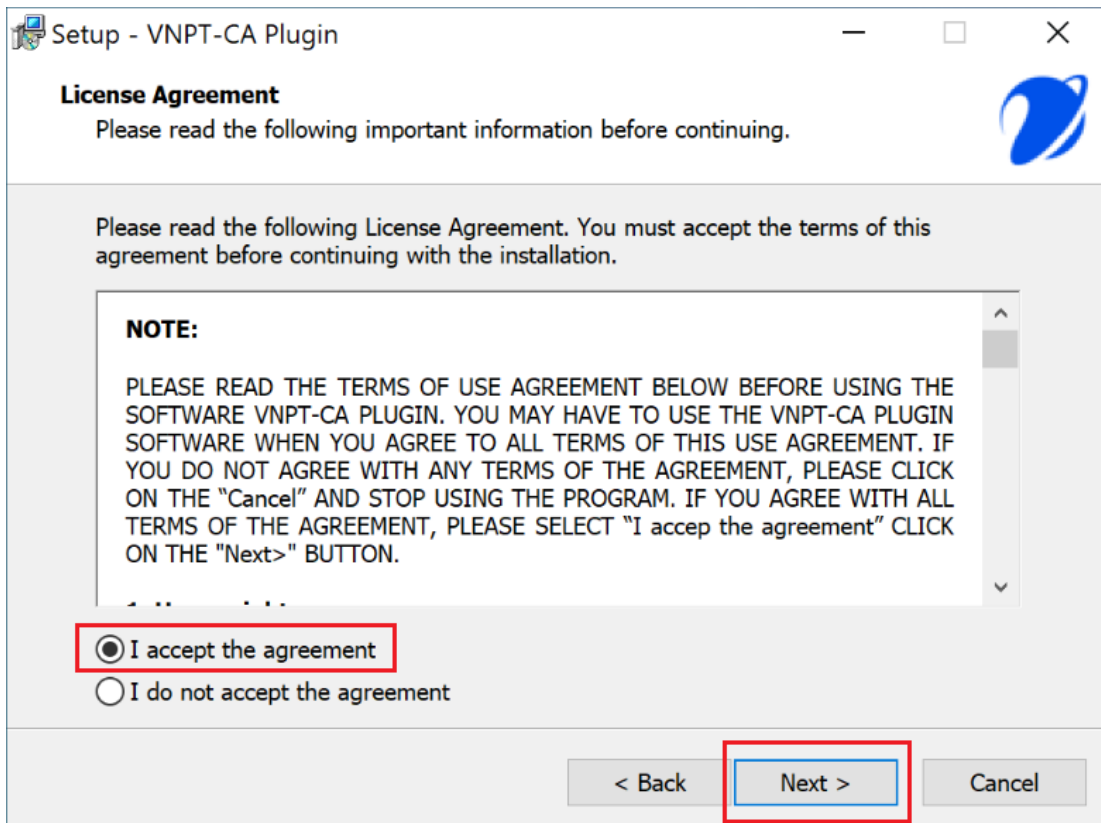
Step 1: Go to <https://fc-download.ssi.com.vn/plugins/>, click download icon for Windows OS to download the latest version

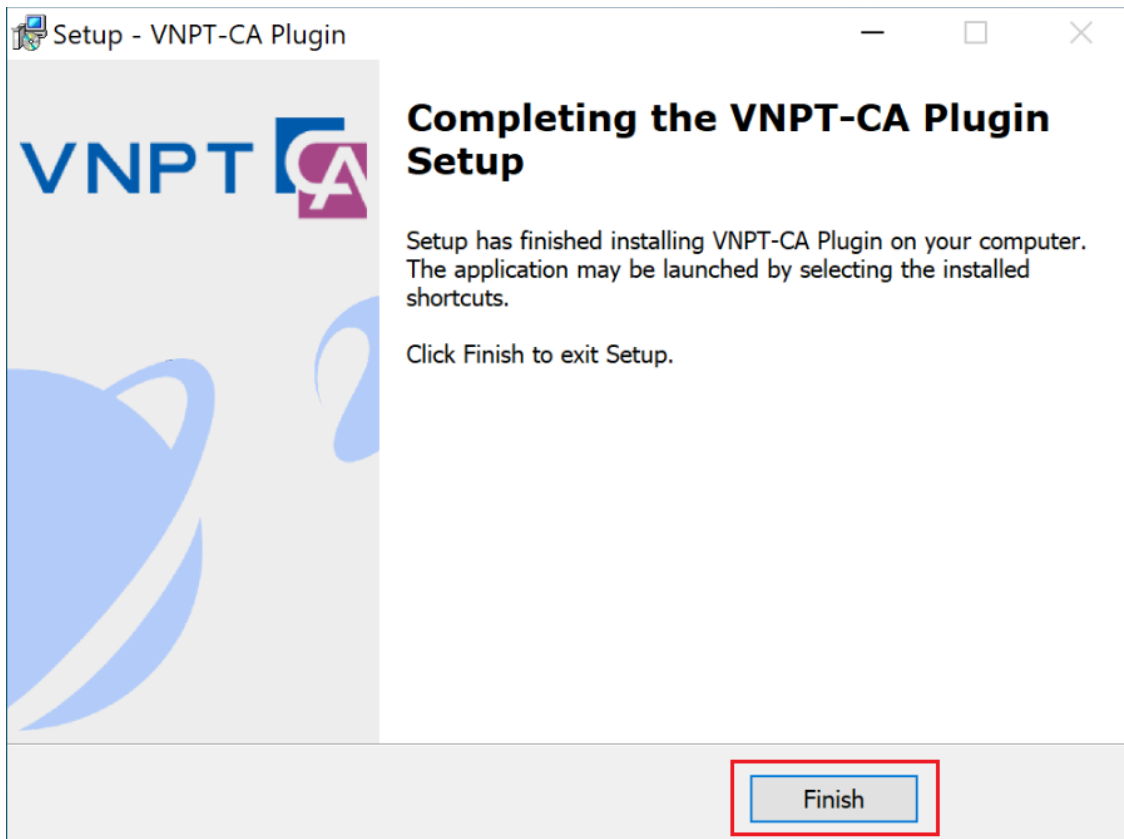


Step 2: Open the file and install VNPT Plugin



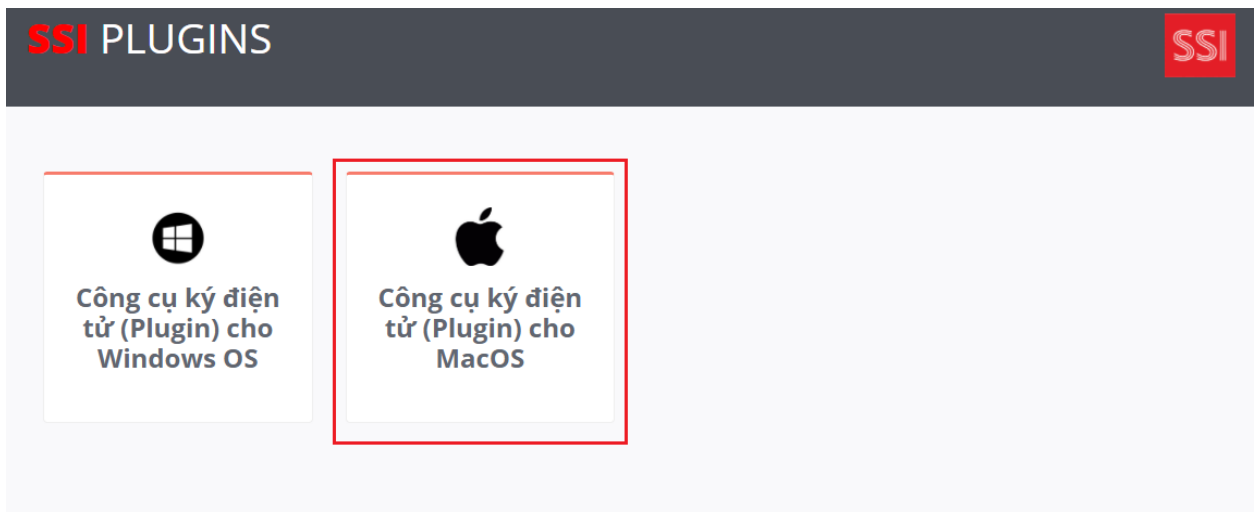




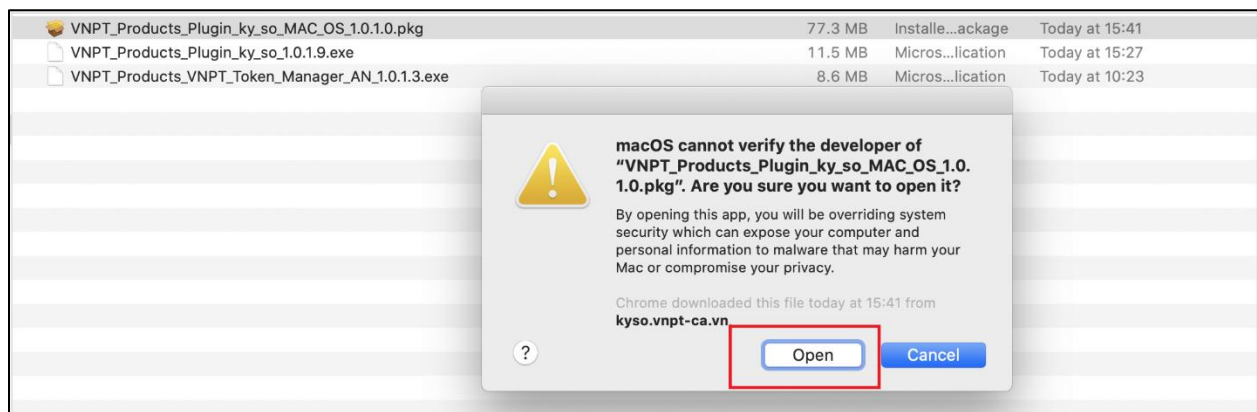
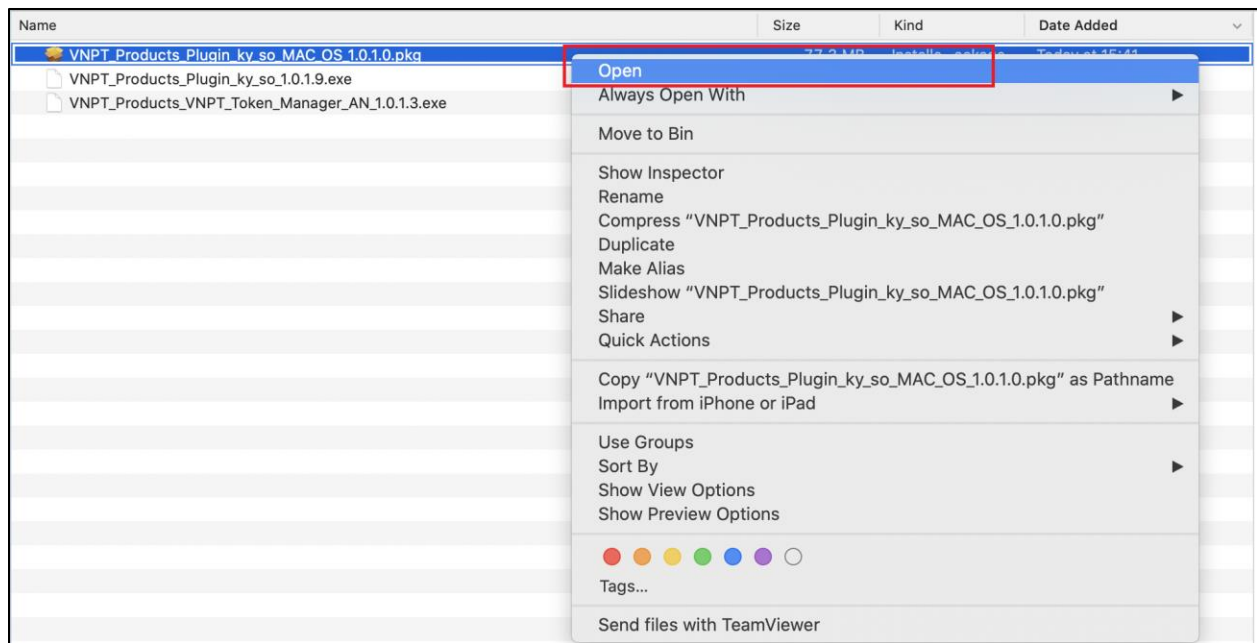


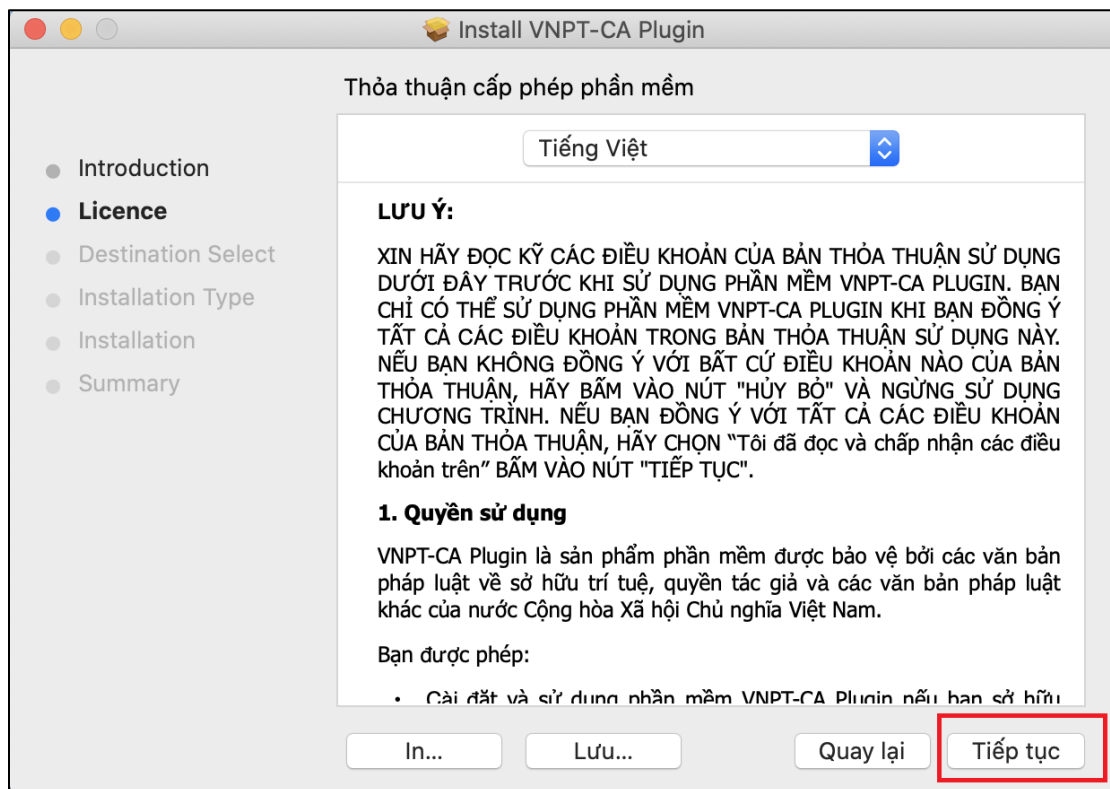
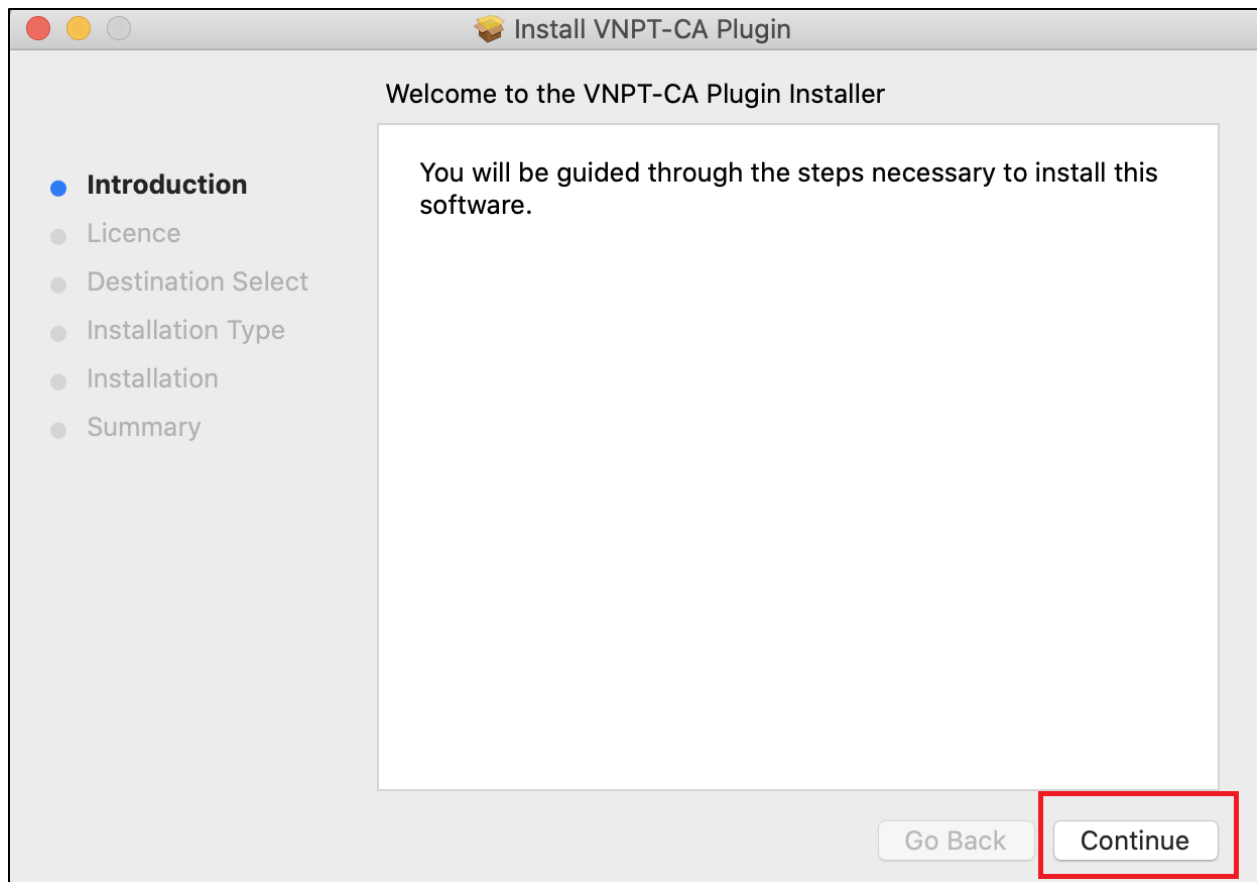
- For MacOS operating system

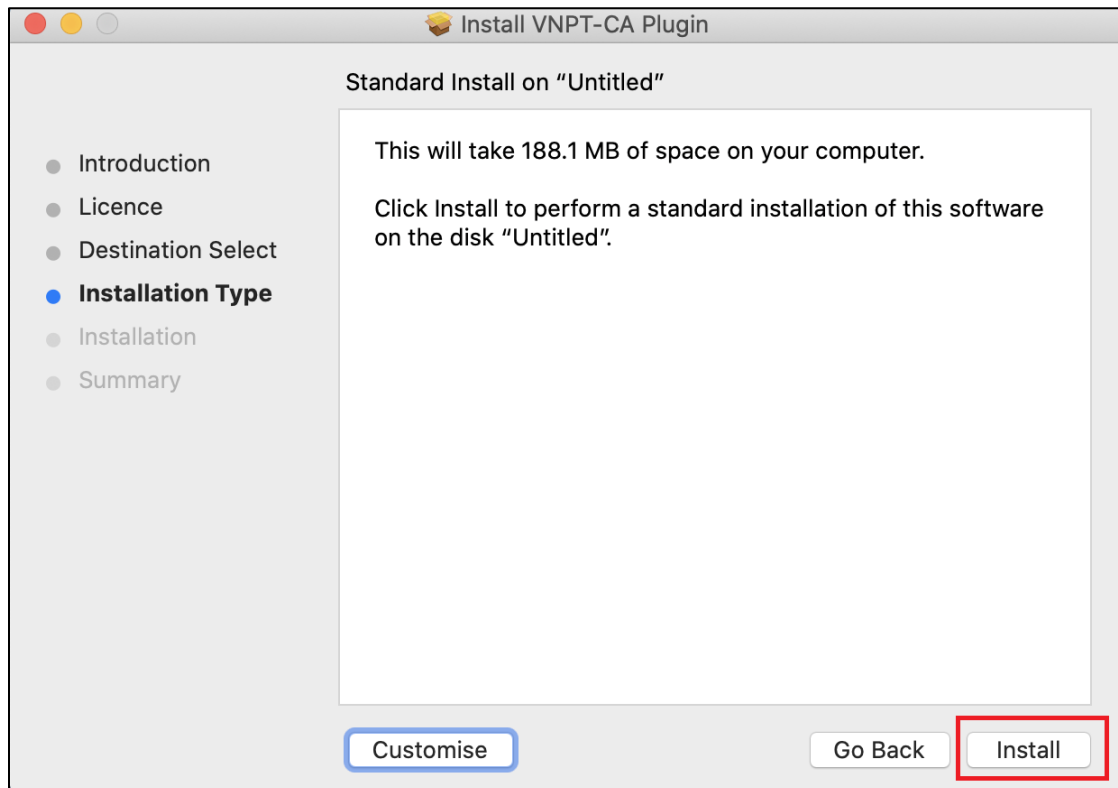
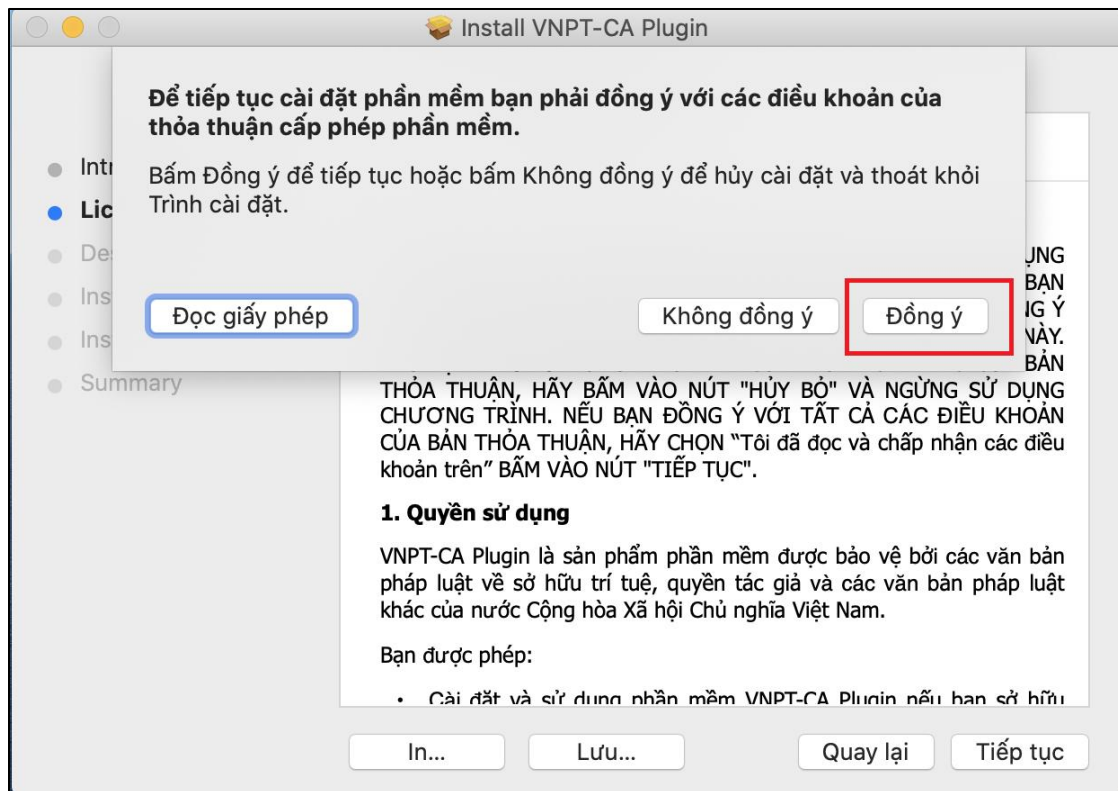
Step 1: Go to <https://fc-download.ssi.com.vn/plugins/>, click download icon for MacOS to download the latest version

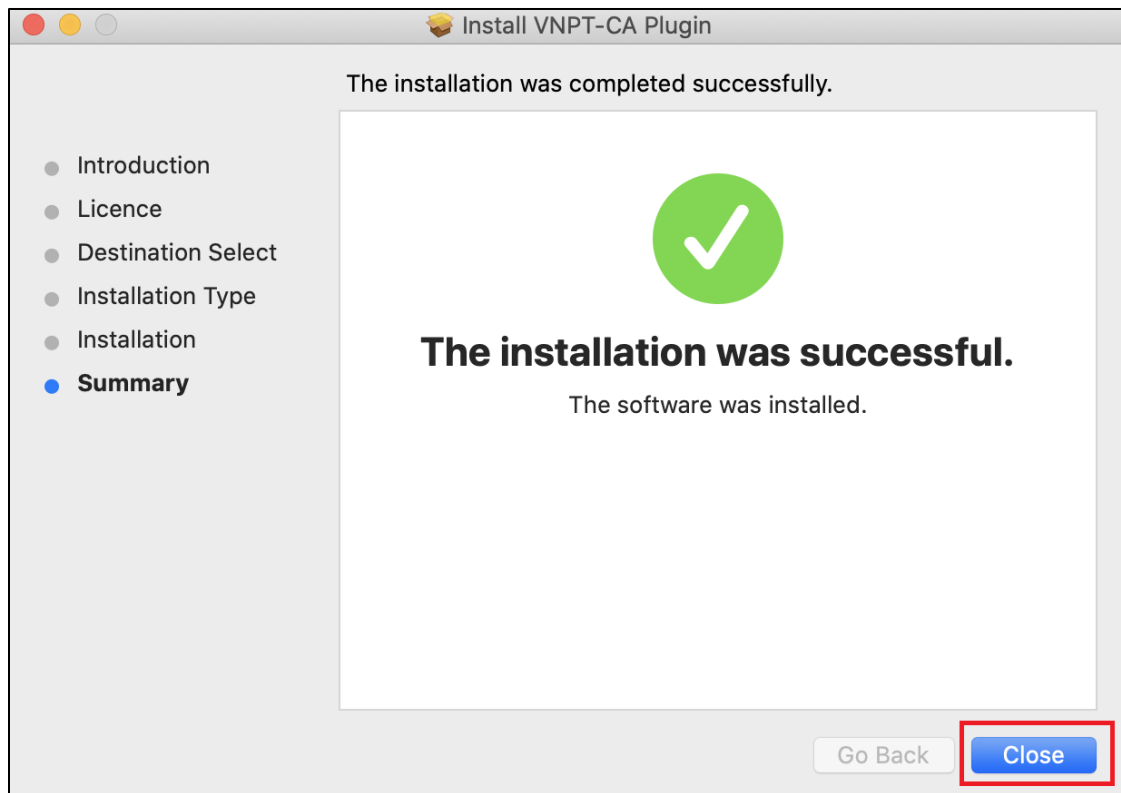


Step 2: Open the file and install VNPT Plugin







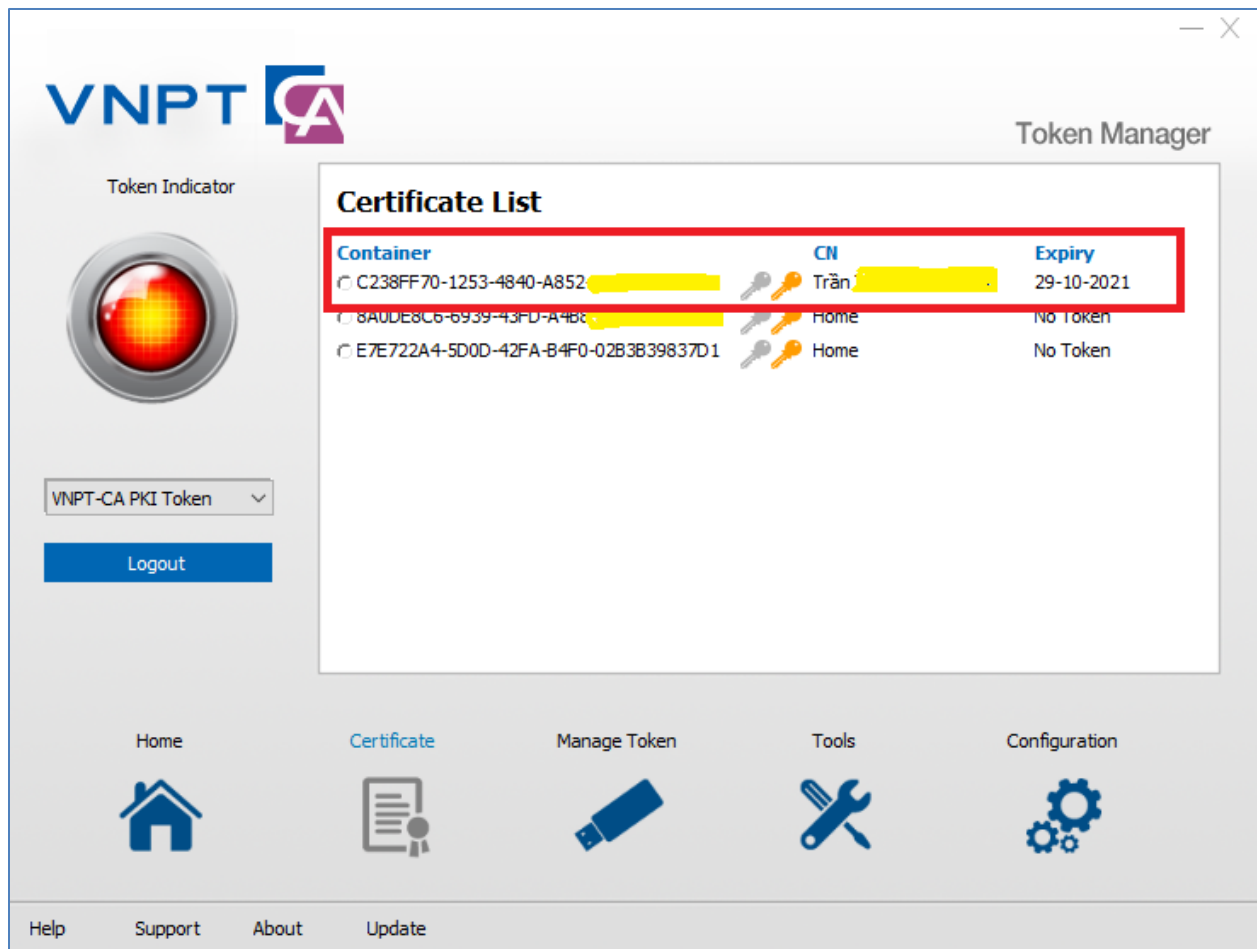


b. Download and setup Token manager

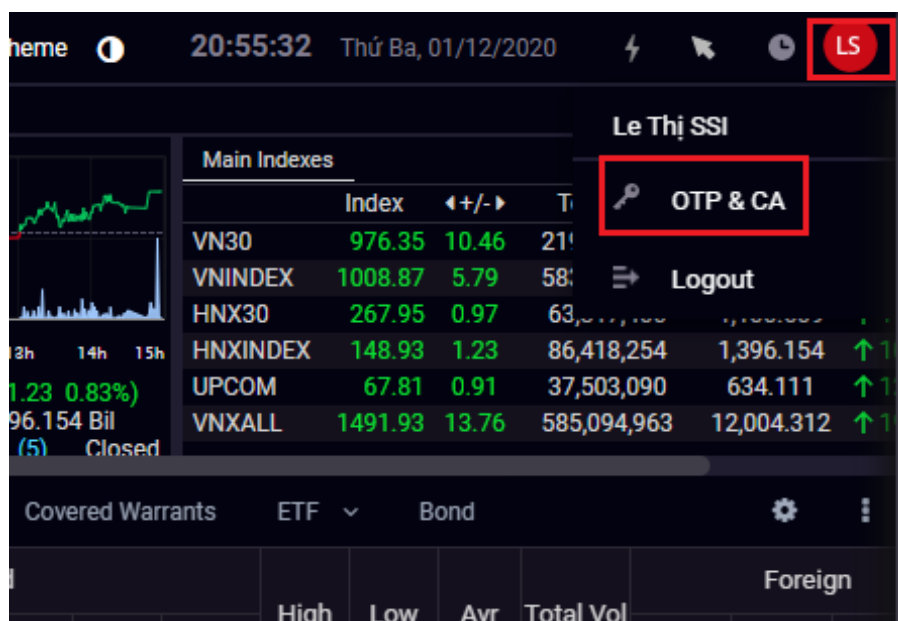
Please contact CA provider for help with Token manager setup

c. Setup CA on SSI iBoard

- Step 1: Plug USB Token in the computer, check the Token manager software if it has USB or not. The below picture is an example of Token manager from VNPT after plugging USB in computer and enter Token PIN code



- Step 2: Log in SSI iBoard by your account and password
- Step 3: Choose OTP & CA



- Bước 4: Choose CA, click Find certificate

Two – factor authentication Registration

(For security of online transactions, in addition to authenticating accounts by username and password, SSI provides a layer 2 authentication solution with OTP code which taken from the **Smart OTP** Application installed on the phone **SMS/Email OTP** or **Certificate authority**



Phương thức xác thực đang sử dụng : PIN

☐ Smart OTP
 ☐ SMS OTP
 ☐ Email OTP
 ☒ Certificate authority

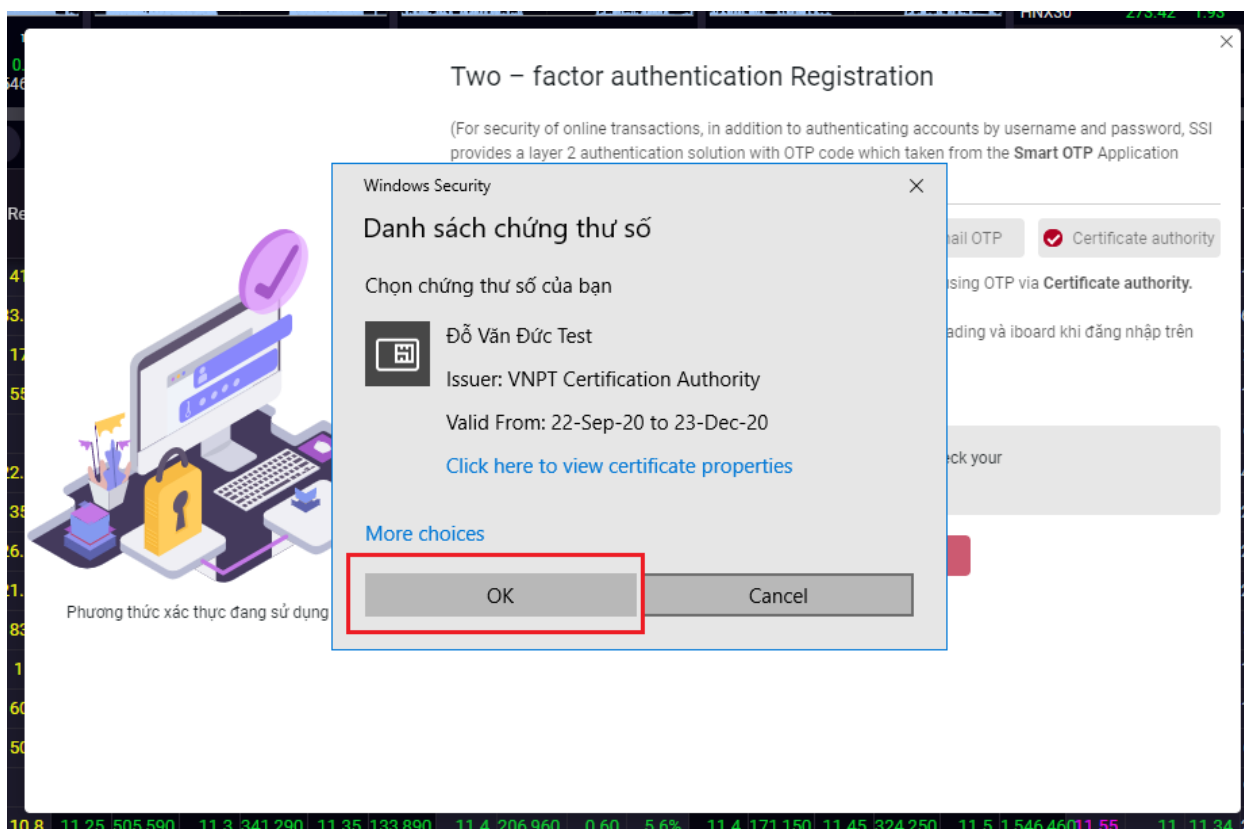
Account **121227** **has not been registered** for authentication method using OTP via **Certificate authority**. Please follow the steps below to register:
 (Lưu ý: phương thức xác thực này chỉ hỗ trợ cho kênh giao dịch webtrading và iboard khi đăng nhập trên laptop/PC)

Step 1: Search your Certificate on your device

Find Certificate

Register

- Step 5: Choose your CA



- Step 6:

For customer using authentication method by OTP: Enter OTP => Confirm agreement with the term of use => Register => Enter CA PIN, that is set up in agreement between customers and CA provider

Two – factor authentication Registration

(For security of online transactions, in addition to authenticating accounts by username and password, SSI provides a layer 2 authentication solution with OTP code which taken from the **Smart OTP** Application installed on the phone **SMS/Email OTP** or **Certificate authority**



Authentication method in use: **EMAIL OTP**

☐ Smart OTP
 ☐ SMS OTP
 ☐ Email OTP
 ☒ Certificate authority

Account **121227** **has not been registered** for authentication method using OTP via **Certificate authority**
Please follow the steps below to register:

Note: This authentication method only supports webtrading and iboard transactions when logged on laptop/desktop

Step 1: Search your Certificate on your device

Find Certificate

Đỗ Văn Đức Test - Valid: 23-Dec-20 Serial:54010101DDCDF0CDF7B4C8FABC92F067

Step 2: Select a method to get the activation code

The activation code has been sent to your email
*****@ssi.com.vn

(If you do not receive the activation code, please wait 00:43 seconds to get the new code. The maximum code you can get is 1/5 a day)

Step 3: Enter the activation code and click Register

0 2 3 1 5 2

☒ I agree to [the terms of use and privacy policy](#)

Register

11.25 505,590 11.3 341,290 11.35 133,890 11.4 206,960 0.60 3.0% 11.4 17,1130 11.45 324,230 11.5 1,340,460 11.55 11 11.34

Two – factor authentication Registration

(For security of online transactions, in addition to authenticating accounts by username and password, SSI provides a layer 2 authentication solution with OTP code which taken from the **Smart OTP** Application installed on the phone **SMS/Email OTP** or **Certificate authority**



Authentication method in use: **EMAIL OTP**

☐ Smart OTP
 ☐ SMS OTP
 ☐ Email OTP
 ☒ Certificate authority

Account **121227** **has not been registered** for authentication method using OTP via **Certificate authority**

and iboard transactions when logged on

Verify User PIN

Now need verify your user PIN:

User PIN:

☐ Enable soft keyboard

Change PIN Login Cancel

Step 2: Select a method to get the activation code:

Get the activation code via Email
*****@ssi.com.vn

Step 3: Enter the activation code and click Register

0 2 3 1 5 2

☒ I agree to [the terms of use and privacy policy](#)

For customer is using authentication by PIN code: Register => Enter PIN code => Enter CA PIN

Two – factor authentication Registration

(For security of online transactions, in addition to authenticating accounts by username and password, SSI provides a layer 2 authentication solution with OTP code which taken from the **Smart OTP** Application installed on the phone **SMS/Email OTP** or **Certificate authority**



Authentication method in use: **PIN code**

☐ Smart OTP
 ☐ SMS OTP
 ☐ Email OTP
 ☒ Certificate authority

Account 121227 **has not been registered** for authentication method using OTP via **Certificate authority**
 Please follow the steps below to register:

Note: This authentication method only supports webtrading and iboard transactions when logged on laptop/desktop

Step 1: Search your Certificate

Please enter the PIN

.....

Confirm **Cancel**

☒ Đỗ Văn Đức Test
 ABC92F067

Register

Two – factor authentication Registration

(For security of online transactions, in addition to authenticating accounts by username and password, SSI provides a layer 2 authentication solution with OTP code which taken from the **Smart OTP** Application installed on the phone **SMS/Email OTP** or **Certificate authority**



Authentication method in use: **PIN code**

☐ Smart OTP
 ☐ SMS OTP
 ☐ Email OTP
 ☒ Certificate authority

Account 121227 **has not been registered** for authentication method using OTP via **Certificate authority**
 Please follow the steps below to register:

Note: This authentication method only supports webtrading and iboard transactions when logged on laptop/desktop

Step 1: Search your Certificate

Verify User PIN

Now need verify your user PIN:

User PIN: *****

☐ Enable soft keyboard

Change PIN **Login** **Cancel**

☒ Đỗ Văn Đức Test
 DDCDF0CDF7B4C8FABC92F067

Register

- Step 7: After registering successfully, there is a notification and the page reloads

Registration was successful

Two – factor authentication Registration

(For security of online transactions, in addition to authenticating accounts by username and password, SSI provides a layer 2 authentication solution with OTP code which taken from the **Smart OTP** Application installed on the phone **SMS/Email OTP** or **Certificate authority**)

☐ Smart OTP
 ☐ SMS OTP
 ☐ Email OTP
 ☒ Certificate authority

Account 121227 **has not been registered** for authentication method using OTP via **Certificate authority**
 Please follow the steps below to register:
 Note: This authentication method only supports webtrading and iboard transactions when logged on laptop/desktop

Step 1: Search your Certificate on your device [Find Certificate](#)

☒ Đỗ Văn Đức Test - Valid: 23-Dec-20 Serial:54010101DDCDF0CDF7B4C8FABC92F067

Step 2: Select a method to get the activation code: [Get the activation code via Email gsm@ssi.com.vn](#)

Step 3: Enter the activation code and click Register

0 2 3 1 5 2

☒ I agree to [the terms of use and privacy policy](#)

[Register](#)

Authentication method in use: **EMAIL OTP**

- Step 8: After logging in, you can save CA PIN in 60, 120, 180 minutes to place order and conduct transactions without re-entering CA PIN.

Do you want to save the Certificate Authority PIN?

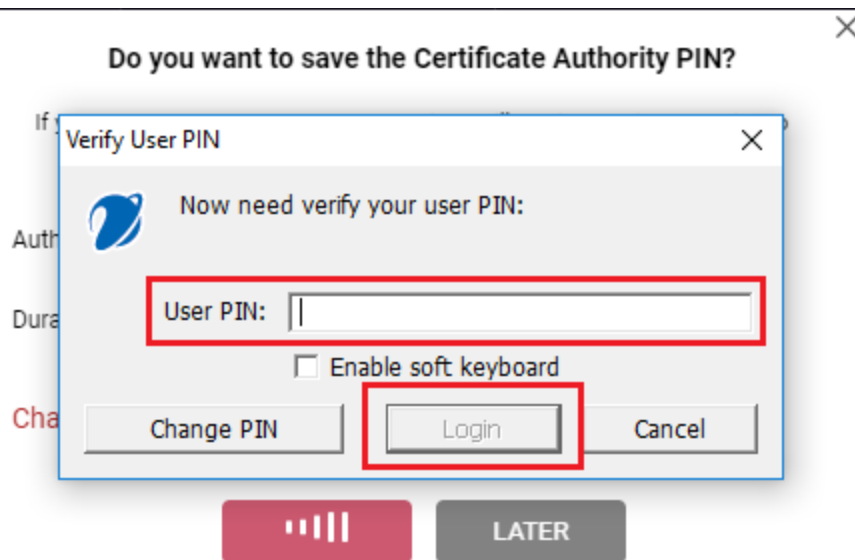
If you choose Save the PIN, the transactions will be signed without having to re-enter the PIN

Authen. Type: Đỗ Văn Đức Test - ...****2F067 - 2020/12/23

Duration PIN CA 60 Minutes ▼

[Change the authentication method](#)

[SAVE](#) [LATER](#)



d. Unsubscribe CA

- After unsubscribe CA, you will use your old PIN code.
- To unsubscribe OTP, you can click on Unsubscribe, then enter CA PIN



Authentication method in use: **Certificate authority.**

Two – factor authentication Registration

(For security of online transactions, in addition to authenticating accounts by username and password, SSI provides a layer 2 authentication solution with OTP code which taken from the **Smart OTP** Application installed on the phone **SMS/Email OTP** or **Certificate authority**

☐ Smart OTP
 ☐ SMS OTP
 ☐ Email OTP
 ☒ Certificate authority

Account **121227** **registered** for authentication method using OTP via **Certificate authority** You can change to another method of authentication by clicking on the desired method and registering.

CA đã đăng ký:

☒ Đỗ Văn Đức Test - Valid: 2020/12/23 Serial:54010101DDCDF0CDF7B4C8FABC92F067

To **Unsubscribe** please click [Unsubscribe](#)

Two – factor authentication Registration

(For security of online transactions, in addition to authenticating accounts by username and password, SSI provides a layer 2 authentication solution with OTP code which taken from the **Smart OTP** Application installed on the phone **SMS/Email OTP** or **Certificate authority**



Verify User PIN

Now need verify your user PIN:

User PIN:

☐ Enable soft keyboard

Account 121227 registered for authentication method using OTP via **Certificate authority** You can change to another method of authentication by clicking on the desired method and registering.

54010101DDCDF0CDF7B4C8FABC92F067

Authentication method in use: **Certificate authority**.

Unsubscription (CA) was successful. Authentication has been returned to the old Pin code

Two – factor authentication Registration

(For security of online transactions, in addition to authenticating accounts by username and password, SSI provides a layer 2 authentication solution with OTP code which taken from the **Smart OTP** Application installed on the phone **SMS/Email OTP** or **Certificate authority**

Account 121227 registered for authentication method using OTP via **Certificate authority** You can change to another method of authentication by clicking on the desired method and registering.

CA đã đăng ký:

Đỗ Văn Đức Test - Valid: 2020/12/23 Serial:54010101DDCDF0CDF7B4C8FABC92F067

To **Unsubscribe** please click [Unsubscribe](#)

Authentication method in use: **Certificate authority**.

Main Indexes			
	Index	+/-	
VN30	985.44	5.49	
VNINDEX	1019.8	5.48	
HNX30	273.42	1.93	

10.8 11.25 505.590 11.3 341.290 11.35 133.890 11.4 206.960 0.60 5.6% 11.4 171.150 11.45 324.250 11.5 1,546,460 1.55 11 11.34 21

NOTE:

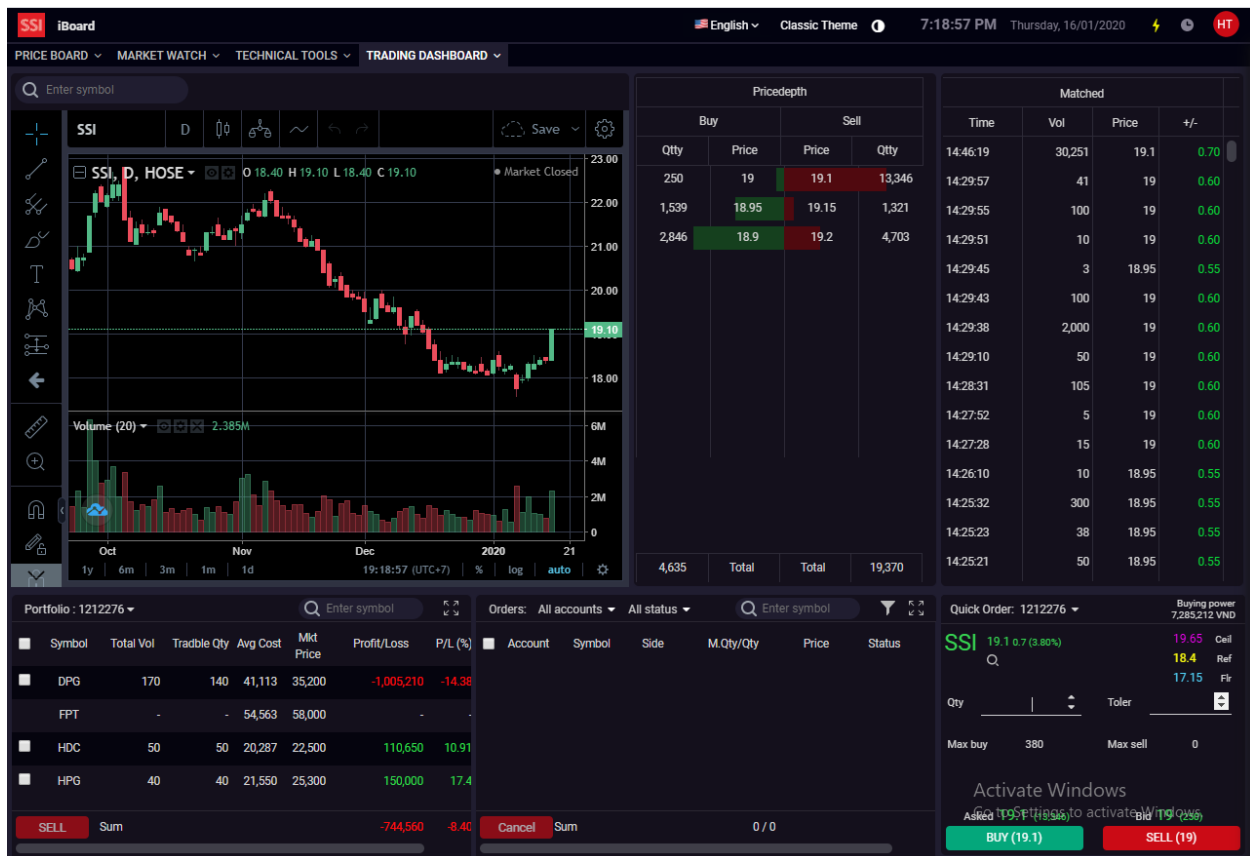
1. Validity of OTP via SMS/Email: 1 minutes
2. Validity of OTP on Smart OTP: 30 seconds
3. If you get activation code without using or enter wrong activation code 5 times continuously, your registration will be locked, and you will need to call SSI Contact Center for support.

5. Trading Layout

- In order to open your favourite trading layout, click on Trading Dashboard > Normal trade or Speed trade
- Normal Trade

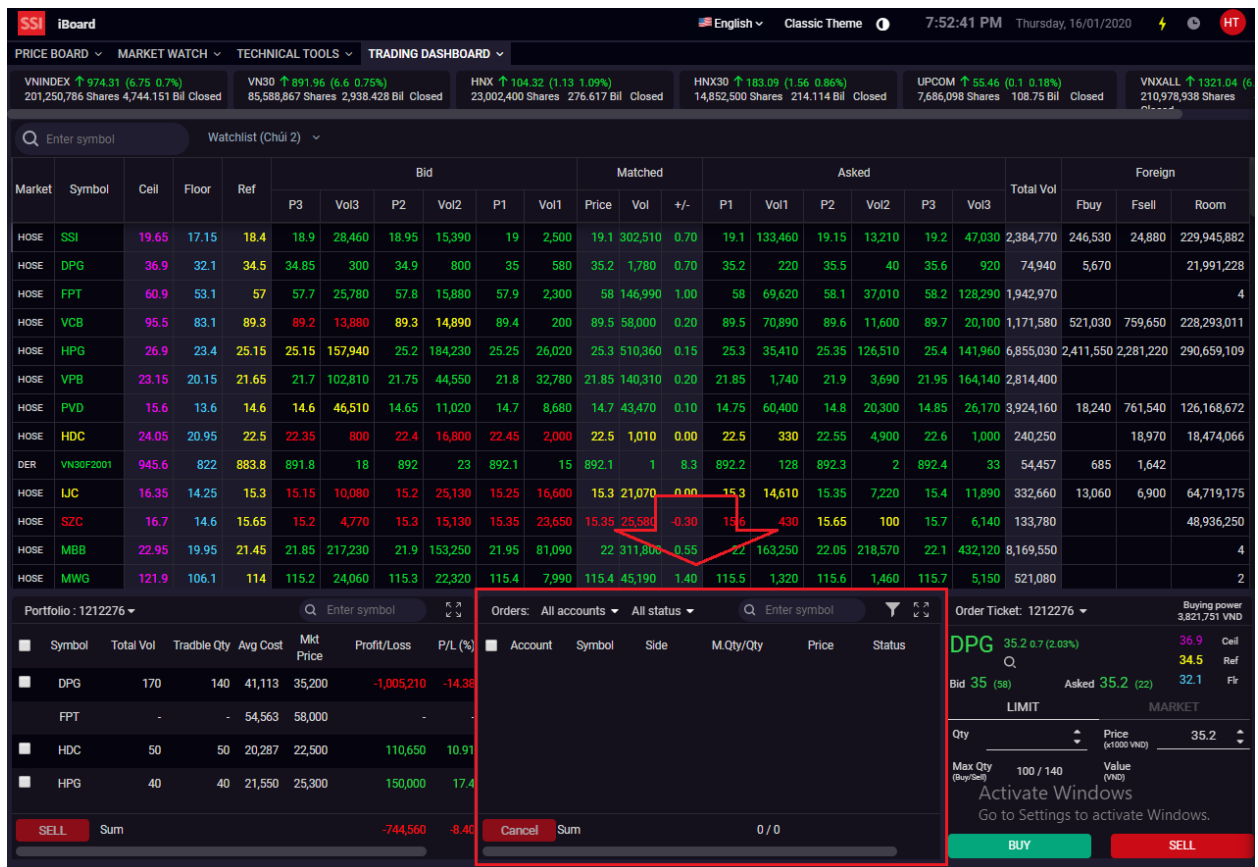
The screenshot displays the SSI iBoard trading interface. The top navigation bar includes 'English', 'Classic Theme', and a clock showing 7:18:00 PM on Thursday, 16/01/2020. Below this is a 'PRICE BOARD' section with market indices: VNINDEX (974.31, 6.75, 0.7%), VN30 (891.96, 6.6, 0.75%), HNX (104.32, 1.13, 1.09%), HNX30 (183.09, 1.56, 0.86%), UPCOM (55.46, 0.1, 0.18%), and VNINDEX (1321.04, 6.6, 0.5%). The main area is a 'Watchlist (Chú 2)' table with columns for Market, Symbol, Ceil, Floor, Ref, Bid (P3, Vol3, P2, Vol2, P1, Vol1), Matched (Price, Vol, +/-), Asked (P1, Vol1, P2, Vol2, P3, Vol3), Total Vol, and Foreign (Fbuy, Fsell, Room). The table lists various stocks like SSI, DPG, FPT, VCB, HPG, VPB, PVD, HDC, VN30F2001, IJC, SZC, MBB, and MWG. At the bottom, there are sections for 'Portfolio: 1212271', 'Orders: All accounts', and an 'Order Ticket: 1212276' for SSI, showing bid and ask prices and a limit order form.

- Speed Trade

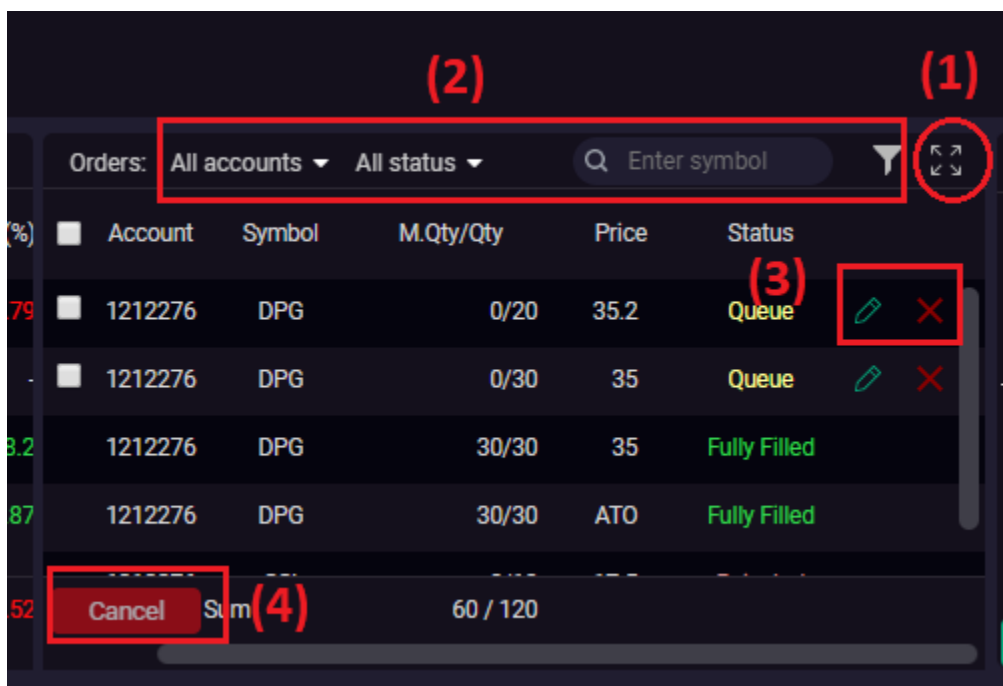


6. Order book

- In order to check your order book, Click on Trading dashboard > Normal Trade/Speed Trade. Here is Order book screen



- Functions on order book



- (1) Mode Full/Compact: Mode Full show full information of your orders, and mode compact only show some important information to fit the box size.
- (2) Filter: Accounts, Status, Symbol, Other: Side, order type, channel
- (3) Modify and Cancel order

- (4) Modify and Cancel all orders

7. Portfolio

- In order to check your portfolio, click on Trading dashboard > Normal trade/Speed trade. Here is Portfolio screen

Portfolio: 1212276

Symbol	Total Vol	Tradable Qty	Avg Cost	Mkt Price	Profit/Loss	P/L (%)
DPG	220	110	39,077	34,900	-918,940	-10.69
FPT	-	-	-	57,600	-	-
HDC	50	50	20,287	22,100	90,650	8.94
HPG	40	40	21,550	25,000	138,000	16.01
SELL	Sum				-690,290	-6.59

Orders: All accounts All status

Account	Symbol	Side	M.Qty/Qty	Price	Status
1212276	DPG	SELL	0/30	35.25	Expired
1212276	DPG	BUY	0/10	34.65	Expired
1212276	DPG	SELL	0/20	35.45	Expired
1212276	DPG	BUY	20/20	35.2	Fully Filled
Cancel	Sum		110 / 180		

Order Ticket: 1212276

Buying power: 3,922,712 VND

SSI 19.25 0.15 (0.79%)

Bid 19.25 (895) Asked 19.3 (11,594)

Limit: 19.3

Max Qty (Buy/Sell): 200 / 0

Value (VND):

Activate Windows
Go to Settings to activate Windows.

BUY **SELL**

- Functions on Portfolio:

(2) Portfolio: 1212276

(2) Enter symbol

(1) [Icon]



(3) SELL

(4) SELL Sum

Symbol	Vol	Tradable Qty	Avg Cost	Mkt Price	Profit/Loss	P/L (%)	SELL
DPG	220	110	39,077	34,900	-918,940	-10.69	SELL
FPT	-	-	-	57,600	-	-	
HDC	50	50	20,287	22,100	90,650	8.94	SELL
HPG	40	40	21,550	25,000	138,000	16.01	SELL
SELL	Sum				-690,290	-6.59	

- (1) Mode Full/Compact: Mode Full show full information of your portfolio, and mode compact only show some important information to fit the box size
- (2) Filter: Account, Symbol
- (3) Sell all sellable volume of the stock that you select
- (4) Sell all stock in your portfolio
- (5) For derivative symbols only, there are 2 other functions: Reverse position and Close position by conditional order OCO

Portfolio	1212278	Open position	Q	Enter symbol
Symbol	Net	Avg Cost	Mkt Price	Profit/Loss
VN30F2006	13	800	798	-2,600,000
VN30F2009	1	761.6	777.1	1,550,000
Close				Reverse
Sum				-1,050,000

- ✓ Reverse position : when you reverse your position, the systems will help you to open new opposite position with the same number as your existing position. For example, you have 2 Long positions, when you reverse position, the system will place 4 short position to close your existing positions and open 2 new Short positions.
- ✓ Close position by conditional order OCO : the system will help you to close your positions by conditional order OCO. OCO is an order to close position with expected target price (take profit), combined with a cut loss order, which help investors to take profit automatically or the order will act as an automatic cut loss one at a predetermined price if the market price fluctuates in the opposite direction. For more about conditional orders, you can view in section Place conditional orders for derivatives

- **Note:**

- For stock orders: when selling stock on portfolio, you can modify quantity/price depending on your need. However, the system will automatically fill in best bid (if you sell 1 stock symbol) or floor price (if you sell many stock symbols) and available quantity

SSi

IBoard

English

Classic Theme

8:34:10 PM

Thursday, 18/06/2020

LS

PRICE BOARD

MARKET WATCH

TECHNICAL TOOLS

TRADING DASHBOARD

S-BOND

API SERVICE

VNINDEX ↑ 855.27 (0.83 0.1%)
280,310,648 Shares 4,267,403 Bil Closed

VN30 ↑ 797.08 (0.65 0.08%)
76,216,630 Shares 2,032.51 Bil Closed

HNX ↓ 112.74 (-0.53 -0.47%)
53,360,287 Shares 429.229 Bil Closed

HNX30 ↓ 219.96 (-1.48 -0.67%)
21,969,800 Shares 217.677 Bil Closed

UPCOM ↓ 55.77 (-0.11 -0.2%)
27,815,641 Shares 407.794 Bil Closed

VNXALL ↓ 1218.96 (-0.11 -0.01%)
296,672,929 Shares 2,032.51 Bil Closed

Q Enter symbol

Watchlist (1)

Market	Symbol	Ceil	Floor	Ref	Bid			Matched			Asked			Total Vol			Foreign						
					P3	Vol3	P2	Vol2	P1	Vol1	Price	Vol	+/-	P1	Vol1	P2	Vol2	P3	Vol3	Fbuy	Fsell	Room	
DER	VN30F2006	856.7	744.7	800.7	796.9	8	797	323	797.1	11	797.1	19	-3.6	797.4	44	797.5	59	797.6	3	100,844	505	3,287	
DER	VN30F2009	835.6	726.4	781	776	3	776										782.5	1	119				
HOSE	HPG	28.05	24.45	26.25	26.65	7,589	26										26.9	27,405	905,509	119,168	10,835	36,319,850	
HOSE	BID	43.1	37.5	40.3	40.35	823	40										40.65	4	62,945	8,471	31,100	49,369,717	
HOSE	DIG	12.8	11.2	12	11.85	1,828	11										12.1	3,925	80,731	2,722	4,612,295		
HOSE	FLC	3.77	3.29	3.53	3.48	988	3.4										3.55	12,738	1,478,550	2,751	39,513	32,831,628	

Order Ticket: 1212276

Buying Power 3,162,716,012 VND

HPG 26.8 0.55 (2.10%)

Bid 26.75 (1,898) Asked 26.8 (10,119)

28.05 Ceil

26.25 Ref

24.45 Fir

3.55

12,738

1,478,550

2,751

39,513

32,831,628

LIMIT MARKET

Qty 1,620 Price 26.75 (x1000 VND)

Max Qty (Buy/Sell) 118,050 / 1,620 Value (VND) 43,335,000

PIN ***** Save PIN 60 Minutes

BUY SELL

Portfolio 1212276

Q Enter symbol

SELL

Symbol	Tradeable Qty	Avg Cost	Mkt Price	Profit/Loss	P/L (%)	SELL
HAT	600	39,000	20,100	-11,340,000	-48.4	SELL
HDB	60	7,642	26,550	1,134,480	247.42	SELL
HPG	1,620	32,408	26,800	-11,832,880	-17.3	SELL
KVC	9,900	33	1,000	14,311,600	2,930.3	SELL
MBB	120	12,779	17,300	691,713	35.38	SELL
Sum				3,980,724,352	81.64	

Cancel Sum 13 / 64

Orders: All accounts All All status

Q Symbol

Account	Symbol	B/S	M.Qty/Qty	M.Price / O.Price	Conditio type	Status
1212278	VN30F2006	BUY	0/51	-790	-	Rejected
1212278	VN30F2006	SELL	13/13	798/798	-	Fully Filled

Cancel Sum 13 / 64

Order Ticket: 1212276

Buying Power 3,162,716,012 VND

HPG 26.8 0.55 (2.10%)

Bid 26.75 (1,898) Asked 26.8 (10,119)

28.05 Ceil

26.25 Ref

24.45 Fir

3.55

12,738

1,478,550

2,751

39,513

32,831,628

LIMIT MARKET

Qty 1,620 Price 26.75 (x1000 VND)

Max Qty (Buy/Sell) 112,580 / 1,620 Value (VND) 43,335,000

PIN ***** Save PIN 60 Minutes

BUY SELL

SSi

IBoard

English

Classic Theme

8:35:25 PM

Thursday, 18/06/2020

LS

PRICE BOARD

MARKET WATCH

TECHNICAL TOOLS

TRADING DASHBOARD

S-BOND

API SERVICE

VNINDEX ↑ 855.27 (0.83 0.1%)
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UPCOM ↓ 55.77 (-0.11 -0.2%)
27,815,641 Shares 407.794 Bil Closed

VNXALL ↓ 1218.96 (-0.11 -0.01%)
296,672,929 Shares 2,032.51 Bil Closed

Q Enter symbol

Watchlist (1)

Market	Symbol	Ceil	Floor	Ref	Bid			Matched			Asked			Total Vol			Foreign						
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DER	VN30F2006	856.7	744.7	800.7	796.9	8	797	323	797.1	11	797.1	19	-3.6	797.4	44	797.5	59	797.6	3	100,844	505	3,287	
DER	VN30F2009	835.6	726.4	781	776	3	776										782.5	1	119				
HOSE	HPG	28.05	24.45	26.25	26.65	7,589	26										26.9	27,405	905,509	119,168	10,835	36,319,850	
HOSE	BID	43.1	37.5	40.3	40.35	823	40										40.65	4	62,945	8,471	31,100	49,369,717	
HOSE	DIG	12.8	11.2	12	11.85	1,828	11										12.1	3,925	80,731	2,722	4,612,295		
HOSE	FLC	3.77	3.29	3.53	3.48	988	3.4										3.55	12,738	1,478,550	2,751	39,513	32,831,628	

Confirm order SELL

Account 121227 - Le Thi SSI

Stock code	Qty	Price
CTD	60	58.4
DBT	2,000	9.9
DIG	13,770	11.2
FLC	6,380	3.29
FPT	5,000	43.15

Do you confirm to SELL the above symbols?

PIN ***** Save PIN 60 Minutes

Confirm Cancel

Portfolio 1212276

Q Enter symbol

SELL

Symbol	Tradeable Qty	Avg Cost	Mkt Price	Profit/Loss	P/L (%)	SELL
HAT	600	39,000	20,100	-11,340,000	-48.4	SELL
HDB	60	7,642	26,550	1,134,480	247.42	SELL
HPG	1,620	32,408	26,800	-11,832,880	-17.3	SELL
KVC	9,900	33	1,000	14,311,600	2,930.3	SELL
MBB	120	12,779	17,300	691,713	35.38	SELL
Sum				3,980,724,352	81.64	

Cancel Sum 13 / 64

Orders: All accounts All All status

Q Symbol

Account	Symbol	B/S	M.Qty/Qty	M.Price / O.Price	Conditio type	Status
1212278	VN30F2006	BUY	0/51	-790	-	Rejected
1212278	VN30F2006	SELL	13/13	798/798	-	Fully Filled

Cancel Sum 13 / 64

Order Ticket: 1212276

Buying Power 3,162,716,012 VND

HPG 26.8 0.55 (2.10%)

Bid 26.75 (1,898) Asked 26.8 (10,119)

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12,738

1,478,550

2,751

39,513

32,831,628

LIMIT MARKET

Qty 1,620 Price 26.75 (x1000 VND)

Max Qty (Buy/Sell) 112,580 / 1,620 Value (VND) 43,335,000

PIN ***** Save PIN 60 Minutes

BUY SELL

46

- For derivative orders: When closing or reversing position, the system will automatically fill in order's quantity and price. You can not modify quantity and price of this order.
 - ✓ Close position: the default quantity is the number of position that you are holding, the default price is depending on session, ceil/floor (in LO session), ATO (in ATO session), ATC (in ATC session)
 - ✓ Reverse position: the default quantity is twice the number of position that you are holding, the default price is the same as closing position, depending on session
- This function is used to place order quickly. Please consider when using.

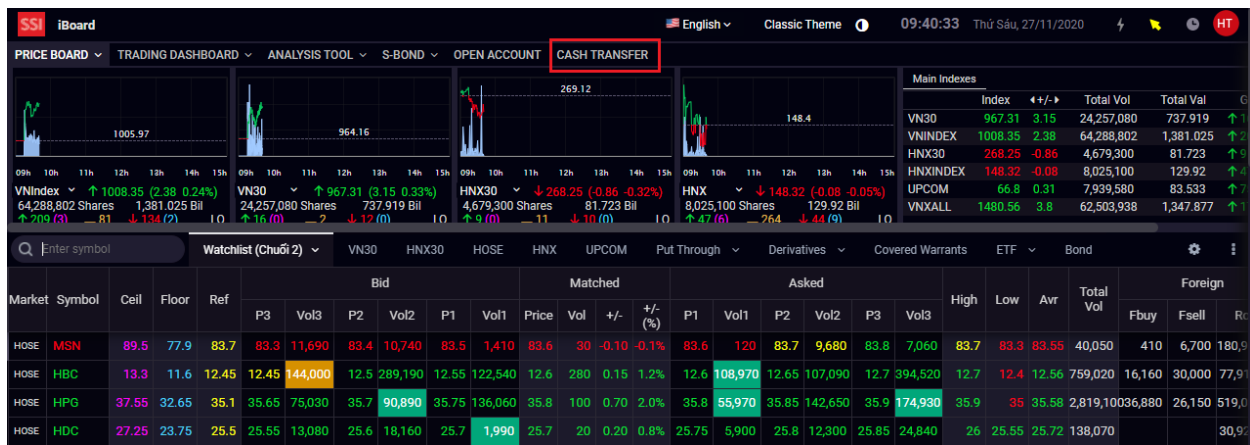
8. Asset Management

In order to check asset information, you can click on tab Trading Dashboard > Normal Trade or Speed Trade > Portfolio screen > Choose Asset and Account ID

The screenshot displays the iBoard trading platform interface. At the top, there's a navigation bar with tabs: PRICE BOARD, MARKET WATCH, TECHNICAL TOOLS, and TRADING DASHBOARD (which is highlighted). Below the navigation bar, there's a section for various market indices and their current values, including VNINDEX, VN30, HNX, HNX30, UPCOM, and VNXALL. The main area is a large table showing market data for various stocks, including columns for Market, Symbol, Ceil, Floor, Ref, Bid, Matched, Asked, Total Vol, and Foreign. Below this table, there's a section for Asset Management, which includes a dropdown menu for Asset (currently showing 1212276) and a table for Asset Management details. The Asset Management table shows columns for Asset, Portfolio, and various financial metrics. The bottom right corner of the screenshot shows a detailed view of a specific asset (VNM) with its current price, bid, and ask, along with a 'BUY' button.

9. Cash Transfer

- In order to transfer cash, you can click on Cash Transfer



- Choose Transaction type based on your need and fill out the form
 - Transfer to Bank

The screenshot shows the 'TRANSFER TO BANK' form in the SSI iBoard interface. The form is divided into two main steps: Step 1 (Create Transaction) and Step 2 (Confirmation). Under Step 1, there is a section titled 'The Transfer' with a dropdown menu for 'Account' (selected: 1212271 - Hoàng Thủy Trang) and a text field for 'Available Amount' (1,023 VND). Below this is a section titled 'Beneficiary' with fields for 'Beneficiary Account Type' (selected: Bank account with the same beneficiary name), 'Beneficiary Account', 'Bank Name', 'Bank Branch', 'Transfer Amount', 'Currency' (VND), 'Fee', and 'Remark' (Maximum 140 characters). The form is set against a light blue background with a progress bar at the top.

- Internal transfer

SSI iBoard English Classic Theme 09:58:35 Thứ Sáu, 27/11/2020 HT

PRICE BOARD ▾ TRADING DASHBOARD ▾ ANALYSIS TOOL ▾ S-BOND ▾ OPEN ACCOUNT CASH TRANSFER

TRANSFER TO BANK INTERNAL TRANSFER DEPOSIT/ WITHDRAW VSD CASH HISTORIES

Step 1 Step 2
Create Transaction Confirmation

The Transfer

Account 1212271 - Hoàng Thủy Trang ▾

Available Amount 1,023 VND

Beneficiary

Beneficiary Account Number - ▾

Full Name -

Transfer Amount

Currency: VND

Remark
Maximum 140 characters

Authen. Type PIN

Next

Activate Windows
Go to Settings to activate Windows.

- Deposit/Withdraw VSD Cash

SSI iBoard English Classic Theme 09:59:01 Thứ Sáu, 27/11/2020 HT

PRICE BOARD ▾ TRADING DASHBOARD ▾ ANALYSIS TOOL ▾ S-BOND ▾ OPEN ACCOUNT CASH TRANSFER

TRANSFER TO BANK INTERNAL TRANSFER DEPOSIT/ WITHDRAW VSD CASH HISTORIES

Step 1 Step 2
Create Transaction Confirmation

Transaction Type ☒ Deposit Cash to VSD ☐ Withdraw Cash from VSD

Account 1212278 - Hoàng Thủy Trang

Available Amount 0 VND

Transfer Amount

The remittance fee (5,500 VND) which is subjected to the Bank's prevailing fee schedule will be deducted on your account at SSI

Authen. Type PIN

Next

- After transferring cash, you can check status of your cash transfer at Histories

SSi iBoard English Classic Theme 13:17:16 Saturday, 28/11/2020

PRICE BOARD TRADING DASHBOARD ANALYSIS TOOL S-BOND S-SAVINGS OPEN ACCOUNT CASH TRANSFER


TRANSFER TO BANK INTERNAL TRANSFER DEPOSIT/ WITHDRAW VSD CASH HISTORIES

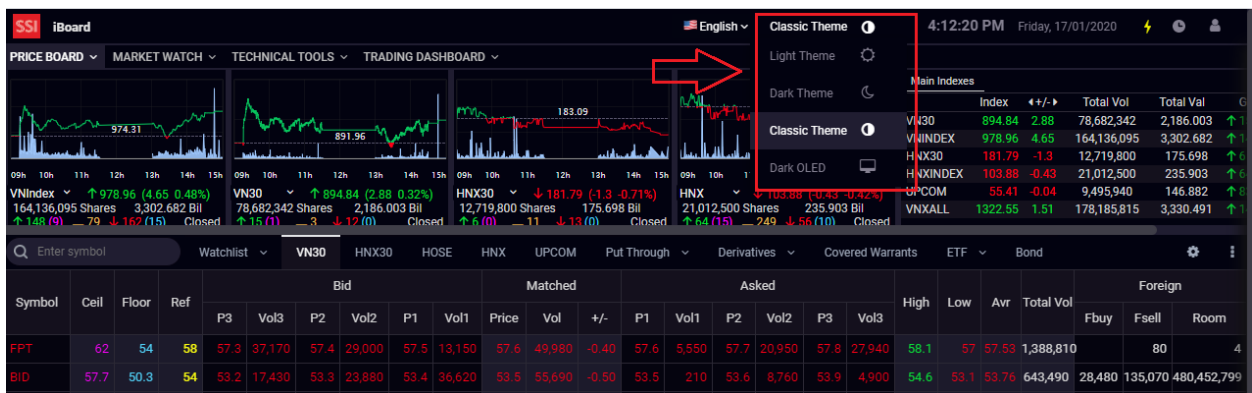
Account 1212276 Date 01/10/2020 28/11/2020 Clear Filters 1

Date	Account	Transfer Amount	Beneficiary account	Bank of Recipient	Transaction Type	Status	Detail
11/11/2020 15:57:06	1212276	1,300,000	1212278	CHUYỂN KHOẢN NỘI BỘ KH	Internal transfer	Approved	View
11/11/2020 15:56:14	1212276	1,200,000	1212271	-	Internal transfer	Approved	View
04/11/2020 15:41:01	1212276	12,000,000	1212278	CHUYỂN KHOẢN NỘI BỘ KH	Internal transfer	Approved	View
04/11/2020 15:38:16	1212276	21,000,000	2222222	BIDV_NH ĐẦU TƯ VÀ PHÁT TRIỂN	Transfer to Bank	Approved	View
03/11/2020 16:25:55	1212276	5,000,000	1212271	-	Internal transfer	Approved	View
23/10/2020 17:28:41	1212276	10,000,000	1111111111	BIDV_NH ĐẦU TƯ VÀ PHÁT TRIỂN	Transfer to Bank	Approved	View

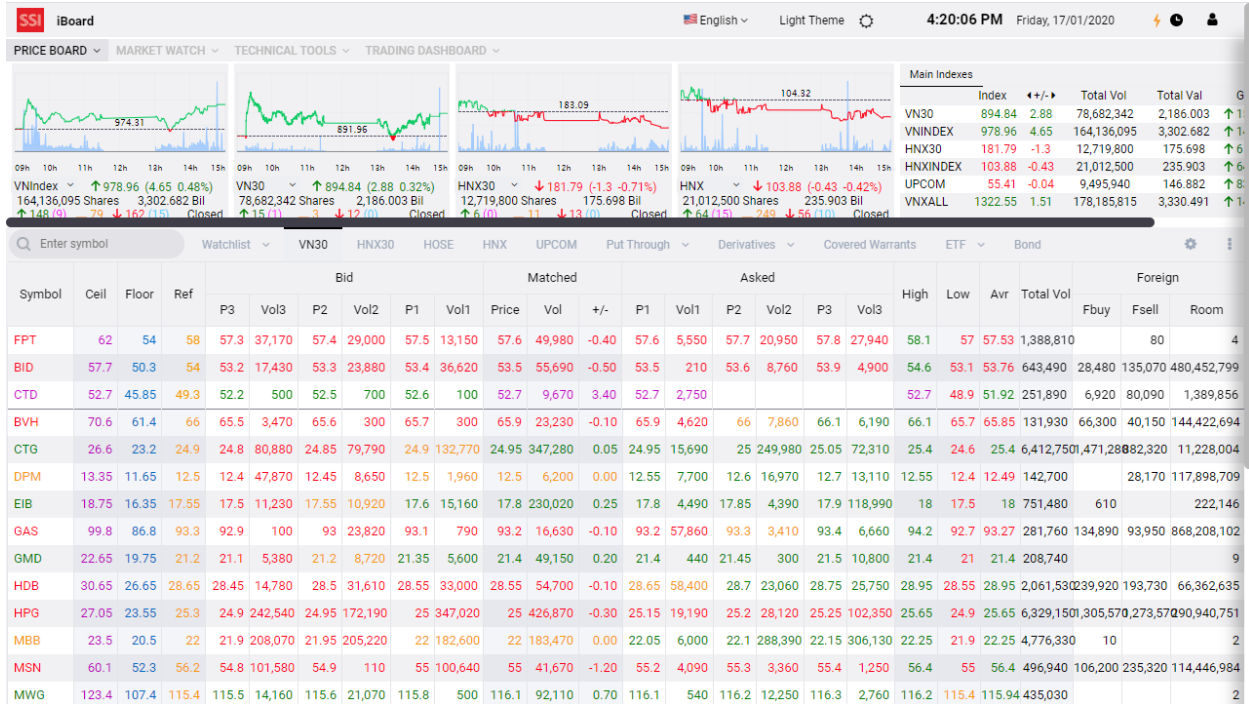
B. THEMES AND TYPES OF PRICEBOARD

1. Select theme

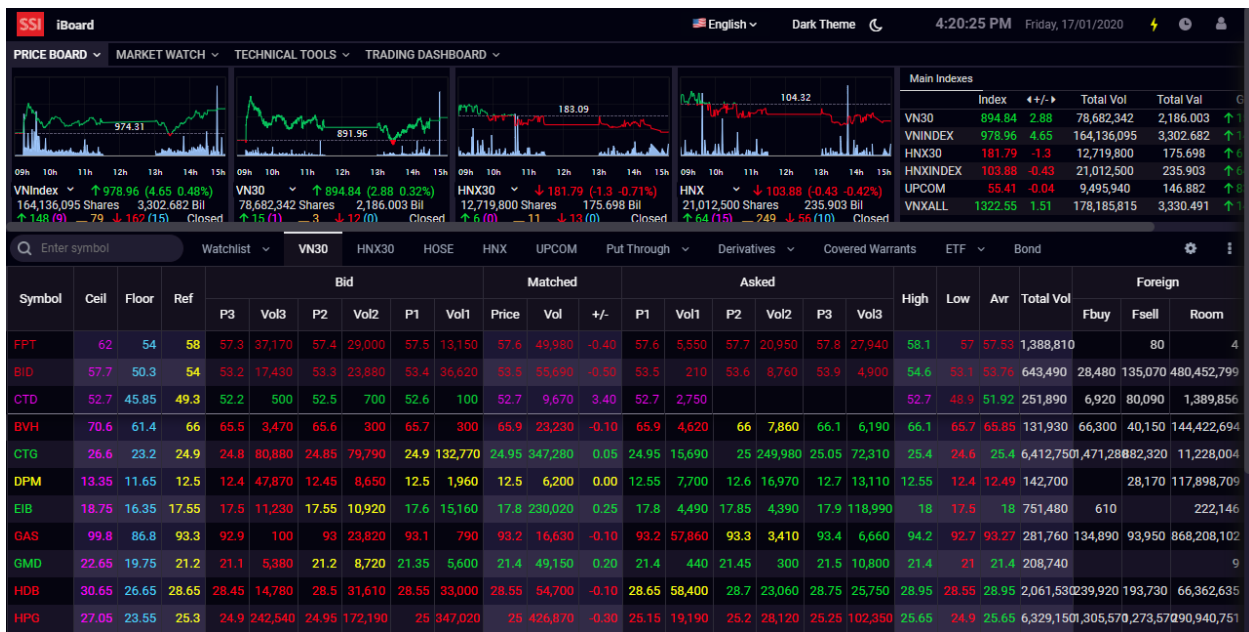
- In order to select theme, you can click on button  at the top right corner of the screen then select your favorite theme



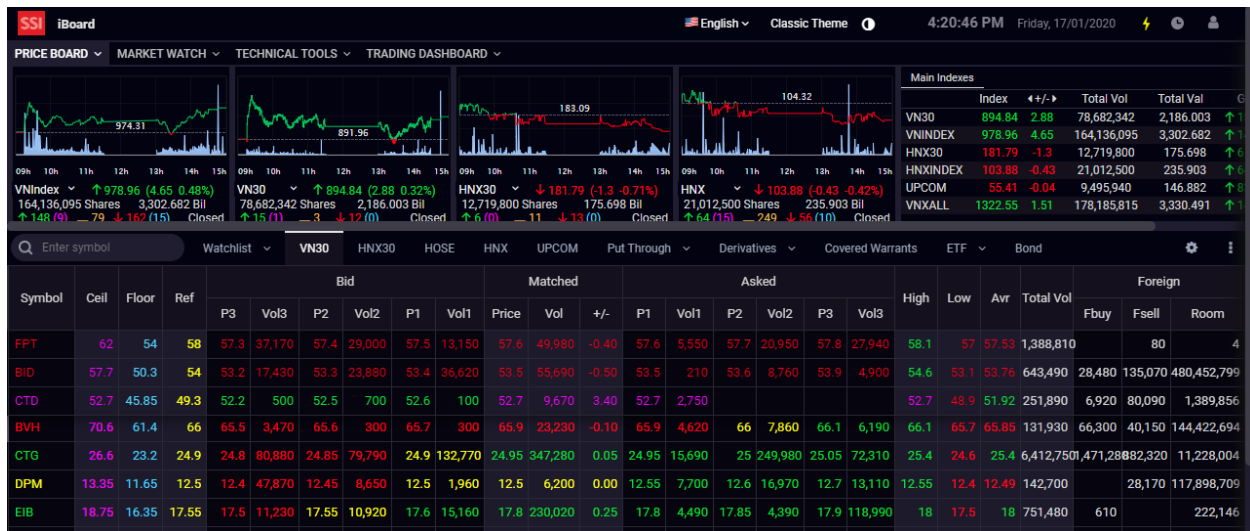
- Light theme



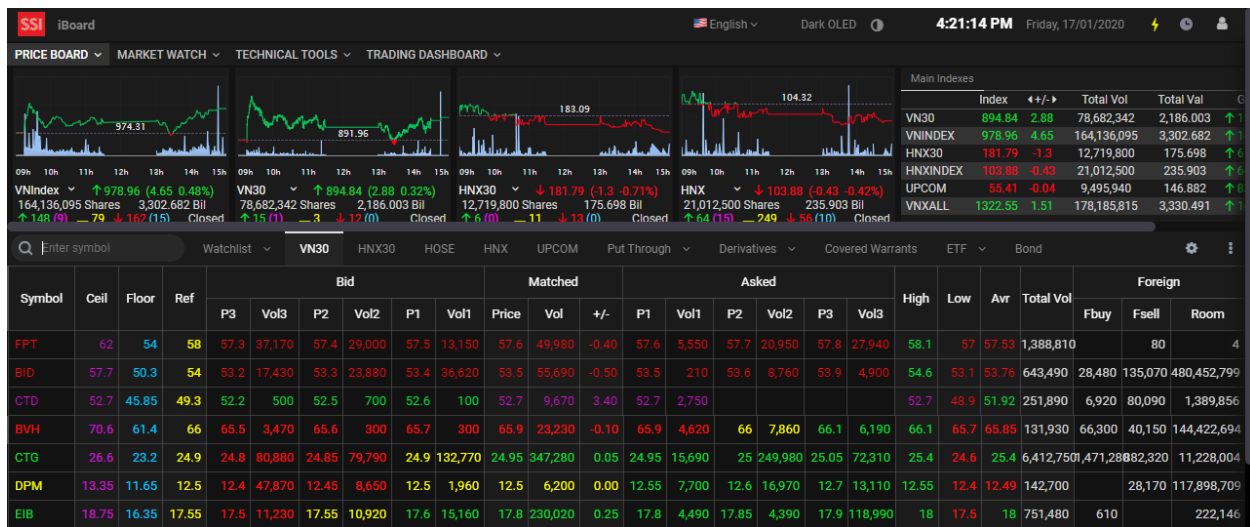
- Dark theme



- Classic theme

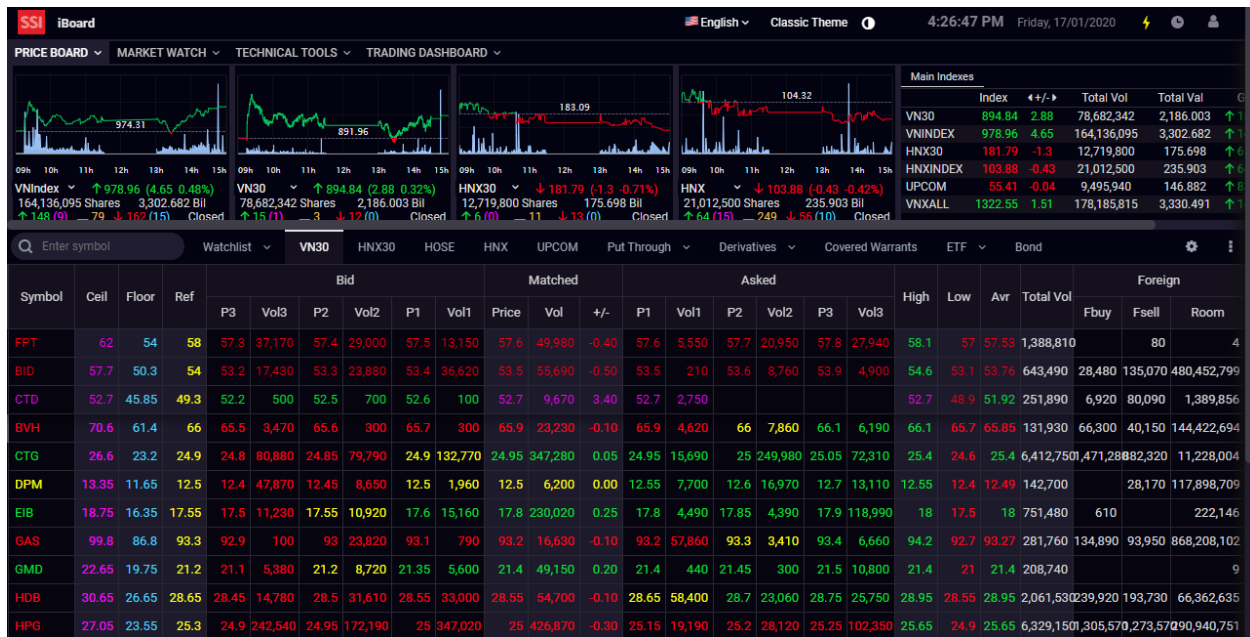


- Dark OLED

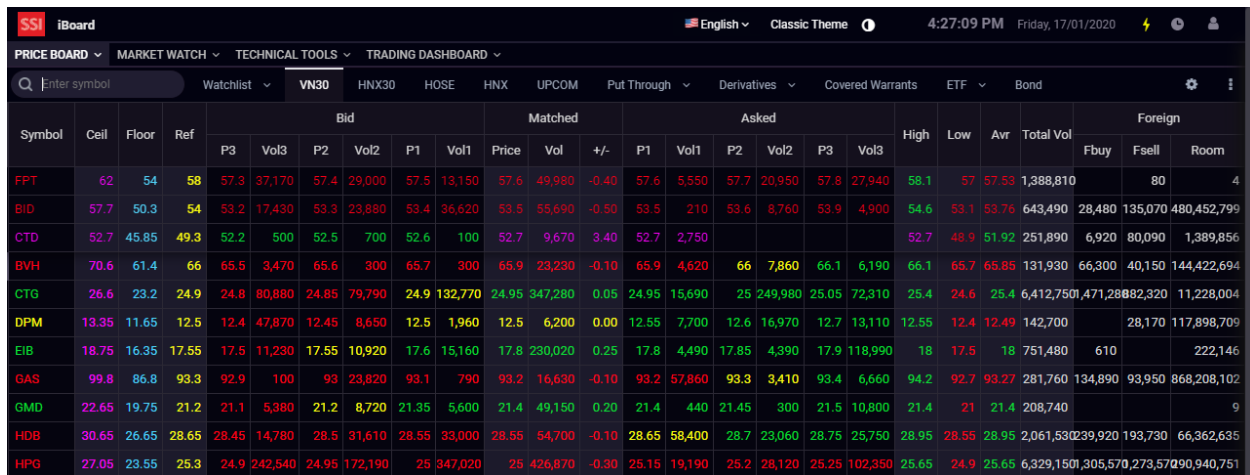


2. Select type of priceboard

- There are 2 types of priceboard: Price board and Price table. You can click on Price board > Price board or Price table
- Price board



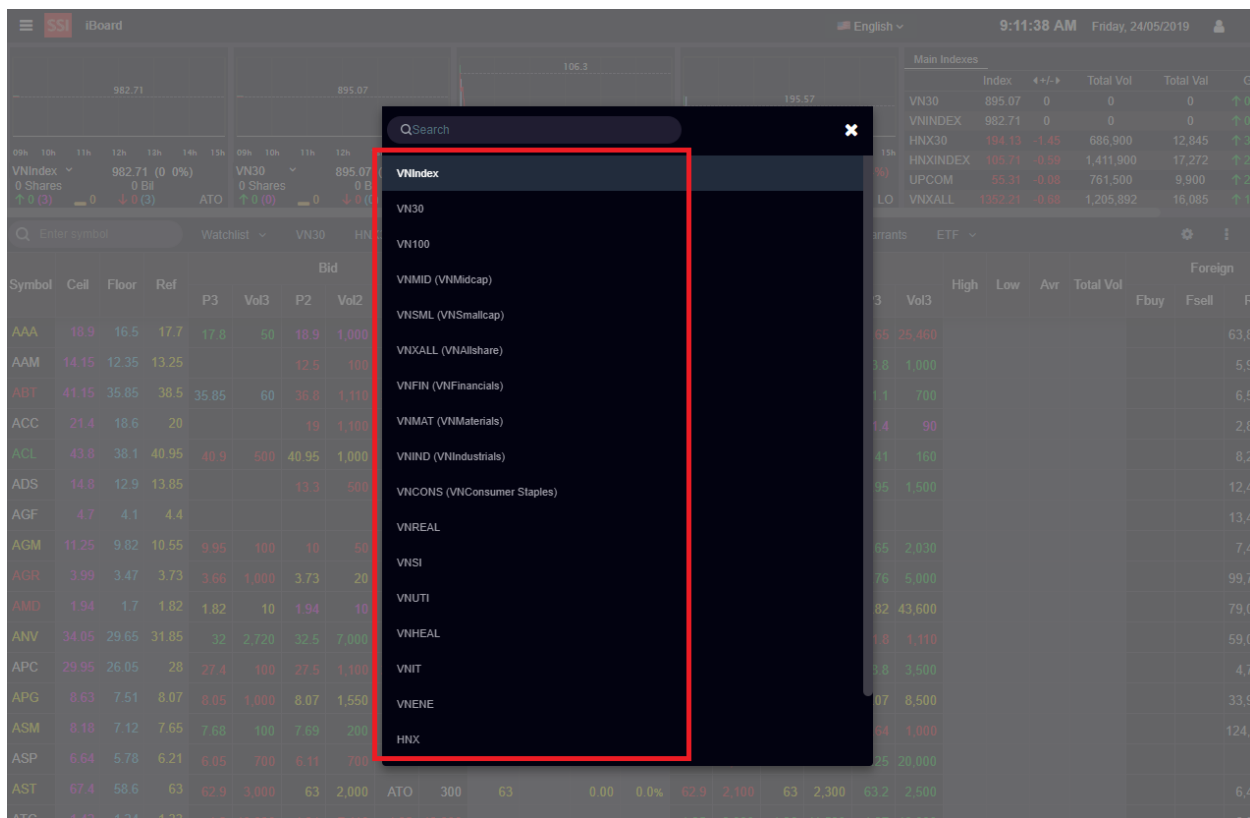
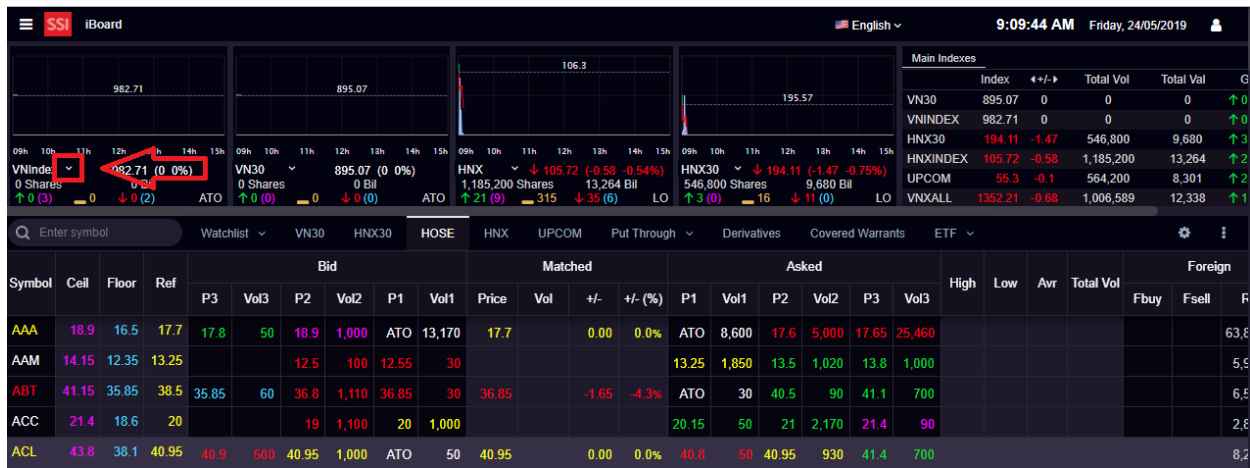
- Price table



C. FUCTIONS ON PRICEBOARD

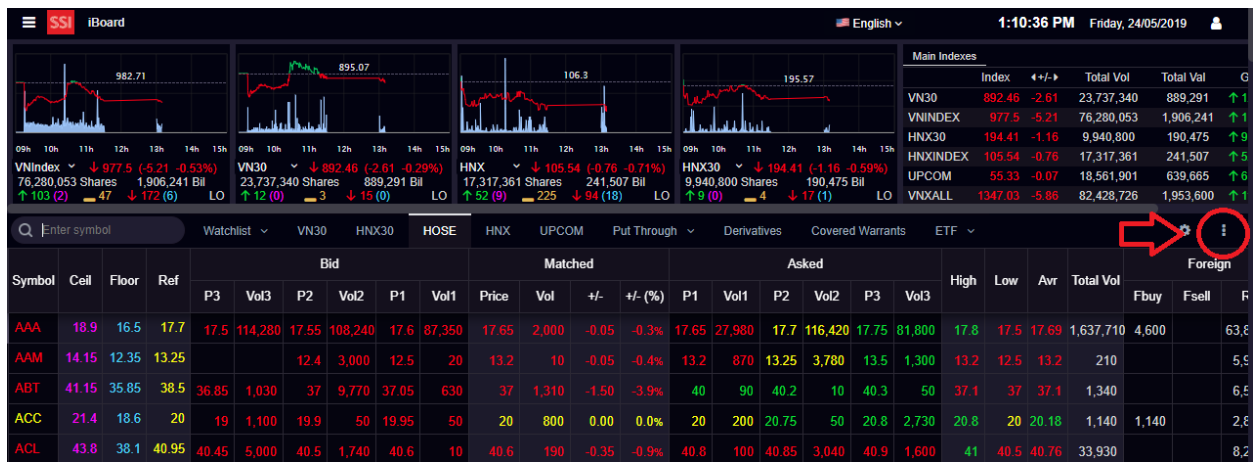
1. Select Index on Market Info

- Click on index you want to change => select index you want to show on the table pop up



2. Select columns to display on price board

- Step 1: Click on button



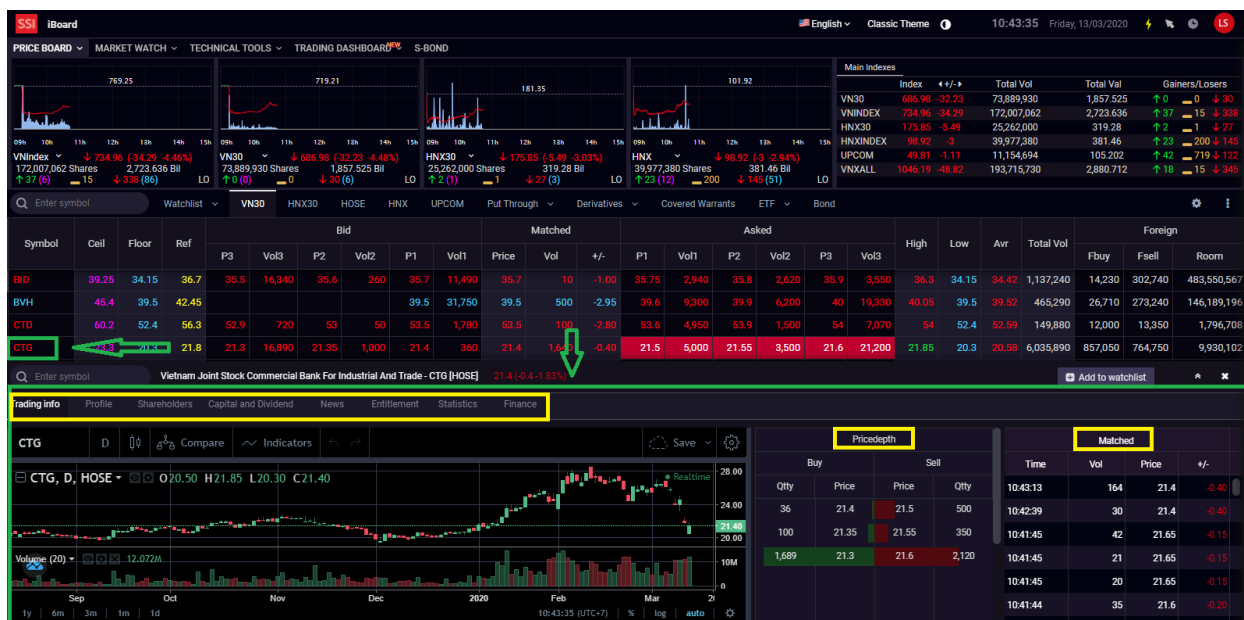
- Step 2: Select Exchange you need to change columns
- Step 3: Click on column you want to choose
- Step 4: Click Save button.



- If you want to reset Columns, choose Reset button => Save button

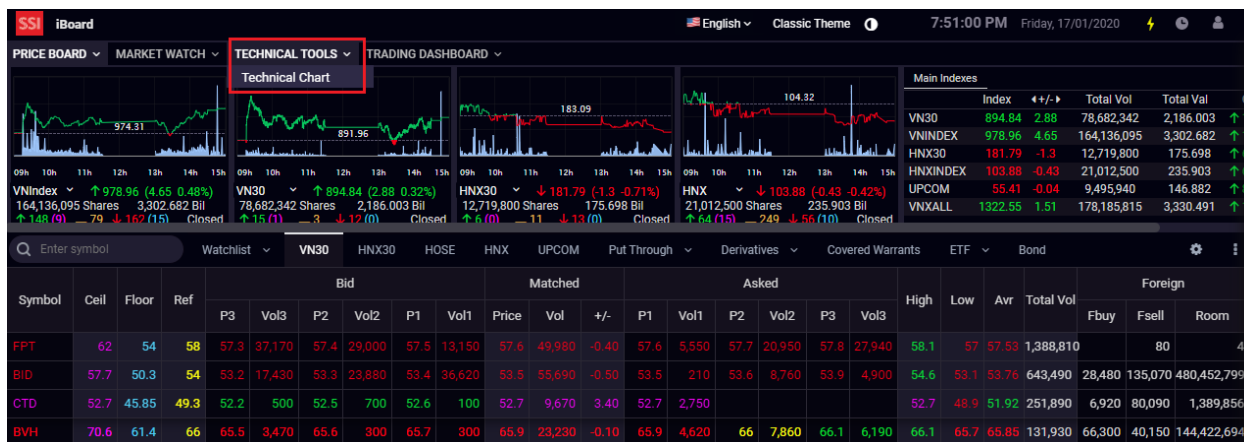
3. View Chart, Stock information (Profile, Shareholders, Capital and Dividend, News, Entitlement, Statistics, Finance), Price depth and Time & Sale

- Click on Stock Symbol, Chart, Price Depth and Time and Sale will be display below.
- Click on tab of Profile/Shareholders/Capital and Dividend/News/Entitlement/Statistics/Finance to view the corresponding information.




4. Using TradingView Chart

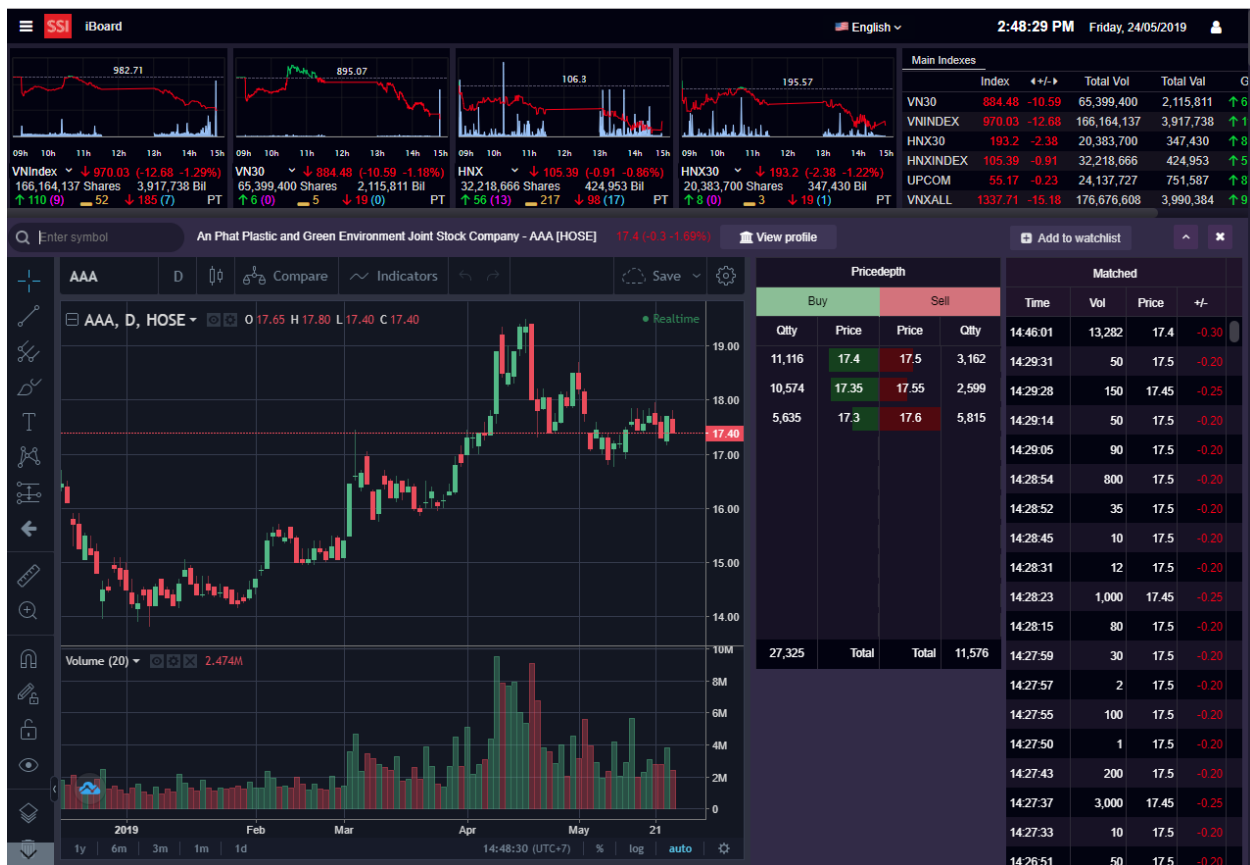
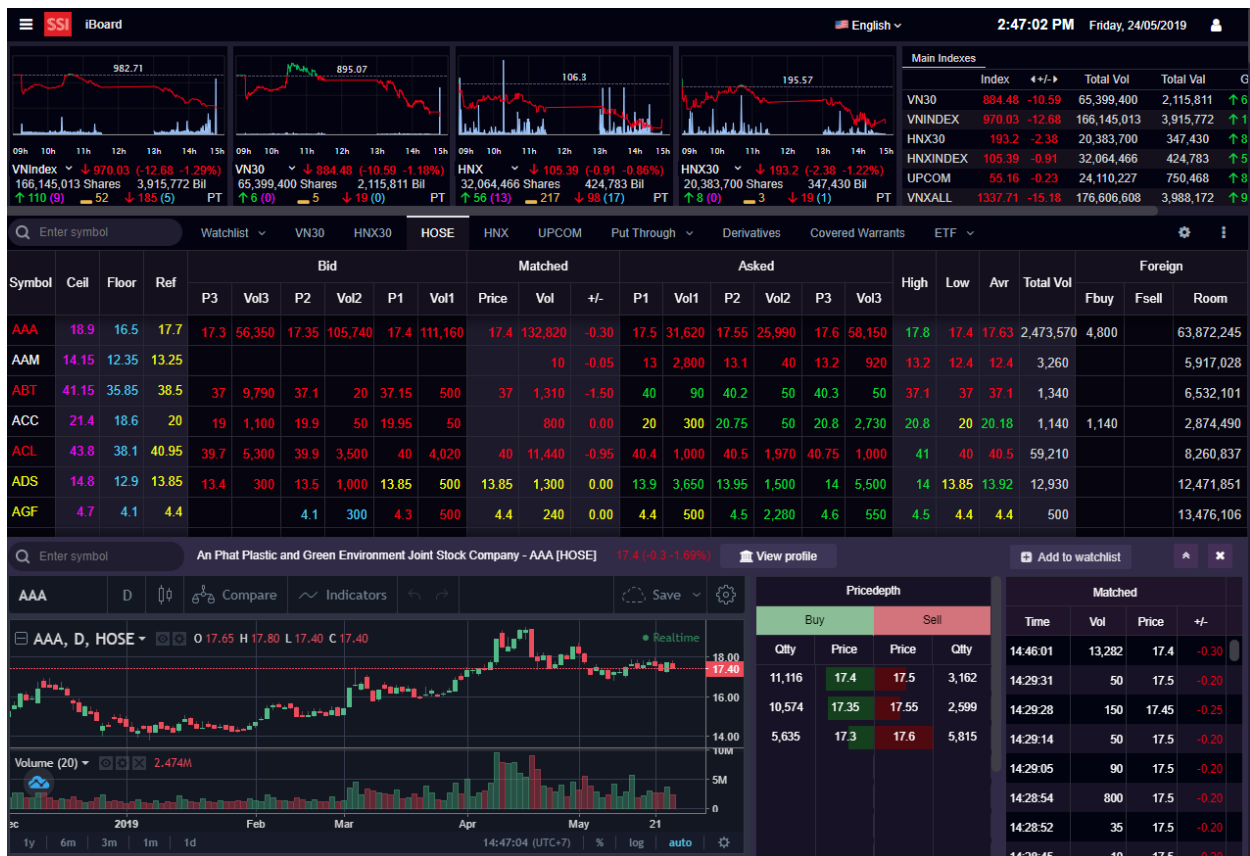
- Click on Technical tools > Technical chart to open TradingView Chart

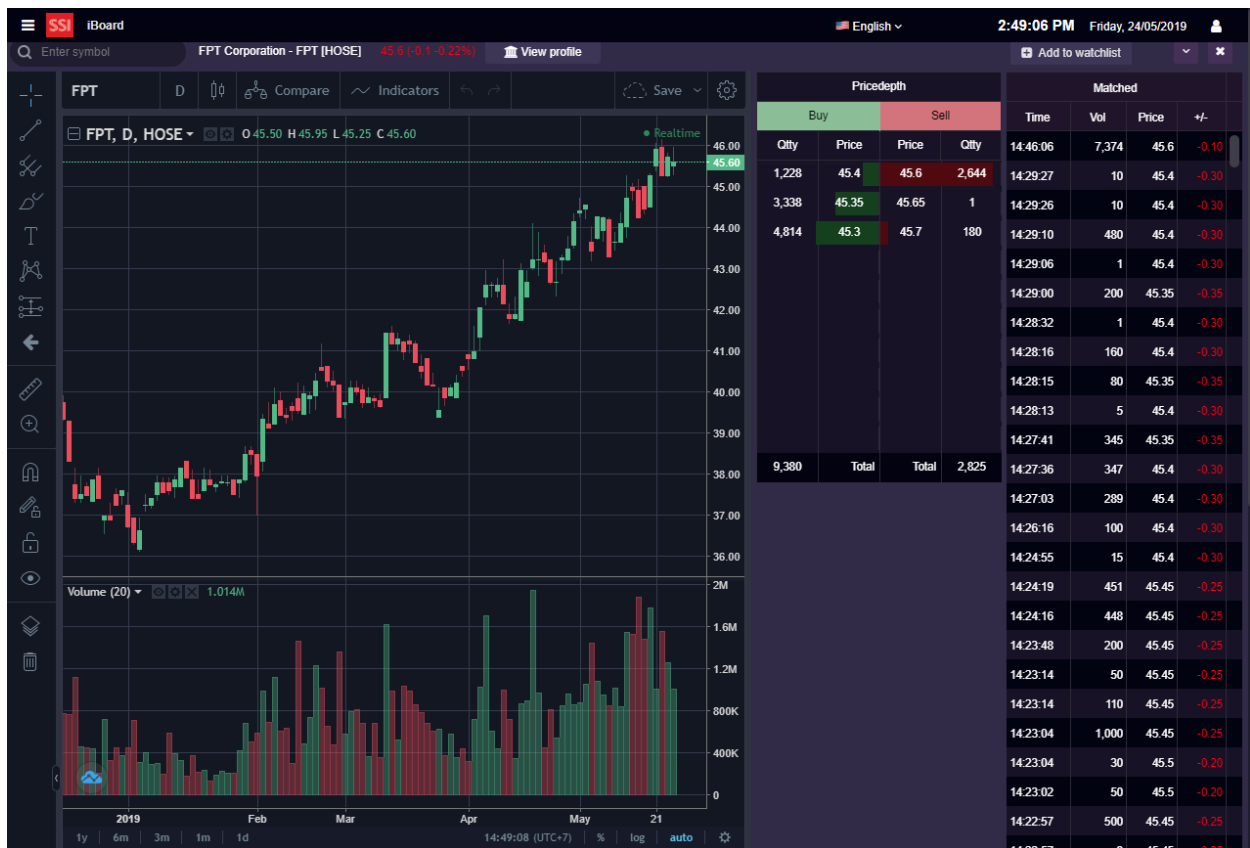




5. Expanding chart

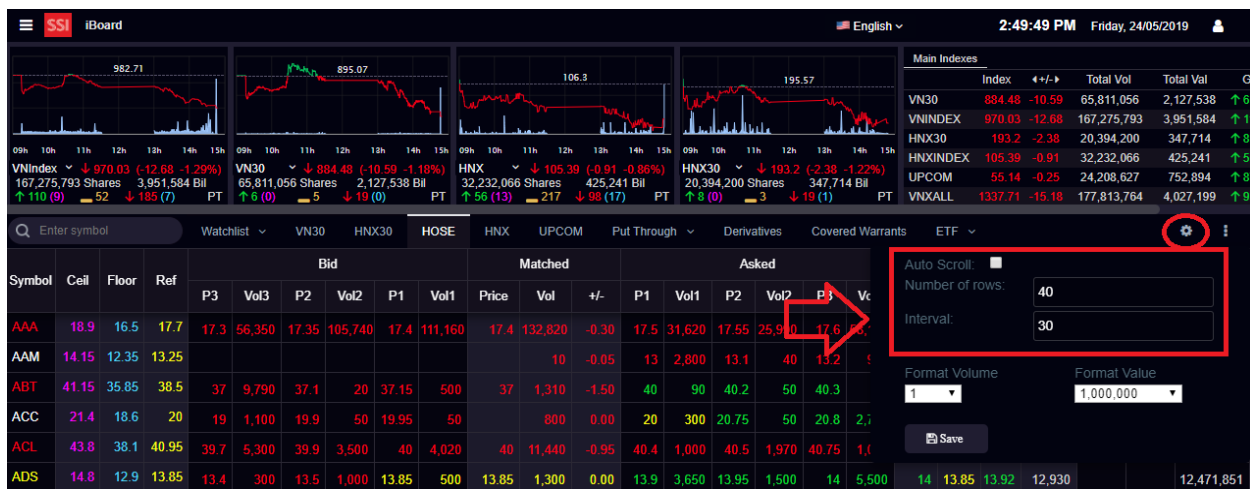
- Step 1: Click on stock symbol
- Step 2: Click on button  3 times, chart will be displayed as 3 size below:





6. Scrolling priceboard

- Step 1: Click on button



- Step 2: Click Auto Scroll, fill in number of rows, interval => Click button Save
- Step 3: To turn off auto scroll, click on button => untick Auto scroll => Click button Save.

Note: Auto scroll only apply for 3 exchanges: HOSE, HNX. Upcom

7. Setting Format Volume and Format Value

- Step 1: Click on 
- Step 2: Select Format Volume và Format Value



The screenshot shows the SSI iBoard interface with the settings menu open. The 'Format Volume' is set to '1' and 'Format Value' is set to '1,000,000'. A red box highlights these settings.

8. Pin stock to the top of priceboard

- Step 1: Select stock symbol that you want to see first
- Step 2: Double click on the stock symbol row

Stock symbols will be chronologically arranged, the stock symbol that you select first is on the top.




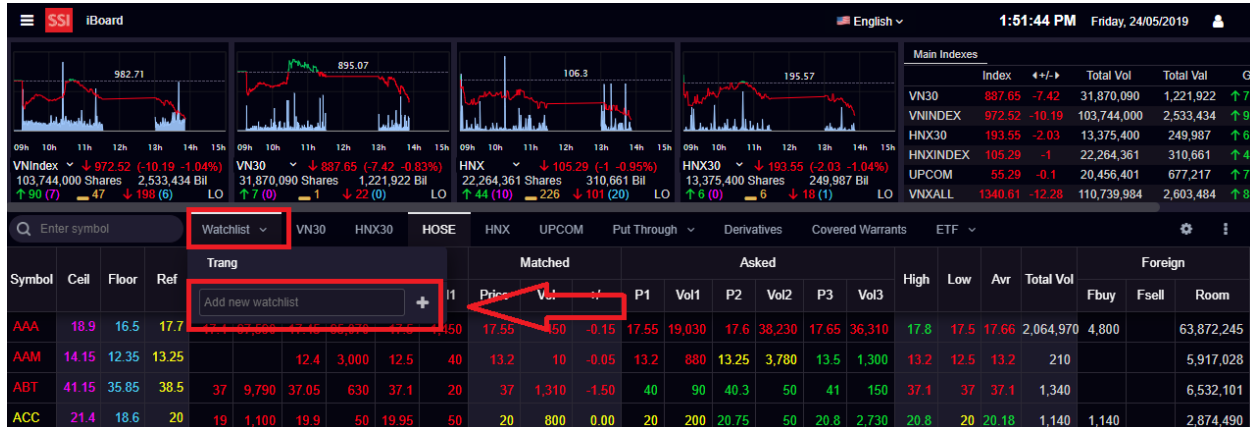
The screenshot shows the SSI iBoard interface with the stock priceboard. The stock symbols are arranged chronologically, with the selected stock (FPT) at the top.

Symbol	Ceil	Floor	Ref	P3	Vol3	P2	Vol2	P1	Vol1	Price	Vol	+/-	+/- (%)	P1	Vol1	P2	Vol2	P3	Vol3	High	Low	Avr	Total Vol	Foreign	Fbuy	Fsell	F		
FPT	48.85	42.55	45.7	45.3	48,140	45.35	33,380	45.4	12,280	45.6	73,740	-0.10	-0.2%	45.6	26,440	45.65	10	45.7	1,800	45.95	45.25	45.95	1,014,750	231,010	230,000				
MBB	23.15	20.15	21.65	21.2	13,700	21.25	50,030	21.3	27,830	21.35	957,600	-0.30	-1.4%	21.35	72,440	21.4	5,000	21.5	1,000	21.7	21.35	21.52	2,667,900						
MWG	93.7	81.5	87.6	88.3	10,000	88.5	17,450	88.6	24,310	88.7	38,850	1.10	1.3%	88.7	46,910	88.8	12,340	88.9	58,950	89.3	86.9	88.57	1,173,580						
DPM	19.8	17.3	18.55	18.4	30,900	18.45	21,330	18.5	16,600	18.55	23,060	0.00	0.0%	18.55	25,760	18.6	8,460	18.65	4,070	18.75	18.2	18.53	720,410	30,610	157,610	102,			
CLH	24.65	21.45	23.05	23.05	19,200	23.1	3,140	23.3	4,650	23.3	124,270	0.25	1.1%	23.35	12,110	23.4	34,440	23.45	12,790	23.35	23	23.23	502,620	246,730	158,710	46,9			
DHG	121.9	106.1	114	114.1	560	114.4	240	116	10	116.1	130	2.10	1.8%	116.1	160	116.2	300	116.3	3,440	116.3	113	115.76	12,440	60					
ROS	32.1	27.9	30	29.8	20	29.9	87,200	29.95	198,200	30	4,742,590	0.00	0.0%	30	111,340	30.1	15,900	30.15	4,300	30	29.3	29.78	7,397,570	38,510	29,410	263,			
VCB	72.3	62.9	67.6	66.3	7,810	66.4	6,890	66.5	9,720	66.5	28,130	-1.10	-1.6%	66.6	30,100	66.7	1,900	66.9	200	68	66.1	68	931,250	1,036,010	1,49,438	32,			
VHM	92.5	80.5	86.5	84.3	3,190	84.4	6,430	84.5	19,560	84.5	42,950	-2.00	-2.3%	84.6	5,000	84.8	1,000	84.9	720	86.7	84.5	85.33	854,870	165,110	518,220	1,12			
VIC	125.1	108.9	117	114.7	390	114.8	560	114.9	10,000	115	39,740	-2.00	-1.7%	115	25,340	115.1	1,050	115.2	220	116.2	114.3	116.2	628,560	232,510	562,870	834,			
VJC	127.7	111.1	119.4	119.5	3,510	119.6	1,180	119.8	5,010	119.9	35,320	0.50	0.4%	119.9	2,870	120	31,170	120.1	11,910	120.4	118.5	119.65	898,900	207,940	25,810	51,5			
VNM	141.3	122.9	132.1	130.3	5,820	130.4	51,120	130.5	13,770	130.5	68,710	-1.60	-1.2%	130.6	50	131	4,780	131.2	200	133.5	130.4	131.17	765,150	48,990	587,450	708,			

D. WATCHLIST

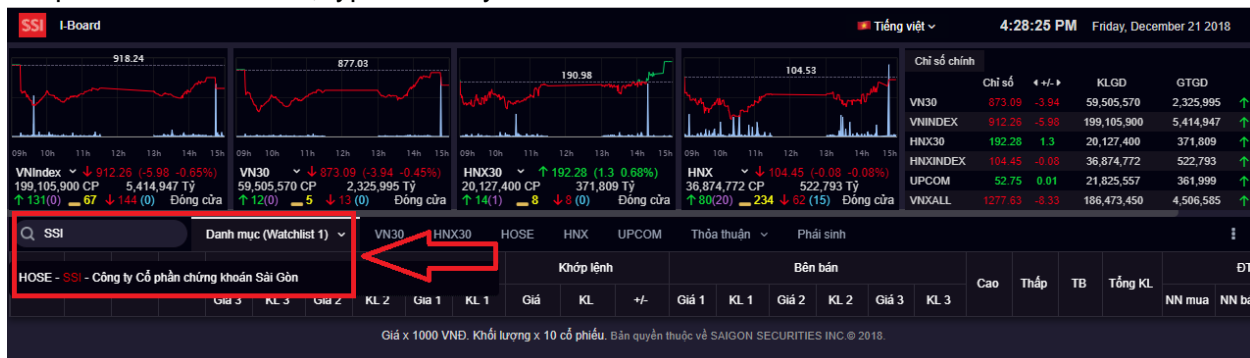
1. Add new stocks to Watchlist

- Step 1: Create new Watchlist: Click on Watchlist => Fill in the name of watchlist => Click button 



- Step 2: Add stock symbols in following 2 ways:

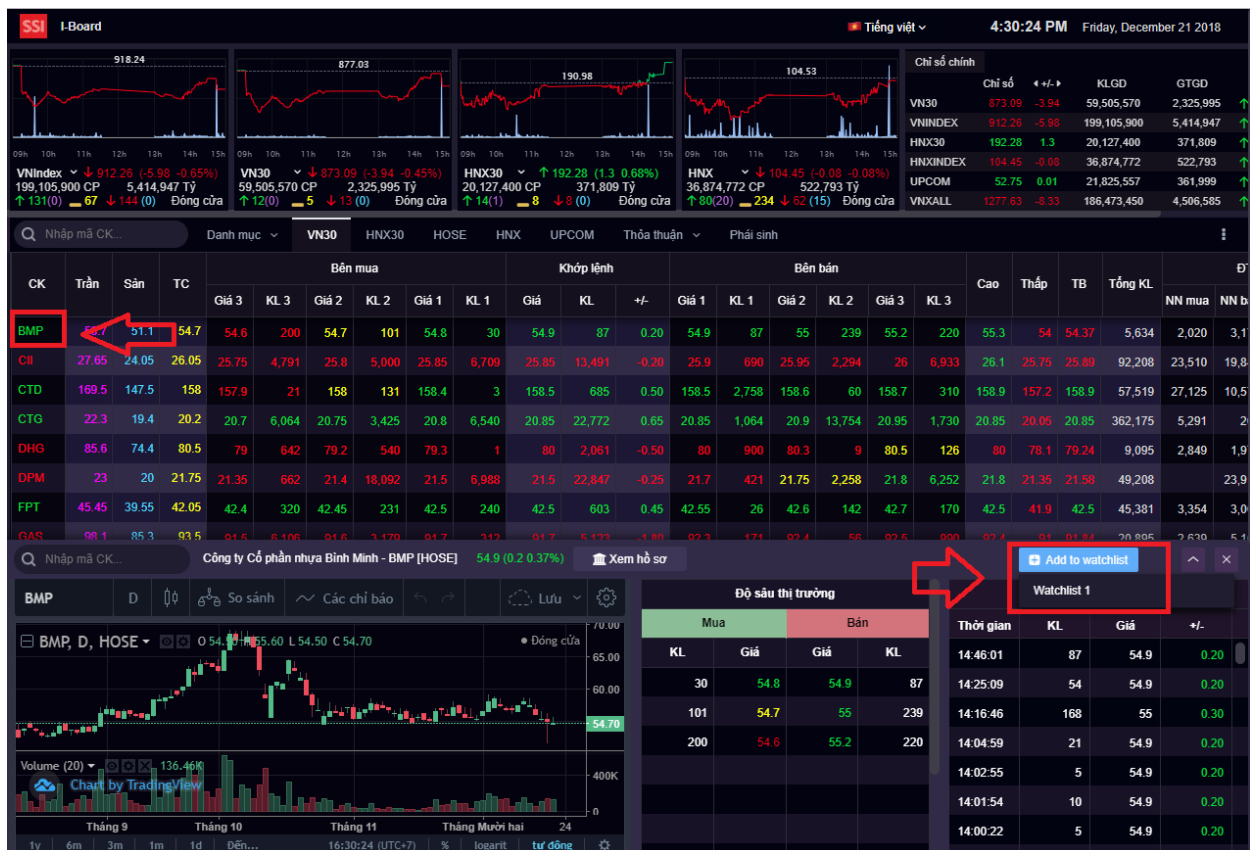
+ Option 1: In Watchlist, type stock symbol in Search box => Enter



+ Option 2: Click on stock symbol you want to add to watchlist => Click button



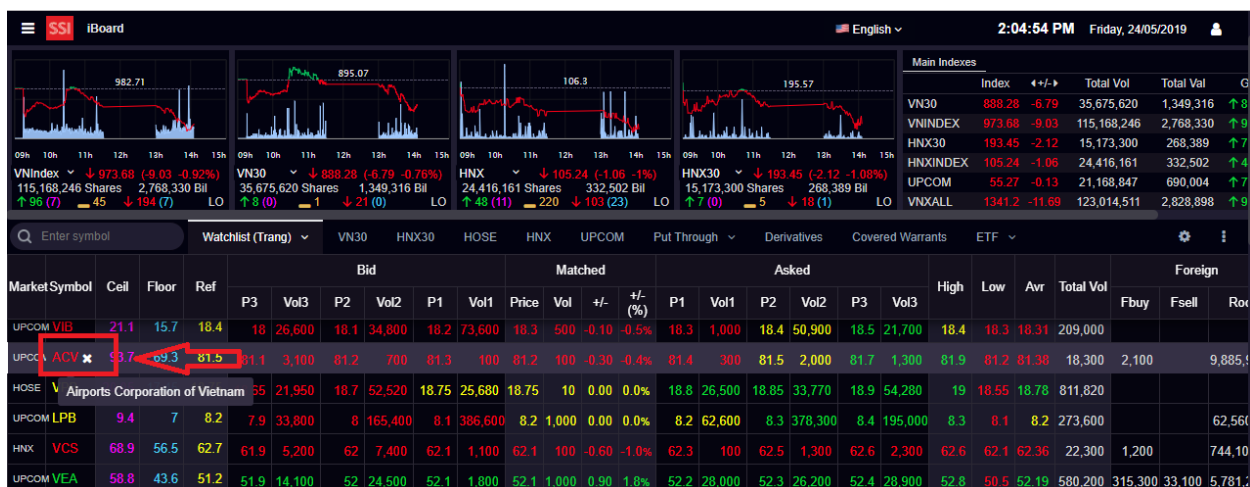
=> Choose Watchlist



- Customers can add many stock symbols on many exchanges into 1 watchlist

2. Remove stock symbol from Watchlist

To remove stock symbol from watchlist, move mouse to Stock symbol, then click on button



E. OTHER FUNCTIONS

1. Technical Chart

- Click on Technical tools > Technical chart to open TradingView Chart




2. Top Stock

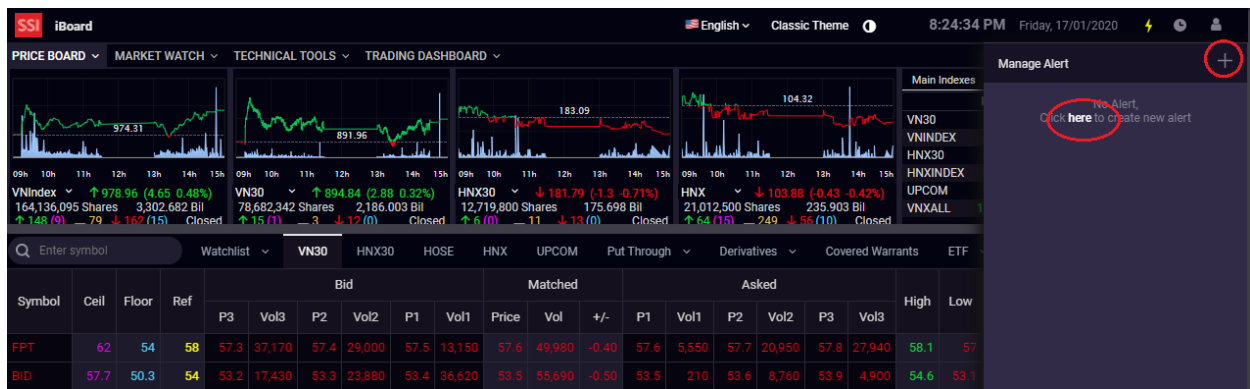
- Step 1: Click on Market watch > Top Stock
- Step 2: Select Exchange (HOSE/HNX/Upcom) and filter condition (By Volume/By Value/ By % Gain/ By % Loss/ By Net Gain/By Net Loss)


Code	Chart	Price	+/-	+/- (%)	Matched Orders	Total Value
EIB		17.8	0.25	1.4	75,148	292,368
VCB		94.5	5.00	5.6	221,979	206,875
CTG		24.95	0.05	0.2	641,275	190,640
HPG		25	-0.30	-1.2	632,915	171,346
VJC		148.2	2.20	1.5	50,695	145,725
ROS		10	-0.50	-4.8	345,681	109,320
MBB		22	0.00	0.0	477,633	107,373
VPB		21.9	0.05	0.2	238,820	85,970
FPT		57.6	-0.40	-0.7	138,881	79,895
VNM		118.6	0.40	0.3	37,503	70,872

Price x 1000 VND, Volume x 10, Value x 1000000 VND

3. Alert

- Step 1: Click on button  at the top right corner of the screen or select Market watch > Alert Center

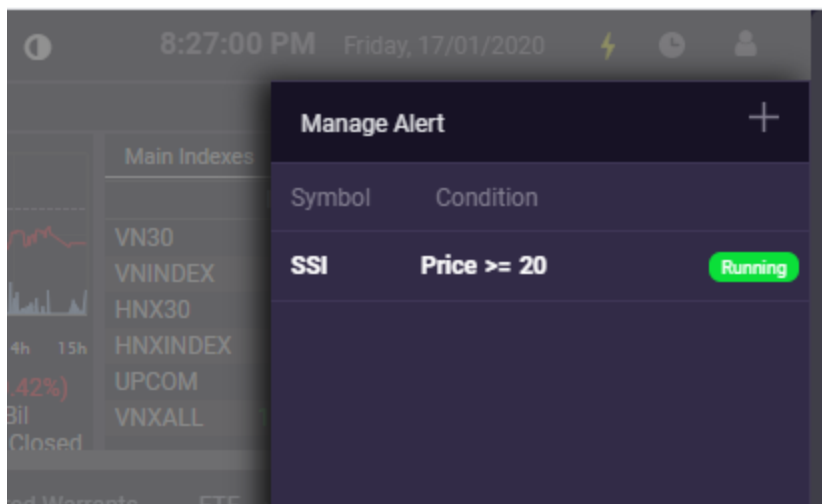


- Step 2: Click on button  or Click here to open Create alert screen
- Step 3: Enter Stock symbol and other condition to create alert

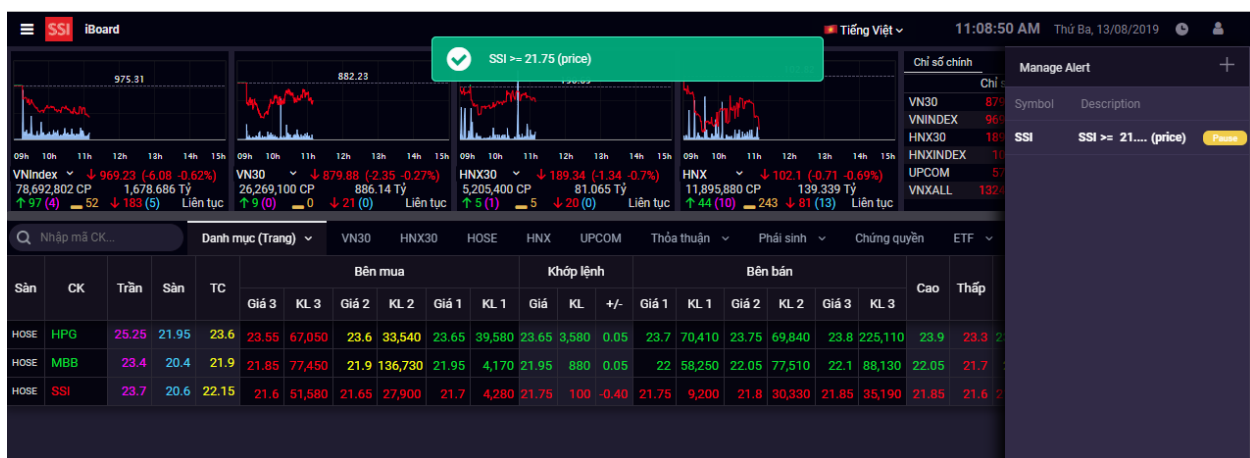
The 'Create alert' dialog box is shown. It has the following fields and values:

- Symbol:** SSI
- Matched Price:** 19.25 (0.15 0.79%)
- Vol:** 283,274
- Ceil:** 20.4
- Floor:** 17.8
- Ref:** 19.1
- Condition:** Price >= 20
- Expiration time:** 20/01/2020, 3:00 PM
- Alert action:**
 - ☒ Send browser
 - ☐ Send email
 - ☐ Send SMS
- Alert action (preview):** SSI >= 20
- Buttons:** Cancel, Update

- Step 4: After creating alert, alert information will be shown on Manage alert screen



- Step 5: When your condition is met, there will have a notice on your screen



- Step 6: After your alert is triggered, its status change from Running to Pause. You can Recreate/Edit/Delete alert by click on corresponding button on each alert.

